

Germany's Commercial Vehicles Sales (Jun 2021)

Sales of New Commercial Vehicles rose 28.5% in Jun 2021

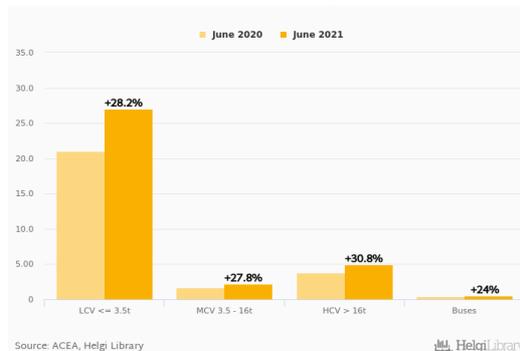
- ✓ Sales of new commercial vehicles in Germany reached 34.7 thousand in June 2021, according to ACEA. This is 28.5%, or 7.70 thousand more than in the previous year. In the first six months of 2021, some 185 thousand vehicles were sold, up 21.7% yoy.
- ✓ Sales of new light commercial vehicles reached 27.0 thousand in June, up 28.2% yoy. Some 7.18 thousand medium and heavy commercial vehicles were registered (up 29.9% yoy) while sales of heavy vehicles amounted to 4.96 thousand vehicles, up 30.8% yoy. Some 0.564 thousand new buses have been delivered in June in Germany, up 24.0% when compared to last year.
- ✓ In Europe, sales of commercial vehicles grew 1.78% to 208 thousand in June. Within the first six months of the year, the increase reached 21.7% as 185 thousand new vehicles were registered.
- ✓ Most commercial vehicles (51.9 thousand) were sold in France, followed by the UK (38.2 thousand) and Germany (34.7 thousand). Most buses and coaches above 3.5 tonnes were sold in Germany, France and the UK last month.
- ✓ Most commercial vehicles registered in Europe were still powered by diesel, some 92% of light commercial vehicles and 73% of heavy trucks and buses in 2020. Only 2% of new trucks and 6.1% of new buses sold in 2020 run on batteries, according to ACEA.

Country	Jun 21	YoY
France	51.9	-9.43%
UK	38.2	18.0%
Germany	34.7	28.5%
Italy	18.7	4.92%
Spain	17.2	-3.09%
Poland	10.1	48.6%
Austria	9.87	137%
Belgium	7.37	-13.7%
Netherlands	7.17	48.9%
Norway	4.43	23.8%
Sweden	3.75	29.7%
Denmark	3.64	39.8%
Portugal	3.30	26.7%
Switzerland	3.05	13.9%
Hungary	2.64	28.8%
Czechia	2.63	23.0%
Romania	2.14	24.7%
Finland	1.72	53.2%
Lithuania	1.16	116%
Bulgaria	1.13	109%

Data tells a story

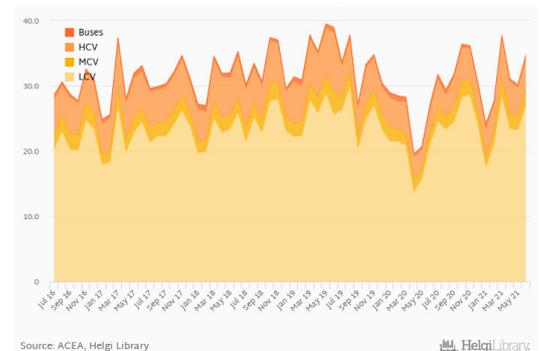
Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Germany



Sales of Commercial Vehicles

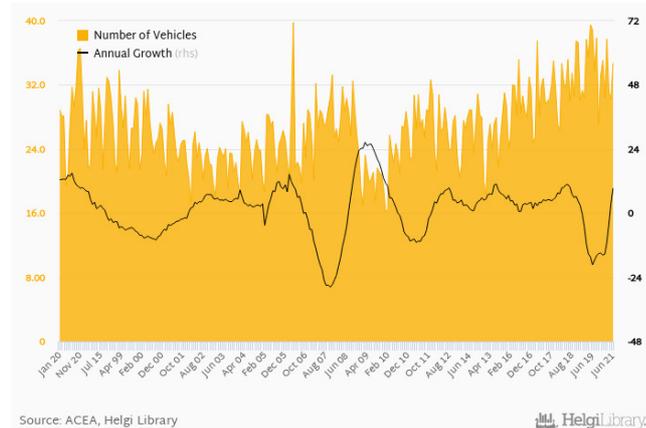
Number of Vehicles (thousand), Germany



Sales of New Vehicles in Germany rose 28.5% in June 2021

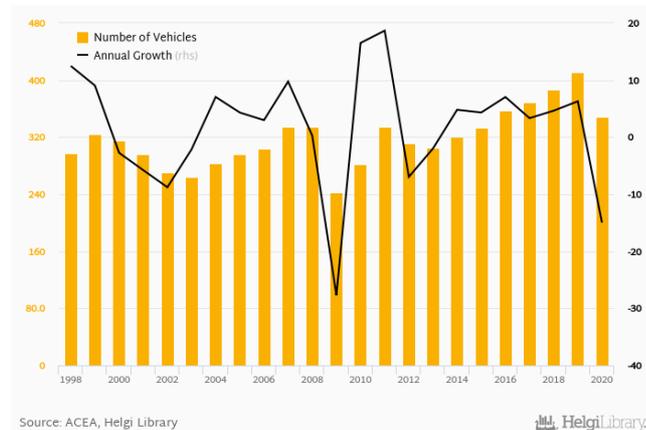
Sales of new commercial vehicles reached 34.7 thousand in June 2021 in Germany according to ACEA. This is 28.5%, or 7.70 thousand more than in the previous year. In the first six months of 2021, some 185 thousand cars were sold, up 21.7% yoy.

Monthly Sales of New Commercial Vehicles in Germany
Number of Vehicles (thousand) and Annual Growth (%)



Historically, between January 1997 and June 2021, sales of commercial vehicles in Germany reached a high of 39.8 thousand in April 2006 and a low of 16.3 thousand in January 2010.

Annual Sales of New Commercial Vehicles in Germany
Number of Vehicles (thousand) and Annual Growth (%)



Sales of new light commercial vehicles (up to 3.5 tonnes) reached 27.0 thousand in June, up 28.2% yoy. Historically, between January 1997 and June 2021, sales reached a high of 30.0 thousand in August 2019 and a low of 11.6 thousand in February 2002. The average annual growth in that period amounted to 1.99%.

Total of 2.22 thousand new medium commercial vehicles (weighting from 3.5–16 tonnes) were registered in June, up 27.8% yoy. That is compared to average annual growth of -2.86% seen in 2011 – 2021.

Sales of heavy vehicles (exceeding 16 tonnes) amounted to 4.96 thousand, up 30.8% yoy. That's compared to maximum of 15.8 thousand recorded in April 2006 and

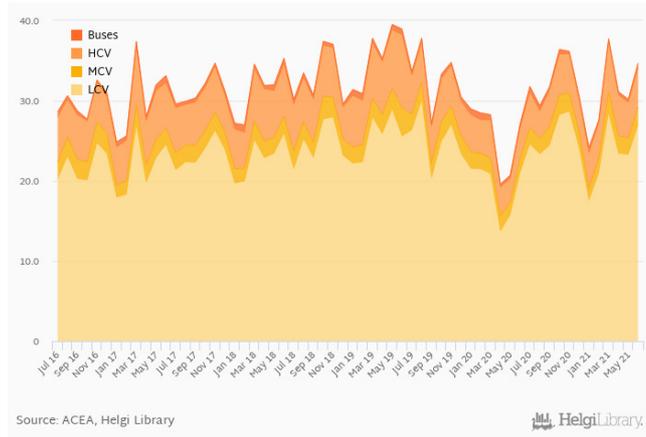


minimum of 1.57 thousand seen in May 2006. Sales of heavy vehicles have been growing by 0.760% a year on average since 1997.

Some 0.564 thousand new buses have been delivered in June in Germany, up 24.0% when compared to last year. Historically, between 1997 and 2021, sales reached a high of 1.21 thousand in April 2006 and a low of 0.211 thousand in May 2006. The average annual growth in that period amounted to 0.862%.

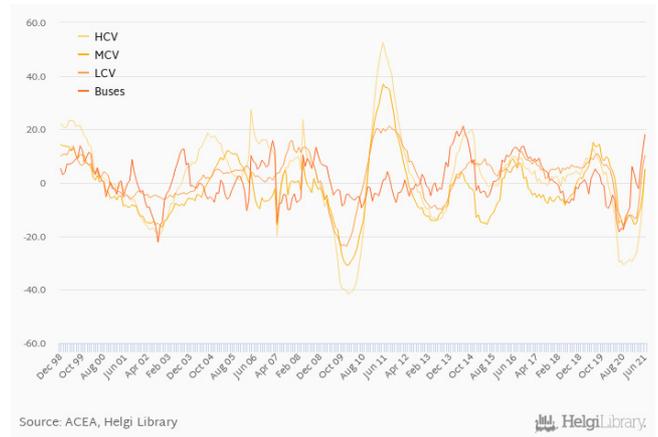
Sales of Commercial Vehicles

Number of Vehicles (thousand), Germany



Annualized Growth of New Commercial Vehicles in Germany

12-month Growth in Particular Segments (%)



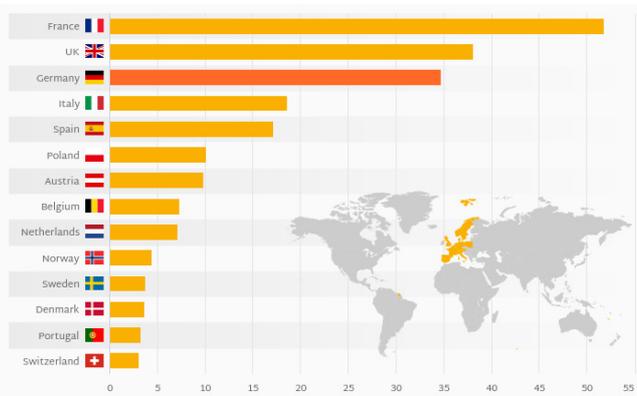


Comparison with Europe

In Europe, sales of new commercial vehicles reached 208 thousand in June 2021. This is 1.78%, or 3.62 thousand more than in the previous year. Most vehicles (51.9 thousand) were sold in France (down 9.43% yoy), followed by the United Kingdom (38.2 thousand, up 18.0%), Germany with 34.7 thousand vehicles (up 28.5%), 18.7 thousand new vehicles were registered in Italy (up 4.92%) and 17.2 thousand in the Spain (down 3.09%). The five largest countries accounted for 77.3% of total new vehicles registered in June 2021:

Where Most Commercial Vehicles Were Sold in Europe?

Number of Vehicles (thousand), Europe, Jun 2021

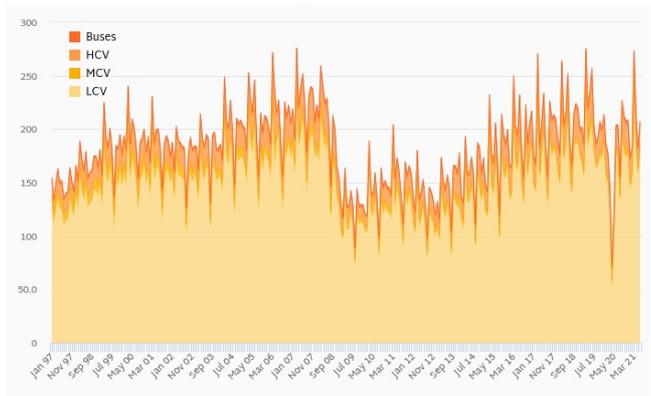


Source: ACEA, Helgi Library

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Sales of Commercial Vehicles in Europe

Number of Vehicles (thousand), Europe, Jun 2021



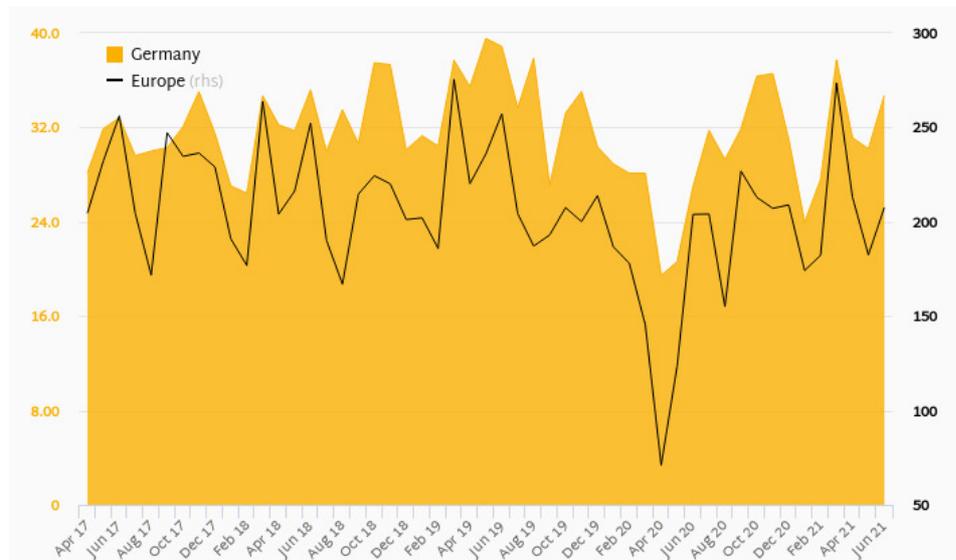
Source: ACEA, Helgi Library

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Between 1997 and 2021, sales of commercial vehicles in Europe have increased from 152 thousand to 208 thousand, or 1.30% a year on average. That's compared to an average increase of 1.28% seen in Germany:

Sale of Commercial Vehicles (Germany vs. Europe)

Number of Vehicles (thousand)



Source: ACEA, Helgi Library

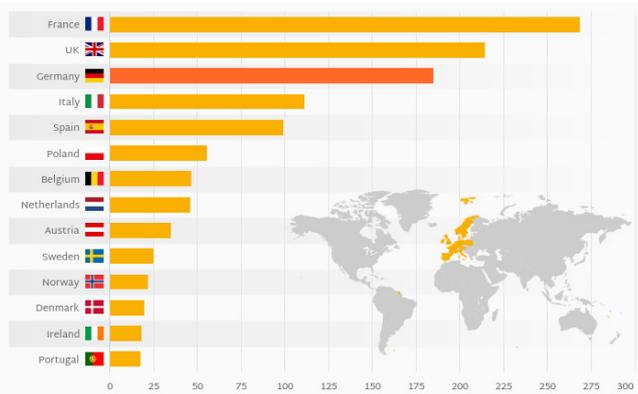
HelgiLibrary



In the first six months of the year, some 1,233 thousand commercial vehicles were sold in Europe, up 35.7% yoy. While most vehicles were sold in France (269 thousand) followed by the United Kingdom (215 thousand) and Germany (185 thousand), sales in Austria (up 74.8%) and Bulgaria (up 74.5%) performed the best compared to a year ago, according to ACEA. On the other hand, registrations in Cyprus (up 5.94%), Finland (up 14.7%) and Norway (up 15.4%) were relatively the weakest, since the beginning of the year:

Where Most Commercial Vehicles Were Sold in Europe

Number of Vehicles (thousand), Europe, Jan-Jun 2021

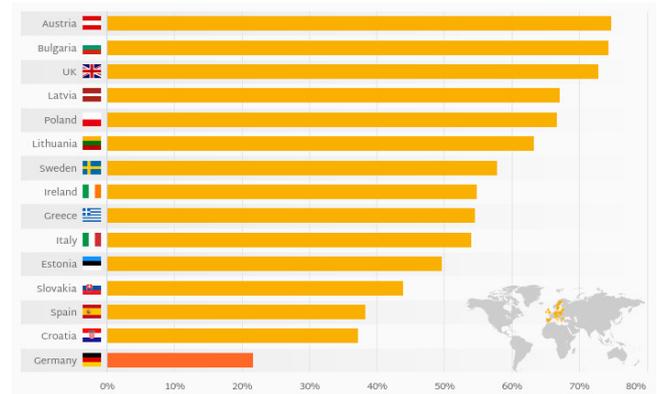


Source: ACEA, Helgi Library



Change in Demand for Commercial Vehicles

Change Compared to the Previous Year (%), Europe, Jan-Jun 2021



Source: ACEA, Helgi Library





The table below shows details of the sales of new commercial vehicles for each of the European country in the last month and since the beginning of the year.

Sales of New Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	June 2021	June 2020	YOY Change %	1-6/2021	1-6/2020	YOY Change %
Austria	9.87	4.17	137	35.0	20.0	74.8
Belgium	7.37	8.54	-13.7	46.8	38.4	22.0
Bulgaria	1.13	0.540	109	5.11	2.93	74.5
Croatia	0.838	0.612	36.9	5.03	3.66	37.3
Cyprus	0.210	0.247	-15.0	1.02	0.960	5.94
Czech Republic	2.63	2.13	23.0	14.4	11.3	27.5
Denmark	3.64	2.61	39.8	19.8	16.1	22.6
Estonia	0.516	0.244	111	3.02	2.02	49.6
Finland	1.72	1.12	53.2	9.35	8.15	14.7
France	51.9	57.3	-9.43	269	197	36.4
Germany	34.7	27.0	28.5	185	152	21.7
Greece	0.984	0.805	22.2	5.64	3.64	54.6
Hungary	2.64	2.05	28.8	14.8	11.8	25.0
Iceland	0.175	0.094	86.2	0.775	0.647	19.8
Ireland	1.09	0.669	62.9	18.5	12.0	54.9
Italy	18.7	17.8	4.92	112	72.4	54.1
Latvia	0.415	0.189	120	2.12	1.27	67.2
Lithuania	1.16	0.538	116	6.39	3.91	63.3
Luxembourg	0.477	0.584	-18.3	3.30	2.60	26.8
Netherlands	7.17	4.82	48.9	46.4	37.0	25.5
Norway	4.43	3.58	23.8	22.0	19.1	15.4
Poland	10.1	6.81	48.6	55.8	33.5	66.7
Portugal	3.30	2.60	26.7	17.9	13.2	35.9
Romania	2.14	1.72	24.7	11.2	8.56	31.4
Slovakia	1.09	0.725	50.2	5.69	3.95	43.9
Slovenia	0.913	0.898	1.67	6.33	4.77	32.8
Spain	17.2	17.7	-3.09	99.7	72.0	38.4
Sweden	3.75	2.89	29.7	25.1	15.9	57.9
Switzerland	3.05	2.67	13.9	17.9	15.4	16.3
United Kingdom	38.2	32.3	18.0	215	124	72.9
EU + EFTA	208	204	1.78	1,233	909	35.7

Source: ACEA, Helgi Library



Sales of New Light Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	June 2021	June 2020	YOY Change %	1-6/2021	1-6/2020	YOY Change %
Austria	9.05	3.64	149	30.8	16.8	83.0
Belgium	6.58	7.77	-15.3	41.9	34.1	22.8
Bulgaria	0.741	0.361	105	3.42	2.23	53.5
Croatia	0.683	0.548	24.6	4.27	3.20	33.3
Cyprus	0.203	0.143	42.0	0.959	0.791	21.2
Czech Republic	1.77	1.49	19.2	9.33	7.40	26.0
Denmark	3.12	2.33	33.6	17.2	14.0	22.6
Estonia	0.413	0.214	93.0	2.40	1.66	44.6
Finland	1.30	0.871	49.1	7.30	6.27	16.5
France	46.6	51.8	-10.0	242	175	38.7
Germany	27.0	21.0	28.2	141	114	23.0
Greece	0.865	0.740	16.9	5.16	3.16	62.9
Hungary	2.07	1.81	14.8	12.2	10.1	20.6
Iceland	0.141	0.081	74.1	0.641	0.535	19.8
Ireland	0.988	0.568	73.9	17.0	10.7	59.1
Italy	16.2	16.0	1.25	96.1	61.5	56.3
Latvia	0.188	0.152	23.7	1.22	0.968	26.4
Lithuania	0.310	0.281	10.3	1.97	1.56	25.8
Luxembourg	0.396	0.459	-13.7	2.65	2.01	32.0
Netherlands	6.04	4.12	46.9	39.5	30.8	28.2
Norway	3.49	2.56	36.4	18.3	15.1	21.6
Poland	7.43	5.13	44.9	39.0	24.6	58.5
Portugal	2.80	2.35	19.1	15.3	11.6	31.7
Romania	1.55	1.27	22.0	7.80	6.38	22.2
Slovakia	0.783	0.516	51.7	3.99	2.89	37.8
Slovenia	0.721	0.666	8.26	5.26	3.74	40.7
Spain	15.5	16.3	-4.95	88.1	63.0	39.8
Sweden	3.14	2.24	40.1	21.5	12.5	72.1
Switzerland	2.66	2.33	14.1	15.7	13.0	21.2
United Kingdom	34.4	30.0	14.4	192	109	75.9
EU + EFTA	180	178	1.35	1,051	759	38.6

Source: ACEA, Helgi Library



Sales of New Medium Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	June 2021	June 2020	YOY Change %	1-6/2021	1-6/2020	YOY Change %
Austria	0	0.019	-100	0.106	0.092	15.2
Belgium	0.130	0.132	-1.52	0.746	0.701	6.42
Bulgaria	0.011	0.007	57.1	0.059	0.036	63.9
Croatia	0.036	0.010	260	0.118	0.100	18.0
Cyprus	0.002	0.004	-50.0	0.019	0.037	-48.6
Czech Republic	0.122	0.122		0.685	0.698	-1.86
Denmark	0.038	0.040	-5.00	0.218	0.213	2.35
Estonia	0.001	0.002	-50.0	0.023	0.030	-23.3
Finland	0.102	0.091	12.1	0.596	0.547	8.96
France	0.656	0.680	-3.53	3.50	2.77	26.7
Germany	2.22	1.73	27.8	12.5	11.3	11.2
Greece	0.014	0.015	-6.67	0.104	0.120	-13.3
Hungary	0.046	0.020	130	0.177	0.162	9.26
Iceland	0.015	0.003	400	0.061	0.048	27.1
Ireland	0.029	0.014	107	0.205	0.187	9.63
Italy	0.456	0.390	16.9	2.25	1.75	28.6
Latvia	0.006	0.003	100	0.061	0.029	110
Lithuania	0.005	0.003	66.7	0.055	0.071	-22.5
Luxembourg	0.016	0.020	-20.0	0.047	0.113	-58.4
Netherlands	0.139	0.097	43.3	0.769	0.765	0.523
Norway	0.293	0.279	5.02	0.996	0.992	0.403
Poland	0.222	0.164	35.4	1.21	0.925	31.2
Portugal	0.056	0.044	27.3	0.292	0.209	39.7
Romania	0.036	0.023	56.5	0.117	0.110	6.36
Slovakia	0.019	0.036	-47.2	0.170	0.125	36.0
Slovenia	0.011	0.018	-38.9	0.080	0.076	5.26
Spain	0.247	0.285	-13.3	1.53	1.66	-7.96
Sweden	0.068	0.049	38.8	0.365	0.238	53.4
Switzerland	0.059	0.061	-3.28	0.295	0.628	-53.0
United Kingdom	1.03	0.631	63.4	5.84	4.03	45.1
EU + EFTA	5.57	5.00	11.4	32.1	28.7	11.9

Source: ACEA, Helgi Library



Sales of New Heavy Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	June 2021	June 2020	YOY Change %	1-6/2021	1-6/2020	YOY Change %
Austria	0.738	0.443	66.6	3.70	2.78	32.9
Belgium	0.584	0.536	8.96	3.61	3.14	15.0
Bulgaria	0.344	0.161	114	1.56	0.605	158
Croatia	0.087	0.054	61.1	0.564	0.335	68.4
Cyprus	0.001	0.004	-75.0	0.026	0.026	< 0.001
Czech Republic	0.666	0.404	64.9	3.76	2.49	50.9
Denmark	0.382	0.219	74.4	2.10	1.77	18.6
Estonia	0.062	0.028	121	0.428	0.253	69.2
Finland	0.240	0.148	62.2	1.30	1.22	6.54
France	4.03	4.12	-2.09	20.7	17.3	19.2
Germany	4.96	3.79	30.8	29.5	23.9	23.3
Greece	0.044	0.031	41.9	0.175	0.216	-19.0
Hungary	0.406	0.202	101	2.14	1.23	73.7
Iceland	0.015	0.010	50.0	0.062	0.057	8.77
Ireland	0.057	0.052	9.62	1.10	0.927	19.1
Italy	1.80	1.23	46.6	11.4	7.53	51.8
Latvia	0.122	0.028	336	0.658	0.239	175
Lithuania	0.837	0.253	231	4.25	2.15	97.8
Luxembourg	0.048	0.092	-47.8	0.503	0.349	44.1
Netherlands	0.951	0.587	62.0	6.01	5.17	16.2
Norway	0.402	0.356	12.9	2.29	2.29	-0.131
Poland	2.32	1.38	67.8	14.9	7.21	106
Portugal	0.412	0.183	125	1.98	1.07	85.1
Romania	0.511	0.363	40.8	2.95	1.77	66.8
Slovakia	0.249	0.140	77.9	1.44	0.811	77.9
Slovenia	0.177	0.207	-14.5	0.948	0.925	2.49
Spain	1.29	1.01	26.8	9.32	6.52	42.9
Sweden	0.504	0.368	37.0	2.89	2.55	13.7
Switzerland	0.289	0.242	19.4	1.61	1.56	3.34
United Kingdom	2.28	1.49	53.1	15.6	10.1	55.0
EU + EFTA	19.0	18.1	4.90	135	107	27.2

Source: ACEA, Helgi Library



Sales of New Buses and Coaches in Europe (thousands of vehicles)

COUNTRY	June 2021	June 2020	YOY Change %	1-6/2021	1-6/2020	YOY Change %
Austria	0.082	0.069	18.8	0.455	0.350	30.0
Belgium	0.078	0.107	-27.1	0.531	0.414	28.3
Bulgaria	0.031	0.011	182	0.064	0.056	14.3
Croatia	0.032			0.081	0.026	212
Cyprus	0.004	0.096	-95.8	0.013	0.106	-87.7
Czech Republic	0.065	0.122	-46.7	0.603	0.686	-12.1
Denmark	0.105	0.014	650	0.287	0.144	99.3
Estonia	0.040			0.169	0.076	122
Finland	0.079	0.013	508	0.151	0.114	32.5
France	0.517	0.602	-14.1	2.43	2.32	4.69
Germany	0.564	0.455	24.0	2.63	2.63	-0.038
Greece	0.061	0.019	221	0.201	0.144	39.6
Hungary	0.119	0.025	376	0.251	0.307	-18.2
Iceland	0.004			0.011	0.007	57.1
Ireland	0.016	0.035	-54.3	0.218	0.163	33.7
Italy	0.207	0.170	21.8	1.68	1.60	5.07
Latvia	0.099	0.006	1,550	0.180	0.034	429
Lithuania	0.012	0.001	1,100	0.114	0.127	-10.2
Luxembourg	0.017	0.013	30.8	0.095	0.129	-26.4
Netherlands	0.039	0.019	105	0.177	0.281	-37.0
Norway	0.245	0.383	-36.0	0.427	0.729	-41.4
Poland	0.152	0.139	9.35	0.668	0.692	-3.47
Portugal	0.032	0.028	14.3	0.295	0.252	17.1
Romania	0.045	0.062	-27.4	0.376	0.294	27.9
Slovakia	0.038	0.033	15.2	0.087	0.123	-29.3
Slovenia	0.004	0.007	-42.9	0.046	0.032	43.8
Spain	0.163	0.138	18.1	0.752	0.869	-13.5
Sweden	0.042	0.236	-82.2	0.394	0.650	-39.4
Switzerland	0.041	0.042	-2.38	0.223	0.200	11.5
United Kingdom	0.493	0.175	182	1.84	1.28	43.8
EU + EFTA	2.79	3.02	-7.78	14.4	14.8	-3.00

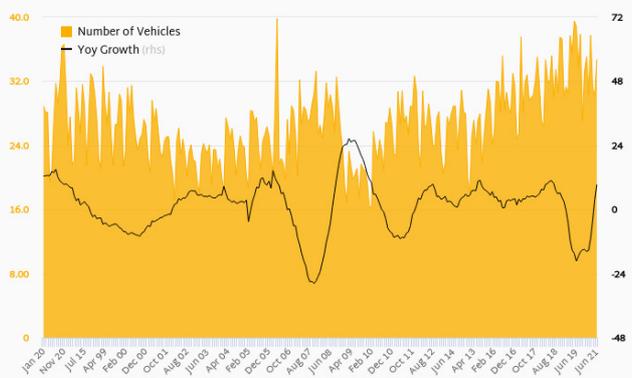
Source: ACEA, Helgi Library



Sales of New Commercial Vehicles in Austria

Sales of New Commercial Vehicles in Germany

Number of Vehicles (thousand)

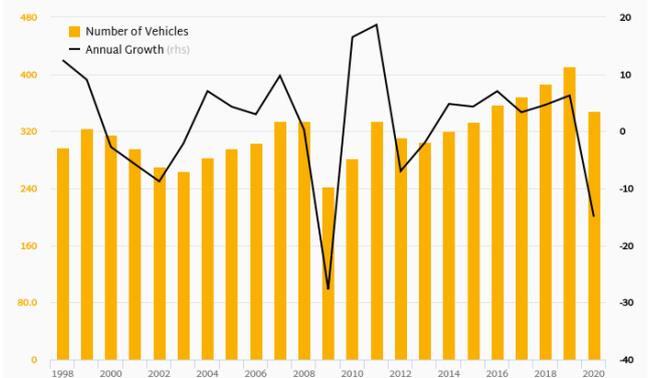


Source: ACEA, Helgi Library

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Annual Sales of New Commercial Vehicles in Germany

Number of Vehicles (thousand) and Annual Growth (%)

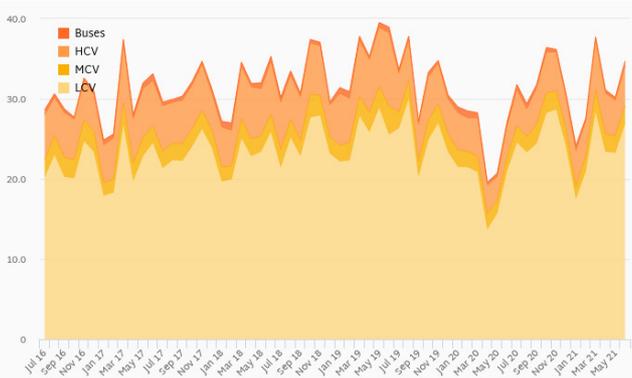


Source: ACEA, Helgi Library

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Sales of Commercial Vehicles

Number of Vehicles (thousand), Germany

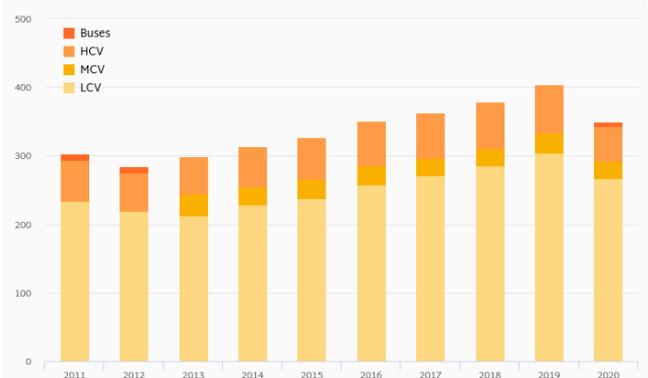


Source: ACEA, Helgi Library

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Annual Sales of New Commercial Vehicles in Germany

Number of Vehicles (thousand)

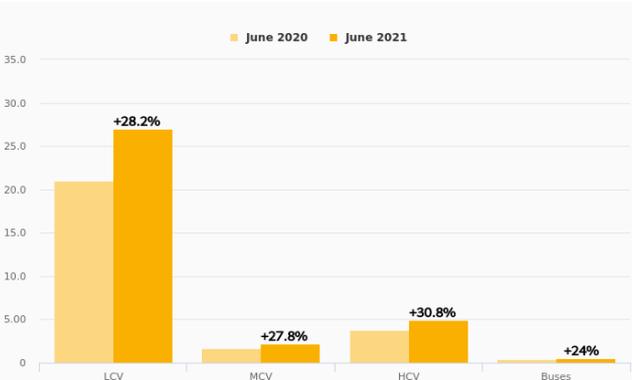


Source: ACEA, Helgi Library

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Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Germany, Jun 2021

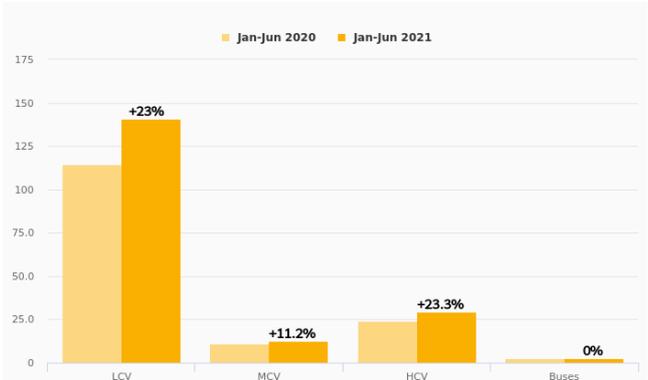


Source: ACEA, Helgi Library

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Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Austria, Jan-Jun 2021



Source: ACEA, Helgi Library

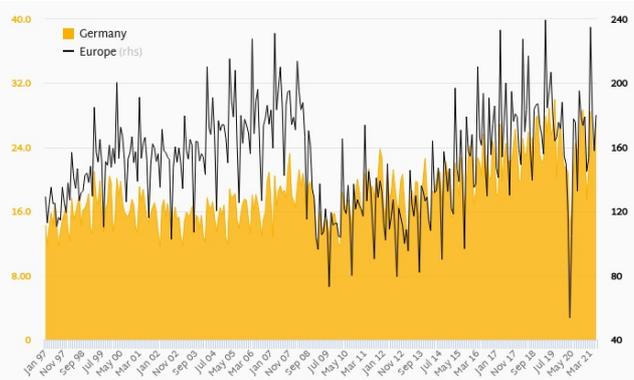
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Sales of New Vehicles in Austria vs. Europe

Sales of Light Commercial Vehicles (Germany vs. Europe)

Number of Vehicles (thousand)

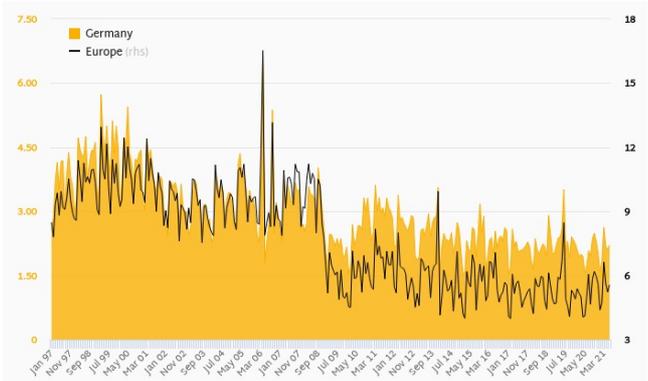


Source: ACEA, Helgi Library

HelgiLibrary

Sales of Medium Commercial Vehicles (Germany vs. Europe)

Number of Vehicles (thousand)

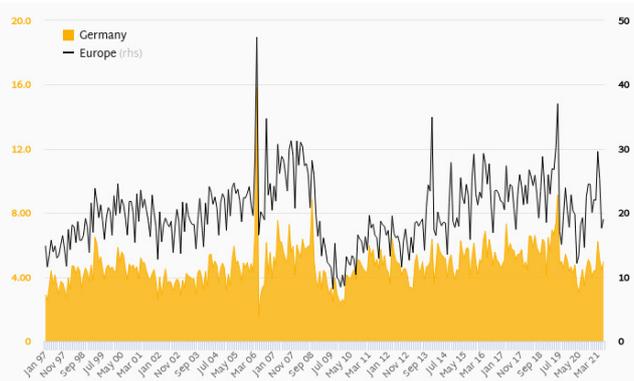


Source: ACEA, Helgi Library

HelgiLibrary

Sales of Heavy Commercial Vehicles (Germany vs. Europe)

Number of Vehicles (thousand)

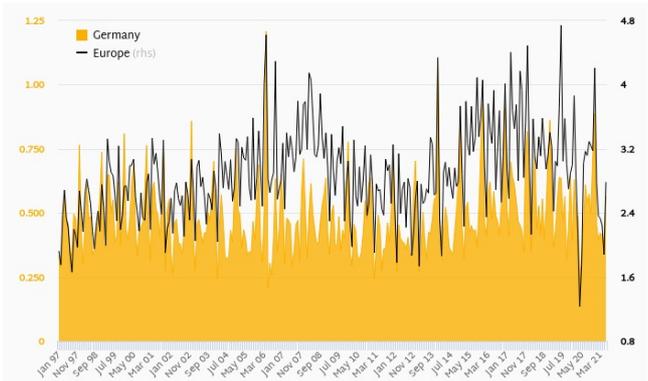


Source: ACEA, Helgi Library

HelgiLibrary

Sales of Buses and Coaches (Germany vs. Europe)

Number of Vehicles (thousand)

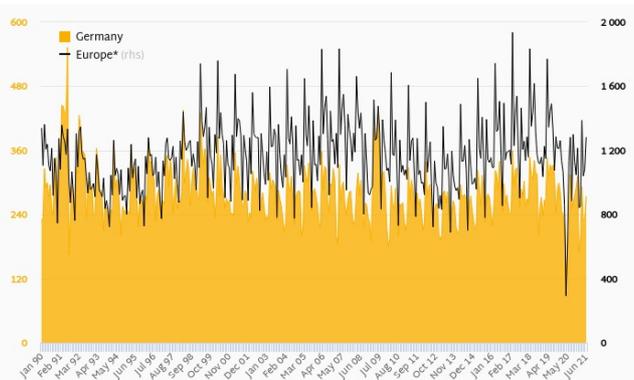


Source: ACEA, Helgi Library

HelgiLibrary

Sales of New Passenger Cars

Number of Vehicles (thousand)

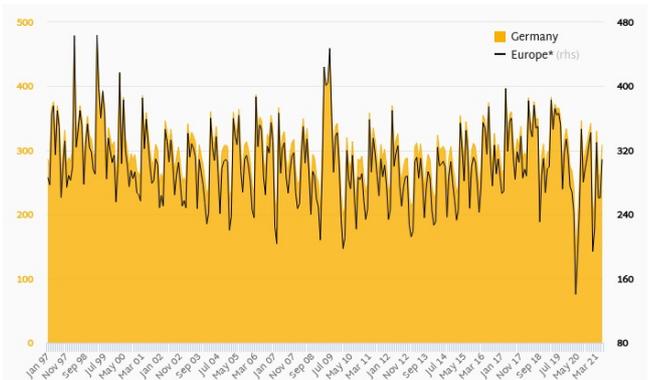


Source: ACEA, Helgi Library, *EU+EFTA

HelgiLibrary

Sales of Motor Vehicles

Number of Vehicles (thousand)



Source: ACEA, Helgi Library, *EU+EFTA

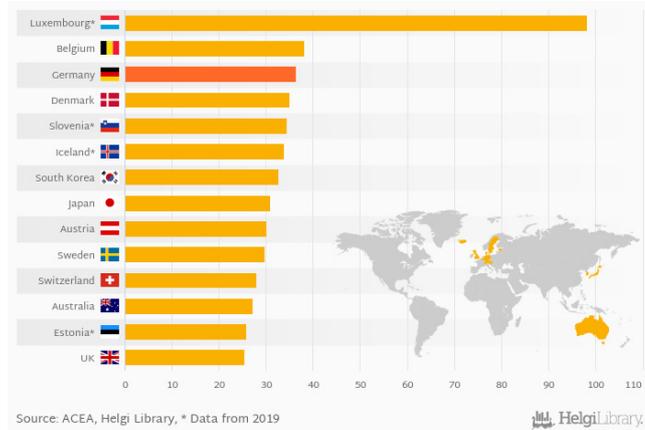
HelgiLibrary



Germany in the International Comparison

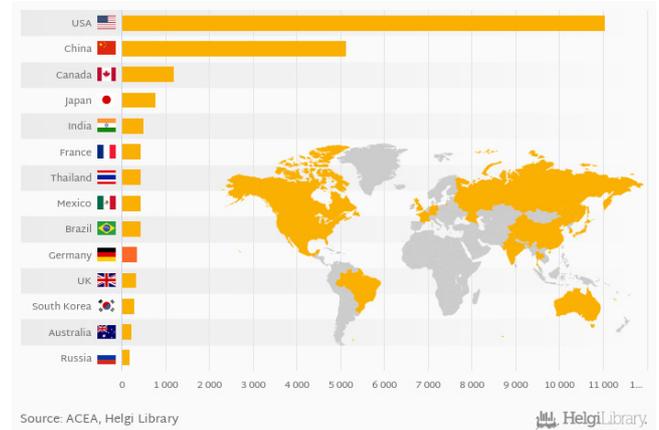
Who Buys Cars Most Often?

Sales Of Cars Per 1,000 People, 2020



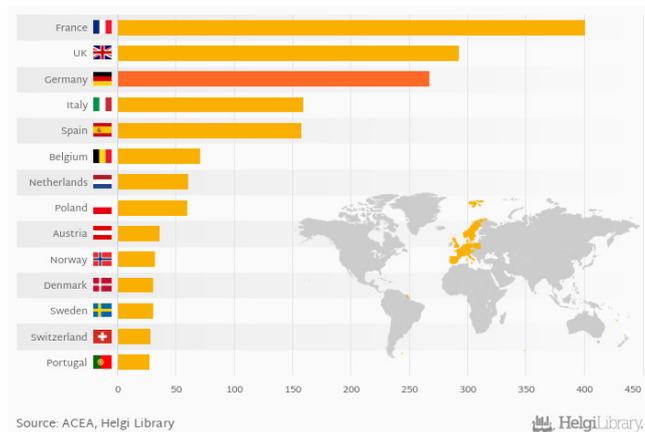
Which Country Sells the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



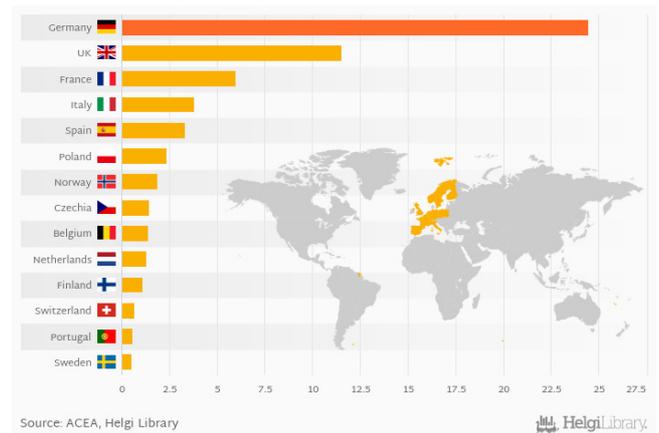
Which Country Sells the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



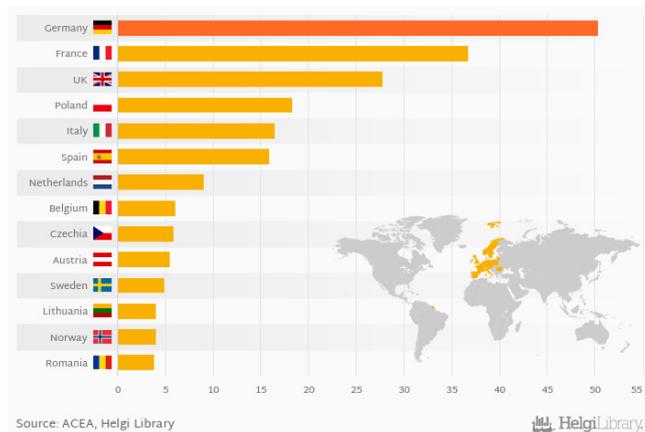
Which Country Sells the Most Medium Commercial Vehicles?

Number of Vehicles (thousand), 2020



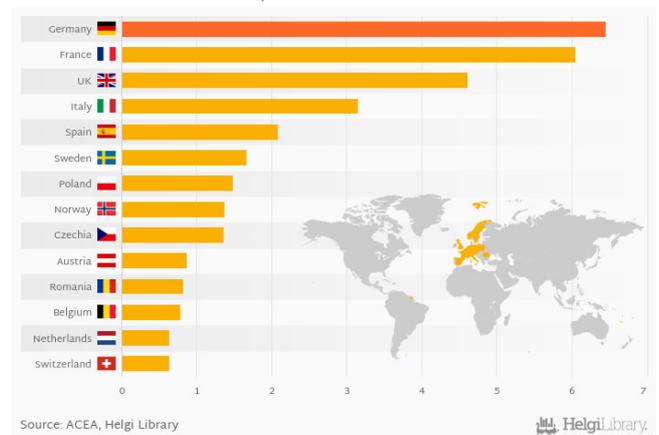
Which Country Sells the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



Which Country Sells the Most Buses?

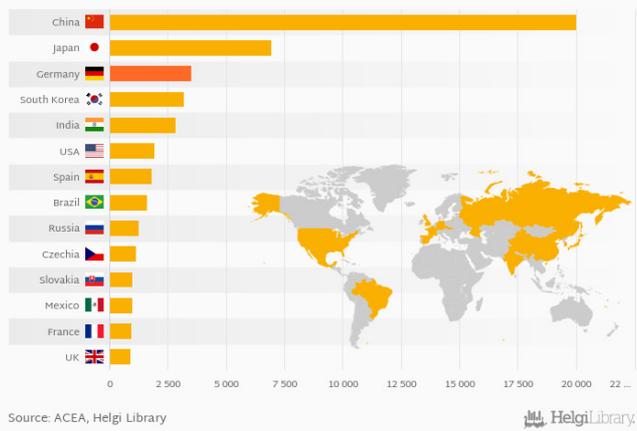
Number of Vehicles (thousand), 2020





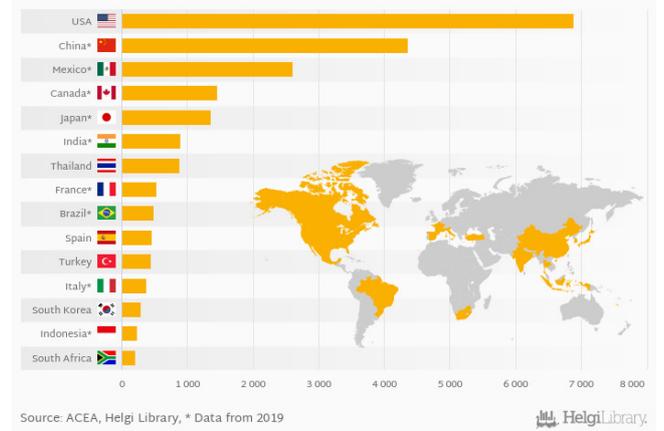
Who Produces the Most Passenger Cars?

Number of Vehicles (thousand), 2020



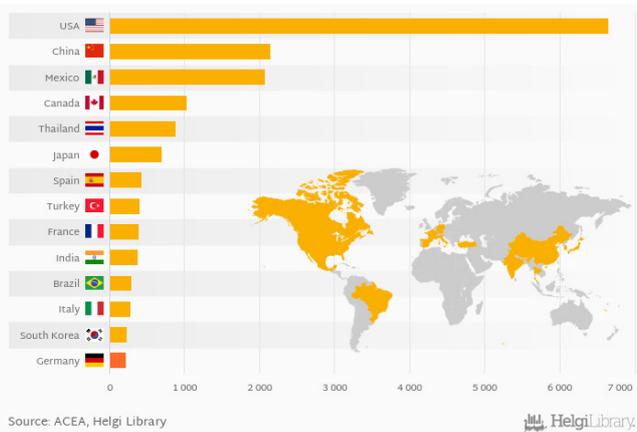
Who Produces the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



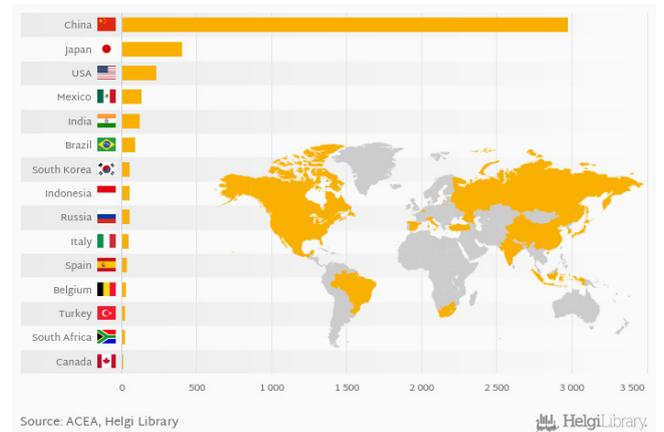
Who Produces the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



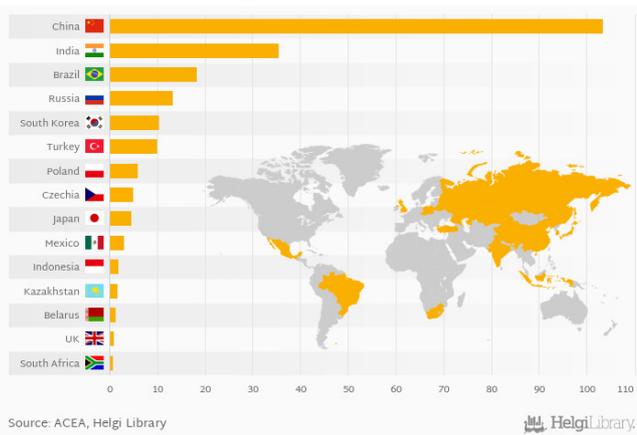
Who Produces the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



Who Produces the Most Buses and Coaches?

Number of Vehicles (thousand), 2020

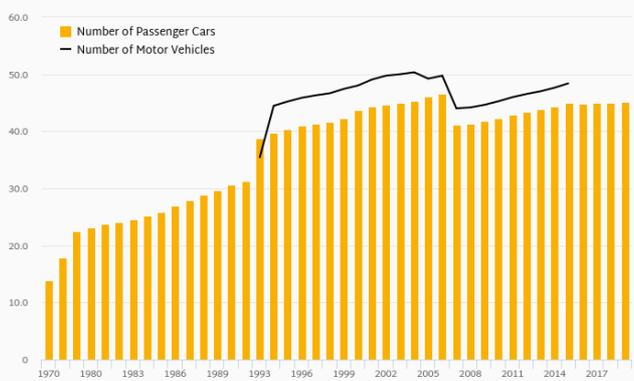




Vehicles, Infrastructure & Accidents in Germany

Stock of Motor Vehicles & Cars

Number of Vehicles (mil), Germany

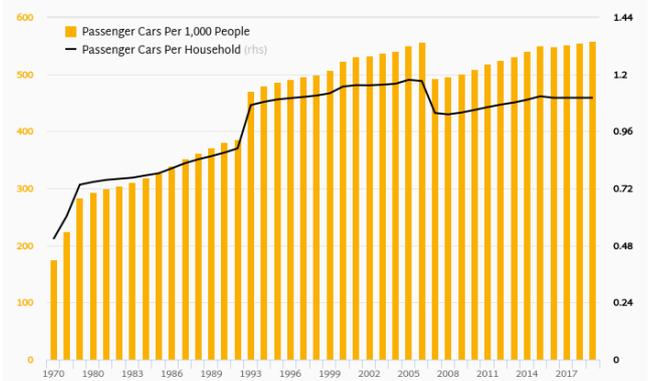


Source: ACEA, Helgi Library

HelgiLibrary

Stock of Passenger Cars

Number of Vehicles, Germany

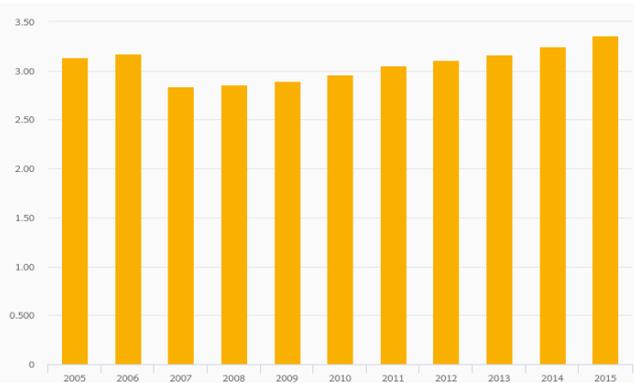


Source: ACEA, Helgi Library

HelgiLibrary

Stock of Commercial Vehicles (Light, Medium and Heavy)

Number of Vehicles (mil), Germany

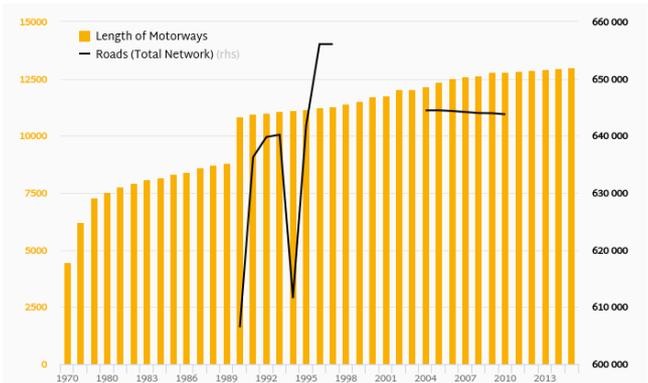


Source: ACEA, Helgi Library

HelgiLibrary

Road Infrastructure

Length of Roads and Motorways (km), Germany

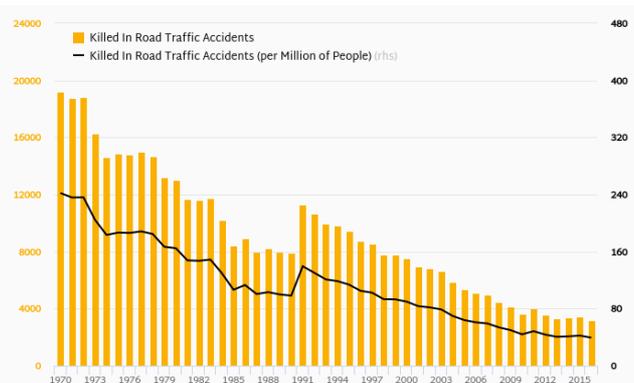


Source: ACEA, Helgi Library

HelgiLibrary

Road Safety

Number of Deaths, Germany

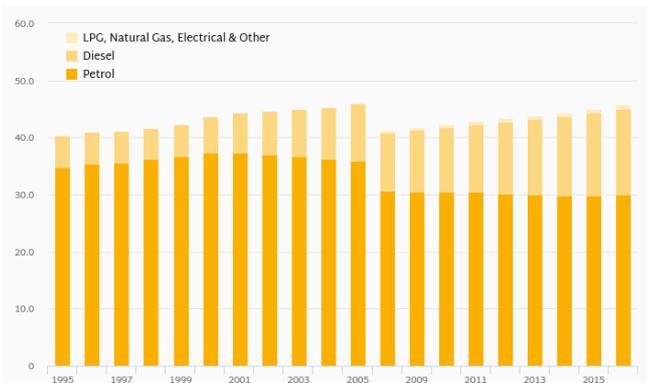


Source: ACEA, Helgi Library

HelgiLibrary

Absolute Stock of Passenger Cars

Number of Vehicles (mil), Germany



Source: ACEA, Helgi Library

HelgiLibrary



Sale of Vehicles – Annually

SALE OF VEHICLES		2013	2014	2015	2016	2017	2018	2019	2020
Sales Of New Passenger Cars	thousand	2,952	3,037	3,206	3,352	3,441	3,436	3,607	2,918
Sales Of Cars Per 1,000 People	vehicles	35.8	36.9	39.1	41.0	42.3	42.4	44.7	36.3
Sales Of New Cars (As of World's Sales)	%	4.65	4.62	4.83	4.82	4.87	5.00	5.66	5.44
Battery Electric Vehicles (As of New Cars Sold)	%	0.180	0.432	0.732	0.340	0.728	1.05	1.76	6.67
Plug-in Hybrid Electric (As of New Cars Sold)	%	0.055	0.145	0.347	0.410	0.855	...	...	...
Chargeable Electric (As of New Cars Sold)	%	0.205	0.432	0.735	0.752	1.59	1.97	3.02	13.5
Petrol-Fuelled Cars (As of New Cars Sold)	%	50.9	50.5	50.3	53.1	57.7	62.4	59.2	46.7
Diesel-Fuelled Cars (As of New Cars Sold)	%	47.4	47.8	47.7	45.8	38.7	32.3	32.0	28.1
Sales Of New Commercial Vehicles	thousand	305	320	334	357	369	386	411	349
Sales Of New Light Commercial Vehicles	thousand	213	228	238	258	271	285	305	268
Sales of Medium Commercial Vehicles	thousand	31.4	27.3	27.8	27.2	25.3	25.8	28.3	24.5
Sales of Heavy Commercial Vehicles	thousand	55.2	58.6	62.0	65.3	66.4	68.4	71.3	50.3
Sales Of New Buses	thousand	...	...	...	...	...	...	...	6.46

Source: Company Data, Helgi Analytics

Sale of Vehicles – Quarterly

SALE OF VEHICLES		Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21
Sales Of New Passenger Cars	thousand	891	867	699	509	831	876	656	...
Battery Electric Vehicles (As of New Cars Sold)	%	1.90	1.78	3.72	3.62	6.52	10.9	9.87	...
Plug-in Hybrid Electric (As of New Cars Sold)	%	1.12	2.18	3.78	4.54	6.78	10.8	11.9	...
Chargeable Electric (As of New Cars Sold)	%	3.01	3.96	7.50	8.16	13.3	21.7	21.8	...
Alt. Fuel Other than Electric (As of Cars Sold)	%	0.464	0.310	0.026	0.421	0.549	0.534	0.383	...
Petrol-Fuelled Cars (As of New Cars Sold)	%	59.8	58.4	51.4	51.0	47.3	39.9	38.3	...
Diesel-Fuelled Cars (As of New Cars Sold)	%	31.1	30.8	32.0	31.3	27.3	23.9	24.1	...
Sales Of New Commercial Vehicles	thousand	98.6	98.6	85.1	67.1	92.9	104	89.3	...
Sales Of New Light Commercial Vehicles	thousand	76.7	75.4	63.9	50.5	72.4	81.1	67.0	...
Sales of Medium Commercial Vehicles	thousand	6.22	6.98	6.03	5.23	6.39	6.82	6.03	...
Sales of Heavy Commercial Vehicles	thousand	14.3	14.8	13.6	10.3	12.4	13.9	15.0	...
Sales Of New Buses	thousand	1.36	1.48	1.61	1.02	1.72	2.11	1.27	...

Source: Company Data, Helgi Analytics

Sale of Vehicles – Monthly

SALE OF VEHICLES		Nov 20	Dec 20	Jan 21	Feb 21	Mar 21	Apr 21	May 21	Jun 21
Sales Of New Passenger Cars	thousand	290	311	170	194	292	230	...	...
Sales Of New Commercial Vehicles	thousand	36.6	31.0	24.0	27.6	37.7	31.1	...	...
Sales Of New Light Commercial Vehicles	thousand	28.7	24.1	17.6	21.0	28.5	23.4	...	...
Sales of Medium Commercial Vehicles	thousand	2.30	2.03	1.57	1.84	2.63	2.18	...	...
Sales of Heavy Commercial Vehicles	thousand	4.87	3.98	4.40	4.37	6.22	5.11	...	...
Sales Of New Buses	thousand	0.721	0.888	0.458	0.393	0.422	0.410	...	...

Source: Company Data, Helgi Analytics



Stock of Vehicles

STOCK OF VEHICLES		2013	2014	2015	2016	2017	2018	2019	2020
Number of Motor Vehicles	mil	47.0	47.6	48.4	...	...	...	...	...
Number of Passenger Cars	mil	43.9	44.4	45.1	44.9	45.0	45.0	45.1	...
Number of Passenger Cars (Petrol Engine)	mil	30.0	29.8	29.8	30.0	...	...	...	...
Number of Passenger Cars (Diesel Engine)	mil	13.2	13.9	14.5	15.1	...	...	...	...
Passenger Cars Fuelled by Alternative Energy	mil	0.680	0.704	0.714	0.736	...	...	...	...
Petrol Passenger Cars (As % of Total Cars)	%	68.3	67.2	66.2	66.8	...	...	...	...
Diesel Passenger Cars (As % of Total Cars)	%	30.1	31.2	32.2	33.6	...	...	...	...
Alt. Fuel Passenger Cars (As % of Total Cars)	%	1.55	1.59	1.58	1.64	...	...	...	...
Age of Car (Average)	years	...	...	8.90	9.10	9.30	9.50	9.60	...
Total Commercial Vehicles	mil	3.16	3.24	3.36	...	...	...	...	...
Number of Coaches, Buses & Trolleybuses	vehicles	76,794	77,501	78,345	...	...	...	...	...
Number of Motorcycles	'000	4,055	4,145	4,228	...	...	...	...	...
Number of Mopeds	'000	...	...	...	...	...	...	...	...

Source: Company Data, Helgi Analytics

Vehicles per Population

VEHICLES PER POPULATION		2013	2014	2015	2016	2017	2018	2019	2020
Motor Vehicles Per 1,000 People	vehicles	570	580	591	...	...	...	...	...
Passenger Cars Per 1,000 People	vehicles	532	540	550	550	553	556	559	...
Passenger Cars Per Household	vehicles	1.08	1.09	1.11	1.10	1.10	1.10	1.10	...
Coaches & Buses per mil People	vehicles	932	943	956	...	...	...	...	...
Motorcycles Per 1,000 People	vehicles	49.2	50.4	51.6	...	...	...	...	...
Mopeds Per 1,000 People	vehicles	...	...	...	...	...	...	...	...

Source: Company Data, Helgi Analytics

Production of Vehicles

PRODUCTION OF VEHICLES		2013	2014	2015	2016	2017	2018	2019	2020
Production of Motor Vehicles	thousand	5,718	5,908	6,033	6,063	5,966	5,120	4,947	3,742
Production of Passenger Cars	thousand	5,440	5,604	5,708	5,747	5,646	5,120	4,664	3,515
Production of Cars Per 1,000 People	vehicles	66.0	68.2	69.7	70.4	69.4	63.2	57.8	43.8
Production of Cars (As of World's Production)	%	8.29	8.30	8.32	7.94	7.69	7.26	6.94	6.30
Production of Commercial Vehicles	thousand	278	304	325	316	320	...	...	...
Production of Light Commercial Vehicles	thousand	278	304	325	...	...	...	284	227
Production of Heavy Commercial Vehicles	thousand	...	...	...	...	...	...	...	...
Production of Buses	thousand	...	...	...	...	...	...	...	...

Source: Company Data, Helgi Analytics



Safety on the Road

SAFETY ON THE ROAD		2013	2014	2015	2016	2017	2018	2019	2020
Killed and Injured in Road Traffic Accidents	persons	291,105	302,435	305,659	308,145	...	...	...	...
Killed In Road Traffic Accidents	persons	3,339	3,377	3,459	3,206	...	...	...	...
Injured in Road Traffic Accidents	persons	287,766	299,058	302,200	304,939	...	...	...	...
Killed and Injured per mil People	persons	3,491	3,638	3,688	3,734	...	...	...	...
Killed In Road Traffic Accidents per mil People	persons	40.5	41.1	42.2	39.3	...	...	...	...
Injured in Road Accidents per mil People	persons	3,491	3,638	3,688	3,734	...	...	...	...
Number Injured per 100,000 Cars	persons	...	...	...	...	...	...	...	...
Number Killed per 1,000 Road Accidents	persons	...	...	...	...	...	...	...	...
Number of Fatalities per 100,000 Cars	persons	...	...	...	...	...	...	...	...
Road Injury Accidents		291,105	302,435	305,659	308,145	...	...	...	...
Road Injury Accidents per mil People		...	...	...	...	...	...	...	...

Source: Company Data, Helgi Analytics



ABOUT HELGI ANALYTICS

Helgi Analytics is a consulting company based in the Czech Republic. The company mainly provides consultancy in the area of financial services and real estate and focuses primarily on the region of Central and Eastern Europe.

Helgi Analytics also runs a web application called Helgi Library, which is a database/library offering data and analyses on more than 99% of the world's economy and population. The Library aims to bring interesting statistical data and analyses to a wide audience under affordable conditions. If you wish to get more details, please visit www.helgilibrary.com or contact us at info@helgilibrary.com.

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