

Spain's Commercial Vehicles Sales (Jun 2021)

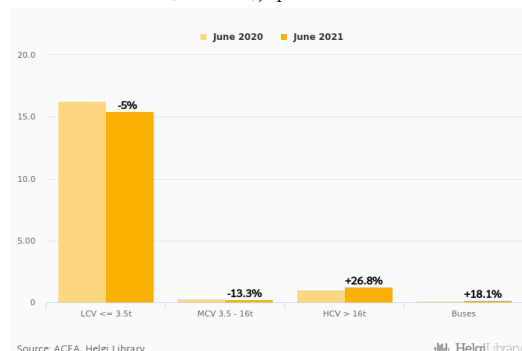
Sales of New Commercial Vehicles fell 3.09% in Jun 2021

- ✓ Sales of new commercial vehicles in Spain reached 17.2 thousand in June 2021, according to ACEA. This is 3.09%, or 0.547 thousand more than in the previous year. In the first six months of 2021, some 99.7 thousand vehicles were sold, up 38.4% yoy.
- ✓ Sales of new light commercial vehicles reached 15.5 thousand in June, down 4.95% yoy. Some 1.53 thousand medium and heavy commercial vehicles were registered (up 18.0% yoy) while sales of heavy vehicles amounted to 1.29 thousand vehicles, up 26.8% yoy. Some 0.163 thousand new buses have been delivered in June in Spain, up 18.1% when compared to last year.
- ✓ In Europe, sales of commercial vehicles grew 1.78% to 208 thousand in June. Within the first six months of the year, the increase reached 38.4% as 99.7 thousand new vehicles were registered.
- ✓ Most commercial vehicles (51.9 thousand) were sold in France, followed by the UK (38.2 thousand) and Germany (34.7 thousand). Most buses and coaches above 3.5 tonnes were sold in Germany, France and the UK last month.
- ✓ Most commercial vehicles registered in Europe were still powered by diesel, some 92% of light commercial vehicles and 73% of heavy trucks and buses in 2020. Only 2% of new trucks and 6.1% of new buses sold in 2020 run on batteries, according to ACEA.

| Country | Jun 21 | YoY |
|--------------|-------------|---------------|
| France | 51.9 | -9.43% |
| UK | 38.2 | 18.0% |
| Germany | 34.7 | 28.5% |
| Italy | 18.7 | 4.92% |
| Spain | 17.2 | -3.09% |
| Poland | 10.1 | 48.6% |
| Austria | 9.87 | 137% |
| Belgium | 7.37 | -13.7% |
| Netherlands | 7.17 | 48.9% |
| Norway | 4.43 | 23.8% |
| Sweden | 3.75 | 29.7% |
| Denmark | 3.64 | 39.8% |
| Portugal | 3.30 | 26.7% |
| Switzerland | 3.05 | 13.9% |
| Hungary | 2.64 | 28.8% |
| Czechia | 2.63 | 23.0% |
| Romania | 2.14 | 24.7% |
| Finland | 1.72 | 53.2% |
| Lithuania | 1.16 | 116% |
| Bulgaria | 1.13 | 109% |

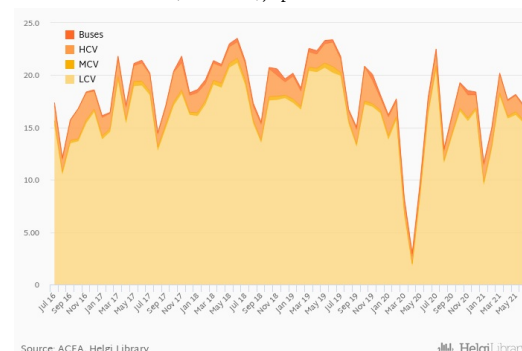
Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Spain



Sales of Commercial Vehicles

Number of Vehicles (thousand), Spain



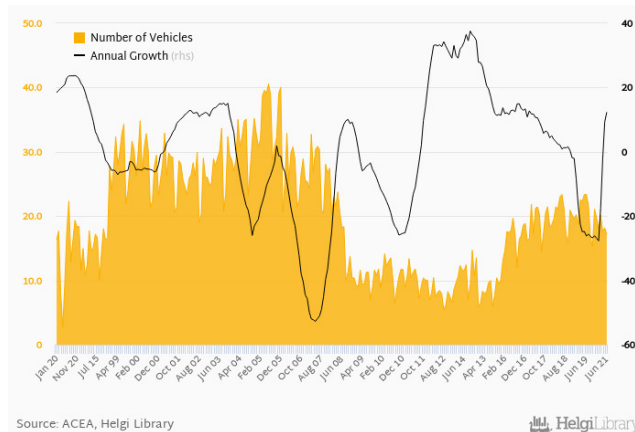
Data tells a story

Sales of New Vehicles in Spain fell 3.09% in June 2021

Sales of new commercial vehicles reached 17.2 thousand in June 2021 in Spain according to ACEA. This is 3.09%, or 0.547 thousand fewer than in the previous year. In the first six months of 2021, some 99.7 thousand cars were sold, up 38.4% yoy.

Monthly Sales of New Commercial Vehicles in Spain

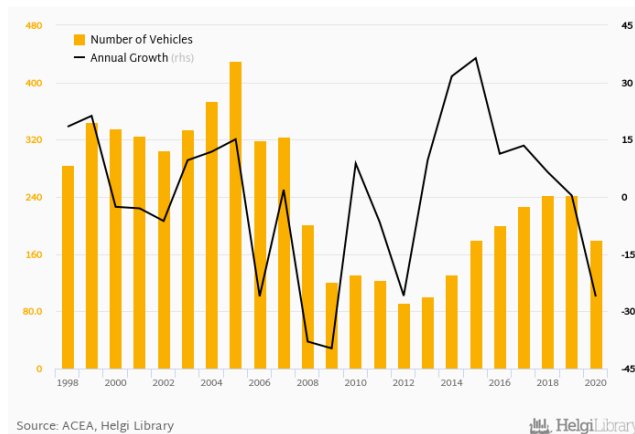
Number of Vehicles (thousand) and Annual Growth (%)



Historically, between January 1997 and June 2021, sales of commercial vehicles in Spain reached a high of 40.6 thousand in June 2005 and a low of 2.73 thousand in April 2020.

Annual Sales of New Commercial Vehicles in Spain

Number of Vehicles (thousand) and Annual Growth (%)



Sales of new light commercial vehicles (up to 3.5 tonnes) reached 15.5 thousand in June, down 4.95% yoy. Historically, between January 1997 and June 2021, sales reached a high of 36.7 thousand in June 2005 and a low of 1.82 thousand in April 2020. The average annual growth in that period amounted to -0.873%.

Total of 0.247 thousand new medium commercial vehicles (weighting from 3.5-16 tonnes) were registered in June, down 13.3% yoy. That is compared to average annual growth of -3.12% seen in 2011 - 2021.

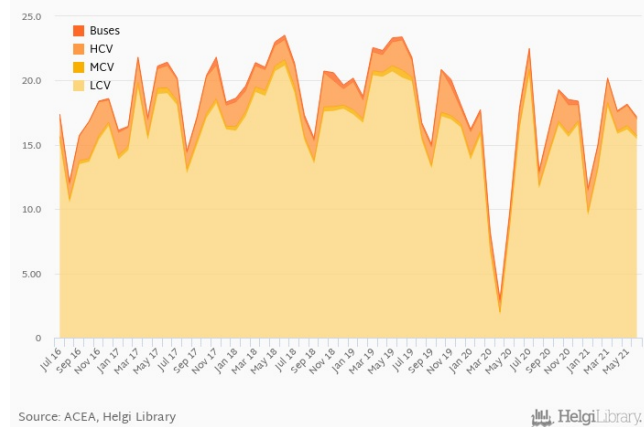
Sales of heavy vehicles (exceeding 16 tonnes) amounted to 1.29 thousand, up 26.8% yoy. That's compared to maximum of 4.13 thousand recorded in October 2007 and

minimum of 0.471 thousand seen in August 2009. Sales of heavy vehicles have been growing by 0.210% a year on average since 1997.

Some 0.163 thousand new buses have been delivered in June in Spain, up 18.1% when compared to last year. Historically, between 1997 and 2021, sales reached a high of 0.644 thousand in September 2016 and a low of 0.043 thousand in August 2015. The average annual growth in that period amounted to -2.13%.

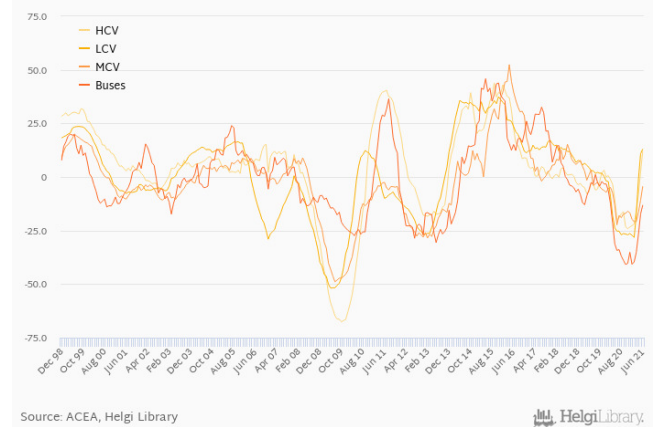
Sales of Commercial Vehicles

Number of Vehicles (thousand), Spain



Annualized Growth of New Commercial Vehicles in Spain

12-month Growth in Particular Segments (%)

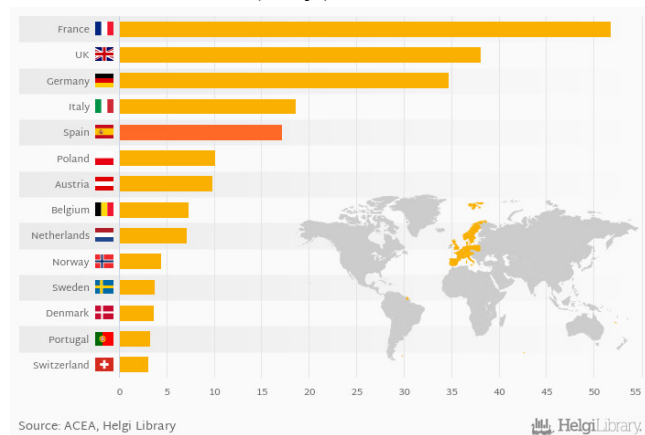


Comparison with Europe

In Europe, sales of new commercial vehicles reached 208 thousand in June 2021. This is 1.78%, or 3.62 thousand more than in the previous year. Most vehicles (51.9 thousand) were sold in France (down 9.43% yoy), followed by the United Kingdom (38.2 thousand, up 18.0%), Germany with 34.7 thousand vehicles (up 28.5%), 18.7 thousand new vehicles were registered in Italy (up 4.92%) and 17.2 thousand in the Spain (down 3.09%). The five largest countries accounted for 77.3% of total new vehicles registered in June 2021:

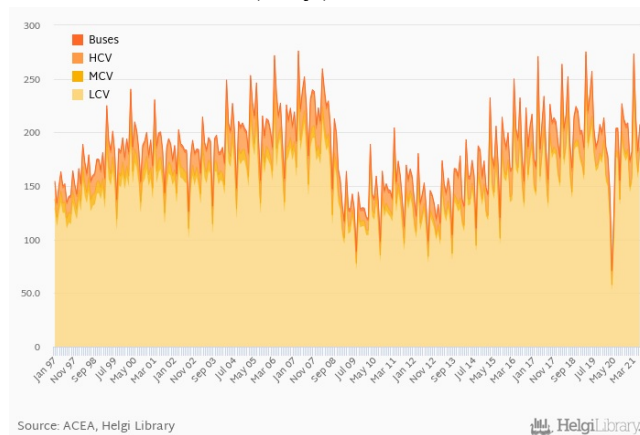
Where Most Commercial Vehicles Were Sold in Europe?

Number of Vehicles (thousand), Europe, Jun 2021



Sales of Commercial Vehicles in Europe

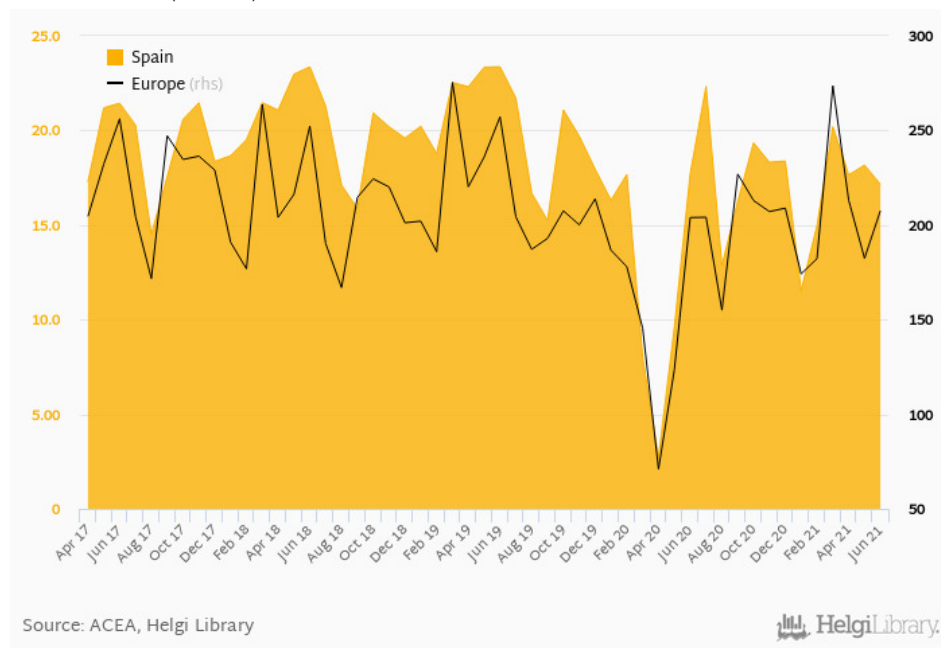
Number of Vehicles (thousand), Europe, Jun 2021



Between 1997 and 2021, sales of commercial vehicles in Europe have increased from 152 thousand to 208 thousand, or 1.30% a year on average. That's compared to an average increase of -0.891% seen in Spain:

Sale of Commercial Vehicles (Spain vs. Europe)

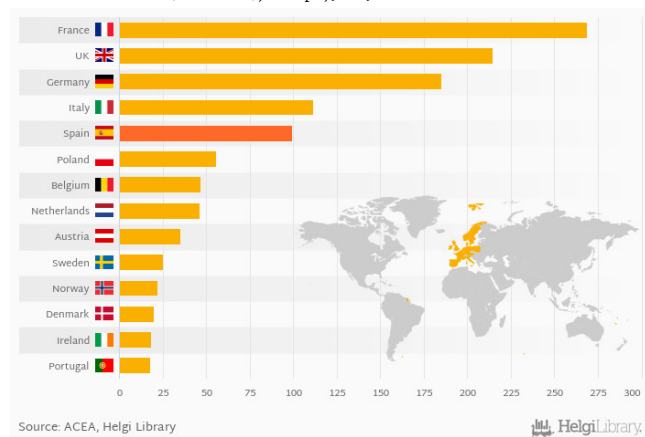
Number of Vehicles (thousand)



In the first six months of the year, some 1,233 thousand commercial vehicles were sold in Europe, up 35.7% yoy. While most vehicles were sold in France (269 thousand) followed by the United Kingdom (215 thousand) and Germany (185 thousand), sales in Austria (up 74.8%) and Bulgaria (up 74.5%) performed the best compared to a year ago, according to ACEA. On the other hand, registrations in Cyprus (up 5.94%), Finland (up 14.7%) and Norway (up 15.4%) were relatively the weakest, since the beginning of the year:

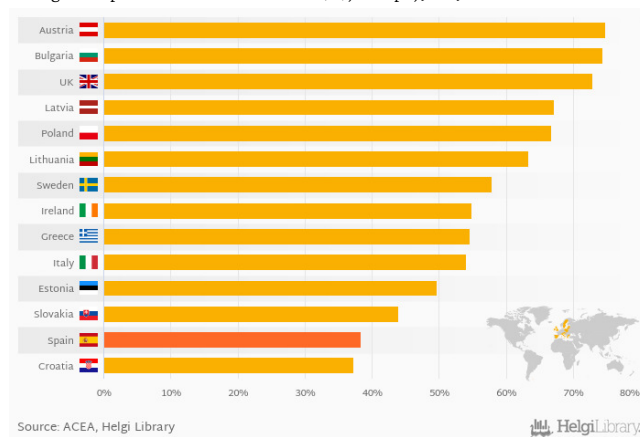
Where Most Commercial Vehicles Were Sold in Europe

Number of Vehicles (thousand), Europe, Jan-Jun 2021



Change in Demand for Commercial Vehicles

Change Compared to the Previous Year (%), Europe, Jan-Jun 2021



The table below shows details of the sales of new commercial vehicles for each of the European country in the last month and since the beginning of the year.

Sales of New Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | June 2021 | June 2020 | YOY Change % | 1-6/2021 | 1-6/2020 | YOY Change % |
|----------------|-----------|-----------|--------------|----------|----------|--------------|
| Austria | 9.87 | 4.17 | 137 | 35.0 | 20.0 | 74.8 |
| Belgium | 7.37 | 8.54 | -13.7 | 46.8 | 38.4 | 22.0 |
| Bulgaria | 1.13 | 0.540 | 109 | 5.11 | 2.93 | 74.5 |
| Croatia | 0.838 | 0.612 | 36.9 | 5.03 | 3.66 | 37.3 |
| Cyprus | 0.210 | 0.247 | -15.0 | 1.02 | 0.960 | 5.94 |
| Czech Republic | 2.63 | 2.13 | 23.0 | 14.4 | 11.3 | 27.5 |
| Denmark | 3.64 | 2.61 | 39.8 | 19.8 | 16.1 | 22.6 |
| Estonia | 0.516 | 0.244 | 111 | 3.02 | 2.02 | 49.6 |
| Finland | 1.72 | 1.12 | 53.2 | 9.35 | 8.15 | 14.7 |
| France | 51.9 | 57.3 | -9.43 | 269 | 197 | 36.4 |
| Germany | 34.7 | 27.0 | 28.5 | 185 | 152 | 21.7 |
| Greece | 0.984 | 0.805 | 22.2 | 5.64 | 3.64 | 54.6 |
| Hungary | 2.64 | 2.05 | 28.8 | 14.8 | 11.8 | 25.0 |
| Iceland | 0.175 | 0.094 | 86.2 | 0.775 | 0.647 | 19.8 |
| Ireland | 1.09 | 0.669 | 62.9 | 18.5 | 12.0 | 54.9 |
| Italy | 18.7 | 17.8 | 4.92 | 112 | 72.4 | 54.1 |
| Latvia | 0.415 | 0.189 | 120 | 2.12 | 1.27 | 67.2 |
| Lithuania | 1.16 | 0.538 | 116 | 6.39 | 3.91 | 63.3 |
| Luxembourg | 0.477 | 0.584 | -18.3 | 3.30 | 2.60 | 26.8 |
| Netherlands | 7.17 | 4.82 | 48.9 | 46.4 | 37.0 | 25.5 |
| Norway | 4.43 | 3.58 | 23.8 | 22.0 | 19.1 | 15.4 |
| Poland | 10.1 | 6.81 | 48.6 | 55.8 | 33.5 | 66.7 |
| Portugal | 3.30 | 2.60 | 26.7 | 17.9 | 13.2 | 35.9 |
| Romania | 2.14 | 1.72 | 24.7 | 11.2 | 8.56 | 31.4 |
| Slovakia | 1.09 | 0.725 | 50.2 | 5.69 | 3.95 | 43.9 |
| Slovenia | 0.913 | 0.898 | 1.67 | 6.33 | 4.77 | 32.8 |
| Spain | 17.2 | 17.7 | -3.09 | 99.7 | 72.0 | 38.4 |
| Sweden | 3.75 | 2.89 | 29.7 | 25.1 | 15.9 | 57.9 |
| Switzerland | 3.05 | 2.67 | 13.9 | 17.9 | 15.4 | 16.3 |
| United Kingdom | 38.2 | 32.3 | 18.0 | 215 | 124 | 72.9 |
| EU + EFTA | 208 | 204 | 1.78 | 1,233 | 909 | 35.7 |

Source: ACEA, Helgi Library

Sales of New Light Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | June 2021 | June 2020 | YOY Change % | 1-6/2021 | 1-6/2020 | YOY Change % |
|----------------|-----------|-----------|--------------|----------|----------|--------------|
| Austria | 9.05 | 3.64 | 149 | 30.8 | 16.8 | 83.0 |
| Belgium | 6.58 | 7.77 | -15.3 | 41.9 | 34.1 | 22.8 |
| Bulgaria | 0.741 | 0.361 | 105 | 3.42 | 2.23 | 53.5 |
| Croatia | 0.683 | 0.548 | 24.6 | 4.27 | 3.20 | 33.3 |
| Cyprus | 0.203 | 0.143 | 42.0 | 0.959 | 0.791 | 21.2 |
| Czech Republic | 1.77 | 1.49 | 19.2 | 9.33 | 7.40 | 26.0 |
| Denmark | 3.12 | 2.33 | 33.6 | 17.2 | 14.0 | 22.6 |
| Estonia | 0.413 | 0.214 | 93.0 | 2.40 | 1.66 | 44.6 |
| Finland | 1.30 | 0.871 | 49.1 | 7.30 | 6.27 | 16.5 |
| France | 46.6 | 51.8 | -10.0 | 242 | 175 | 38.7 |
| Germany | 27.0 | 21.0 | 28.2 | 141 | 114 | 23.0 |
| Greece | 0.865 | 0.740 | 16.9 | 5.16 | 3.16 | 62.9 |
| Hungary | 2.07 | 1.81 | 14.8 | 12.2 | 10.1 | 20.6 |
| Iceland | 0.141 | 0.081 | 74.1 | 0.641 | 0.535 | 19.8 |
| Ireland | 0.988 | 0.568 | 73.9 | 17.0 | 10.7 | 59.1 |
| Italy | 16.2 | 16.0 | 1.25 | 96.1 | 61.5 | 56.3 |
| Latvia | 0.188 | 0.152 | 23.7 | 1.22 | 0.968 | 26.4 |
| Lithuania | 0.310 | 0.281 | 10.3 | 1.97 | 1.56 | 25.8 |
| Luxembourg | 0.396 | 0.459 | -13.7 | 2.65 | 2.01 | 32.0 |
| Netherlands | 6.04 | 4.12 | 46.9 | 39.5 | 30.8 | 28.2 |
| Norway | 3.49 | 2.56 | 36.4 | 18.3 | 15.1 | 21.6 |
| Poland | 7.43 | 5.13 | 44.9 | 39.0 | 24.6 | 58.5 |
| Portugal | 2.80 | 2.35 | 19.1 | 15.3 | 11.6 | 31.7 |
| Romania | 1.55 | 1.27 | 22.0 | 7.80 | 6.38 | 22.2 |
| Slovakia | 0.783 | 0.516 | 51.7 | 3.99 | 2.89 | 37.8 |
| Slovenia | 0.721 | 0.666 | 8.26 | 5.26 | 3.74 | 40.7 |
| Spain | 15.5 | 16.3 | -4.95 | 88.1 | 63.0 | 39.8 |
| Sweden | 3.14 | 2.24 | 40.1 | 21.5 | 12.5 | 72.1 |
| Switzerland | 2.66 | 2.33 | 14.1 | 15.7 | 13.0 | 21.2 |
| United Kingdom | 34.4 | 30.0 | 14.4 | 192 | 109 | 75.9 |
| EU + EFTA | 180 | 178 | 1.35 | 1,051 | 759 | 38.6 |

Source: ACEA, Helgi Library

Sales of New Medium Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | June 2021 | June 2020 | YOY Change % | 1-6/2021 | 1-6/2020 | YOY Change % |
|----------------|-----------|-----------|--------------|----------|----------|--------------|
| Austria | 0 | 0.019 | -100 | 0.106 | 0.092 | 15.2 |
| Belgium | 0.130 | 0.132 | -1.52 | 0.746 | 0.701 | 6.42 |
| Bulgaria | 0.011 | 0.007 | 57.1 | 0.059 | 0.036 | 63.9 |
| Croatia | 0.036 | 0.010 | 260 | 0.118 | 0.100 | 18.0 |
| Cyprus | 0.002 | 0.004 | -50.0 | 0.019 | 0.037 | -48.6 |
| Czech Republic | 0.122 | 0.122 | | 0.685 | 0.698 | -1.86 |
| Denmark | 0.038 | 0.040 | -5.00 | 0.218 | 0.213 | 2.35 |
| Estonia | 0.001 | 0.002 | -50.0 | 0.023 | 0.030 | -23.3 |
| Finland | 0.102 | 0.091 | 12.1 | 0.596 | 0.547 | 8.96 |
| France | 0.656 | 0.680 | -3.53 | 3.50 | 2.77 | 26.7 |
| Germany | 2.22 | 1.73 | 27.8 | 12.5 | 11.3 | 11.2 |
| Greece | 0.014 | 0.015 | -6.67 | 0.104 | 0.120 | -13.3 |
| Hungary | 0.046 | 0.020 | 130 | 0.177 | 0.162 | 9.26 |
| Iceland | 0.015 | 0.003 | 400 | 0.061 | 0.048 | 27.1 |
| Ireland | 0.029 | 0.014 | 107 | 0.205 | 0.187 | 9.63 |
| Italy | 0.456 | 0.390 | 16.9 | 2.25 | 1.75 | 28.6 |
| Latvia | 0.006 | 0.003 | 100 | 0.061 | 0.029 | 110 |
| Lithuania | 0.005 | 0.003 | 66.7 | 0.055 | 0.071 | -22.5 |
| Luxembourg | 0.016 | 0.020 | -20.0 | 0.047 | 0.113 | -58.4 |
| Netherlands | 0.139 | 0.097 | 43.3 | 0.769 | 0.765 | 0.523 |
| Norway | 0.293 | 0.279 | 5.02 | 0.996 | 0.992 | 0.403 |
| Poland | 0.222 | 0.164 | 35.4 | 1.21 | 0.925 | 31.2 |
| Portugal | 0.056 | 0.044 | 27.3 | 0.292 | 0.209 | 39.7 |
| Romania | 0.036 | 0.023 | 56.5 | 0.117 | 0.110 | 6.36 |
| Slovakia | 0.019 | 0.036 | -47.2 | 0.170 | 0.125 | 36.0 |
| Slovenia | 0.011 | 0.018 | -38.9 | 0.080 | 0.076 | 5.26 |
| Spain | 0.247 | 0.285 | -13.3 | 1.53 | 1.66 | -7.96 |
| Sweden | 0.068 | 0.049 | 38.8 | 0.365 | 0.238 | 53.4 |
| Switzerland | 0.059 | 0.061 | -3.28 | 0.295 | 0.628 | -53.0 |
| United Kingdom | 1.03 | 0.631 | 63.4 | 5.84 | 4.03 | 45.1 |
| EU + EFTA | 5.57 | 5.00 | 11.4 | 32.1 | 28.7 | 11.9 |

Source: ACEA, Helgi Library

Sales of New Heavy Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | June 2021 | June 2020 | YOY Change % | 1-6/2021 | 1-6/2020 | YOY Change % |
|----------------|-----------|-----------|--------------|----------|----------|--------------|
| Austria | 0.738 | 0.443 | 66.6 | 3.70 | 2.78 | 32.9 |
| Belgium | 0.584 | 0.536 | 8.96 | 3.61 | 3.14 | 15.0 |
| Bulgaria | 0.344 | 0.161 | 114 | 1.56 | 0.605 | 158 |
| Croatia | 0.087 | 0.054 | 61.1 | 0.564 | 0.335 | 68.4 |
| Cyprus | 0.001 | 0.004 | -75.0 | 0.026 | 0.026 | < 0.001 |
| Czech Republic | 0.666 | 0.404 | 64.9 | 3.76 | 2.49 | 50.9 |
| Denmark | 0.382 | 0.219 | 74.4 | 2.10 | 1.77 | 18.6 |
| Estonia | 0.062 | 0.028 | 121 | 0.428 | 0.253 | 69.2 |
| Finland | 0.240 | 0.148 | 62.2 | 1.30 | 1.22 | 6.54 |
| France | 4.03 | 4.12 | -2.09 | 20.7 | 17.3 | 19.2 |
| Germany | 4.96 | 3.79 | 30.8 | 29.5 | 23.9 | 23.3 |
| Greece | 0.044 | 0.031 | 41.9 | 0.175 | 0.216 | -19.0 |
| Hungary | 0.406 | 0.202 | 101 | 2.14 | 1.23 | 73.7 |
| Iceland | 0.015 | 0.010 | 50.0 | 0.062 | 0.057 | 8.77 |
| Ireland | 0.057 | 0.052 | 9.62 | 1.10 | 0.927 | 19.1 |
| Italy | 1.80 | 1.23 | 46.6 | 11.4 | 7.53 | 51.8 |
| Latvia | 0.122 | 0.028 | 336 | 0.658 | 0.239 | 175 |
| Lithuania | 0.837 | 0.253 | 231 | 4.25 | 2.15 | 97.8 |
| Luxembourg | 0.048 | 0.092 | -47.8 | 0.503 | 0.349 | 44.1 |
| Netherlands | 0.951 | 0.587 | 62.0 | 6.01 | 5.17 | 16.2 |
| Norway | 0.402 | 0.356 | 12.9 | 2.29 | 2.29 | -0.131 |
| Poland | 2.32 | 1.38 | 67.8 | 14.9 | 7.21 | 106 |
| Portugal | 0.412 | 0.183 | 125 | 1.98 | 1.07 | 85.1 |
| Romania | 0.511 | 0.363 | 40.8 | 2.95 | 1.77 | 66.8 |
| Slovakia | 0.249 | 0.140 | 77.9 | 1.44 | 0.811 | 77.9 |
| Slovenia | 0.177 | 0.207 | -14.5 | 0.948 | 0.925 | 2.49 |
| Spain | 1.29 | 1.01 | 26.8 | 9.32 | 6.52 | 42.9 |
| Sweden | 0.504 | 0.368 | 37.0 | 2.89 | 2.55 | 13.7 |
| Switzerland | 0.289 | 0.242 | 19.4 | 1.61 | 1.56 | 3.34 |
| United Kingdom | 2.28 | 1.49 | 53.1 | 15.6 | 10.1 | 55.0 |
| EU + EFTA | 19.0 | 18.1 | 4.90 | 135 | 107 | 27.2 |

Source: ACEA, Helgi Library

Sales of New Buses and Coaches in Europe (thousands of vehicles)

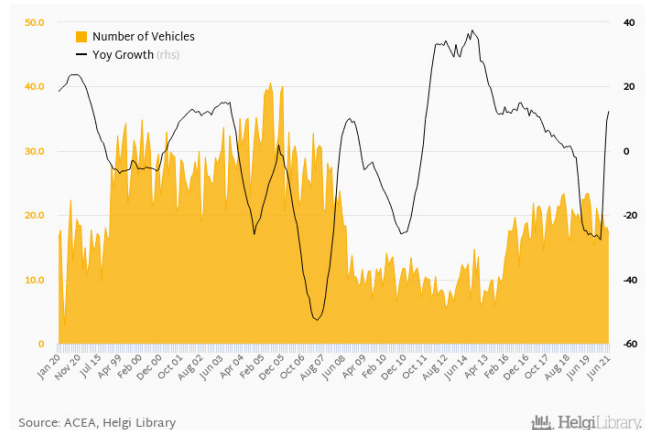
| COUNTRY | June 2021 | June 2020 | YOY Change % | 1-6/2021 | 1-6/2020 | YOY Change % |
|----------------|-----------|-----------|--------------|----------|----------|--------------|
| Austria | 0.082 | 0.069 | 18.8 | 0.455 | 0.350 | 30.0 |
| Belgium | 0.078 | 0.107 | -27.1 | 0.531 | 0.414 | 28.3 |
| Bulgaria | 0.031 | 0.011 | 182 | 0.064 | 0.056 | 14.3 |
| Croatia | 0.032 | | | 0.081 | 0.026 | 212 |
| Cyprus | 0.004 | 0.096 | -95.8 | 0.013 | 0.106 | -87.7 |
| Czech Republic | 0.065 | 0.122 | -46.7 | 0.603 | 0.686 | -12.1 |
| Denmark | 0.105 | 0.014 | 650 | 0.287 | 0.144 | 99.3 |
| Estonia | 0.040 | | | 0.169 | 0.076 | 122 |
| Finland | 0.079 | 0.013 | 508 | 0.151 | 0.114 | 32.5 |
| France | 0.517 | 0.602 | -14.1 | 2.43 | 2.32 | 4.69 |
| Germany | 0.564 | 0.455 | 24.0 | 2.63 | 2.63 | -0.038 |
| Greece | 0.061 | 0.019 | 221 | 0.201 | 0.144 | 39.6 |
| Hungary | 0.119 | 0.025 | 376 | 0.251 | 0.307 | -18.2 |
| Iceland | 0.004 | | | 0.011 | 0.007 | 57.1 |
| Ireland | 0.016 | 0.035 | -54.3 | 0.218 | 0.163 | 33.7 |
| Italy | 0.207 | 0.170 | 21.8 | 1.68 | 1.60 | 5.07 |
| Latvia | 0.099 | 0.006 | 1,550 | 0.180 | 0.034 | 429 |
| Lithuania | 0.012 | 0.001 | 1,100 | 0.114 | 0.127 | -10.2 |
| Luxembourg | 0.017 | 0.013 | 30.8 | 0.095 | 0.129 | -26.4 |
| Netherlands | 0.039 | 0.019 | 105 | 0.177 | 0.281 | -37.0 |
| Norway | 0.245 | 0.383 | -36.0 | 0.427 | 0.729 | -41.4 |
| Poland | 0.152 | 0.139 | 9.35 | 0.668 | 0.692 | -3.47 |
| Portugal | 0.032 | 0.028 | 14.3 | 0.295 | 0.252 | 17.1 |
| Romania | 0.045 | 0.062 | -27.4 | 0.376 | 0.294 | 27.9 |
| Slovakia | 0.038 | 0.033 | 15.2 | 0.087 | 0.123 | -29.3 |
| Slovenia | 0.004 | 0.007 | -42.9 | 0.046 | 0.032 | 43.8 |
| Spain | 0.163 | 0.138 | 18.1 | 0.752 | 0.869 | -13.5 |
| Sweden | 0.042 | 0.236 | -82.2 | 0.394 | 0.650 | -39.4 |
| Switzerland | 0.041 | 0.042 | -2.38 | 0.223 | 0.200 | 11.5 |
| United Kingdom | 0.493 | 0.175 | 182 | 1.84 | 1.28 | 43.8 |
| EU + EFTA | 2.79 | 3.02 | -7.78 | 14.4 | 14.8 | -3.00 |

Source: ACEA, Helgi Library

Sales of New Commercial Vehicles in Austria

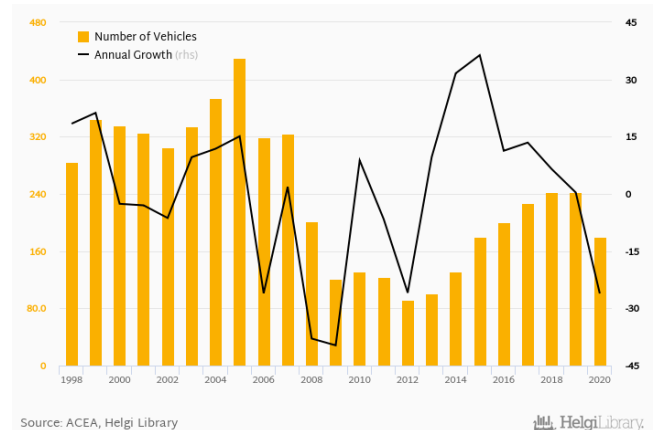
Sales of New Commercial Vehicles in Spain

Number of Vehicles (thousand)



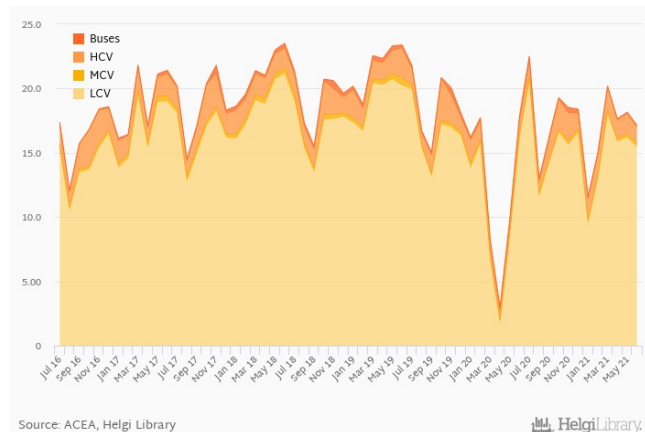
Annual Sales of New Commercial Vehicles in Spain

Number of Vehicles (thousand) and Annual Growth (%)



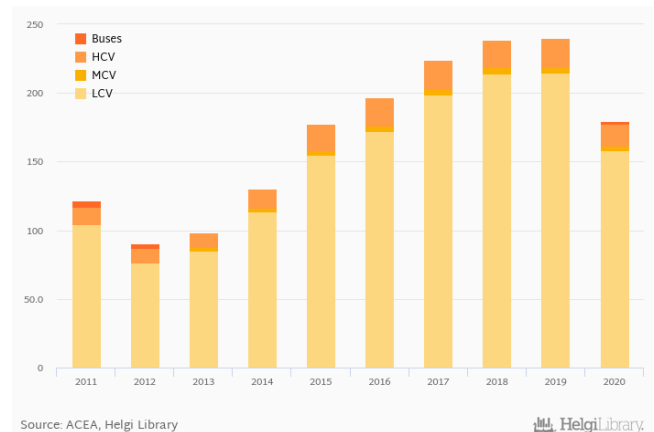
Sales of Commercial Vehicles

Number of Vehicles (thousand), Spain



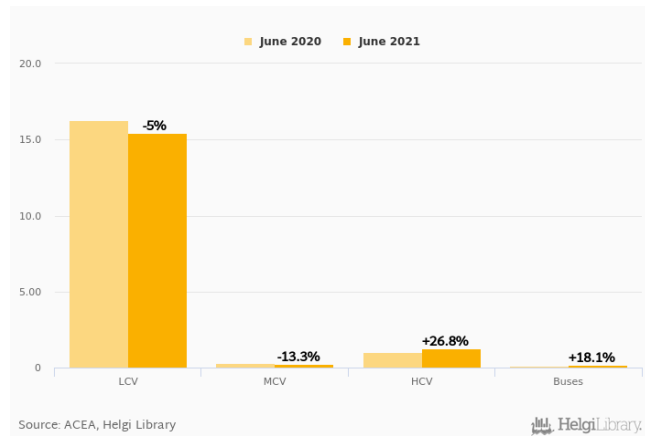
Annual Sales of New Commercial Vehicles in Spain

Number of Vehicles (thousand)



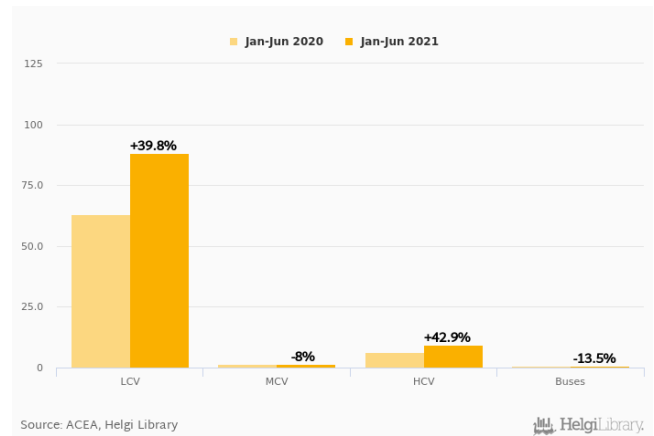
Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Spain, Jun 2021



Sales of Commercial Vehicles by Segment

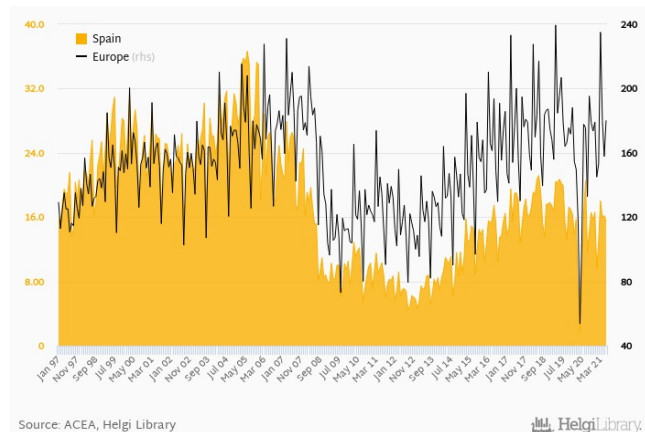
Number of Vehicles (thousand), Austria, Jan-Jun 2021



Sales of New Vehicles in Austria vs. Europe

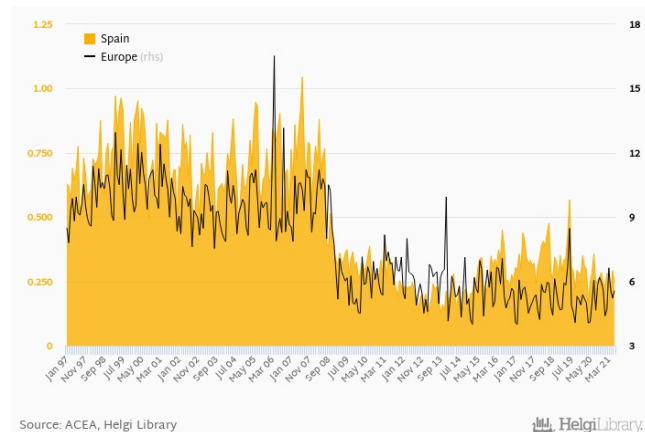
Sales of Light Commercial Vehicles (Spain vs. Europe)

Number of Vehicles (thousand)



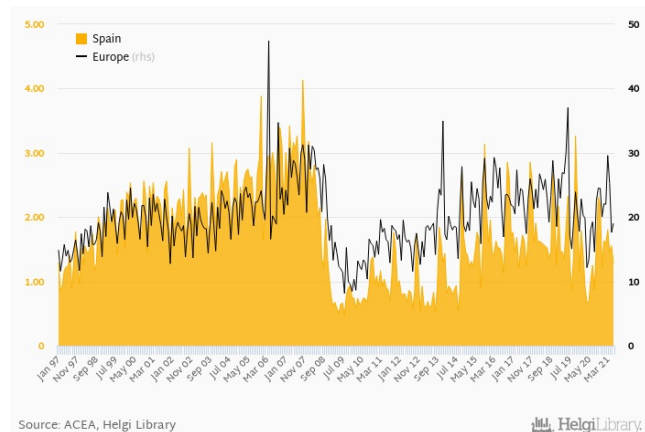
Sales of Medium Commercial Vehicles (Spain vs. Europe)

Number of Vehicles (thousand)



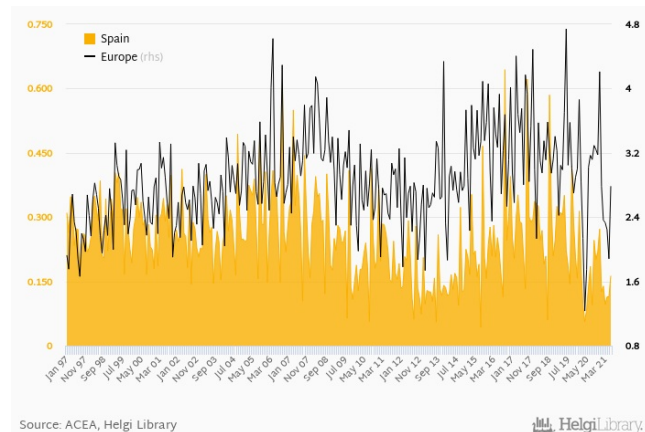
Sales of Heavy Commercial Vehicles (Spain vs. Europe)

Number of Vehicles (thousand)



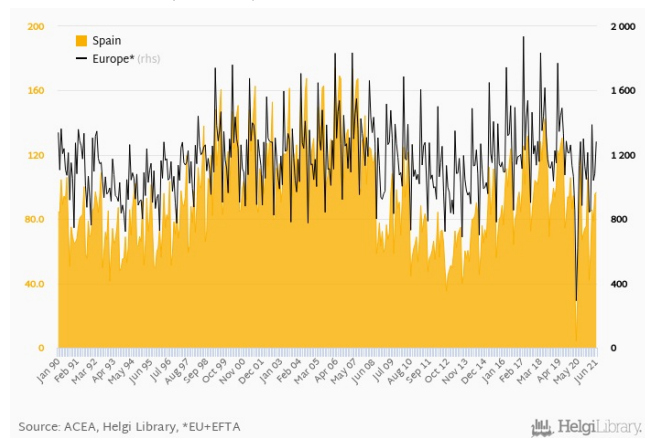
Sales of Buses and Coaches (Spain vs. Europe)

Number of Vehicles (thousand)



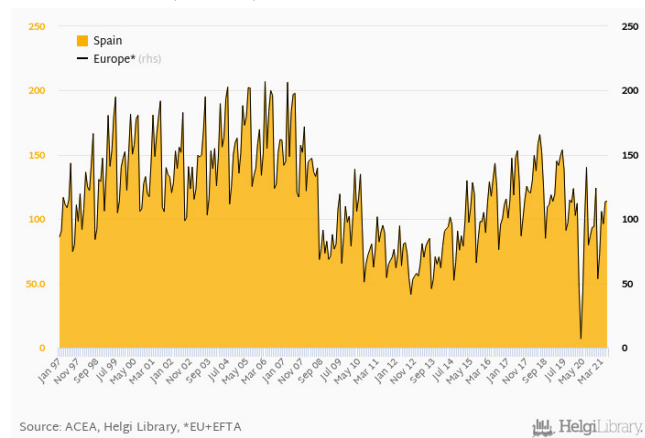
Sales of New Passenger Cars

Number of Vehicles (thousand)



Sales of Motor Vehicles

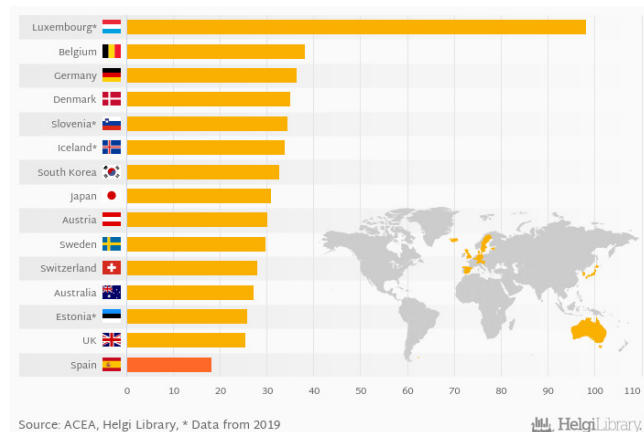
Number of Vehicles (thousand)



Spain in the International Comparison

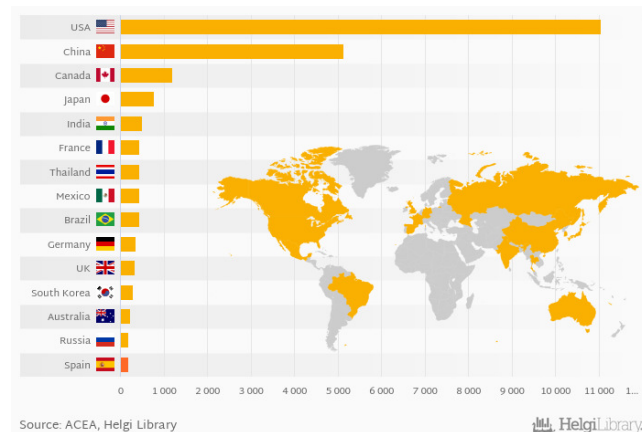
Who Buys Cars Most Often?

Sales Of Cars Per 1,000 People, 2020



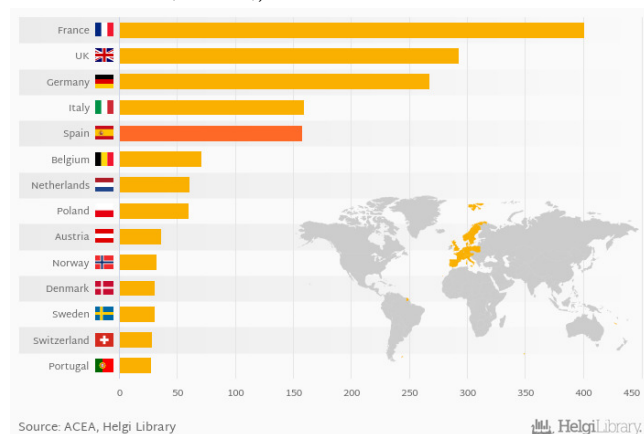
Which Country Sells the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



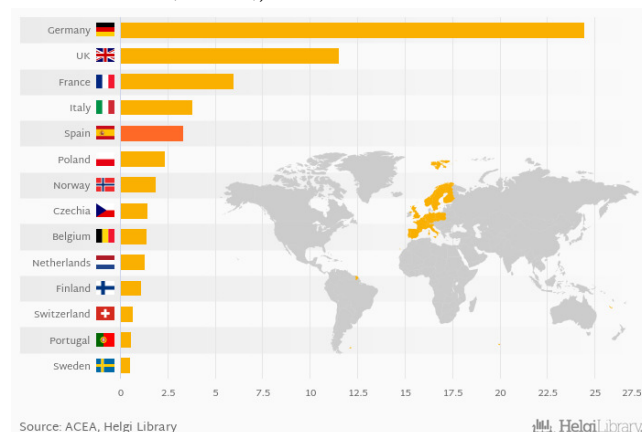
Which Country Sells the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



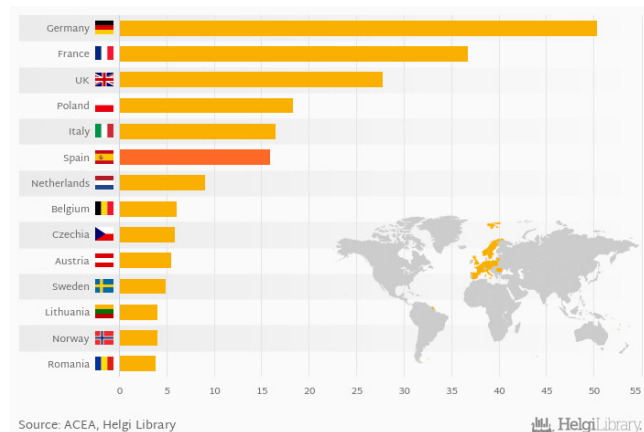
Which Country Sells the Most Medium Commercial Vehicles?

Number of Vehicles (thousand), 2020



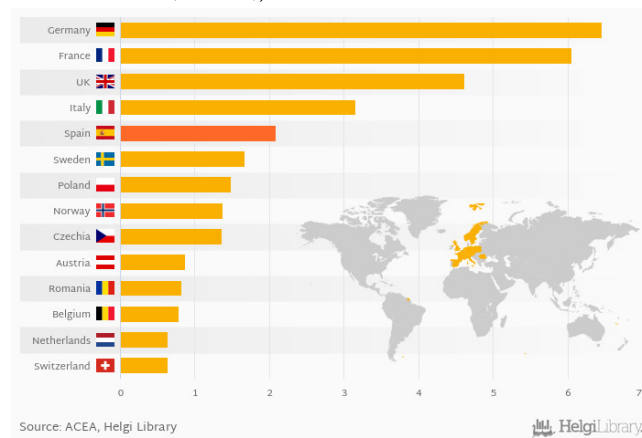
Which Country Sells the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



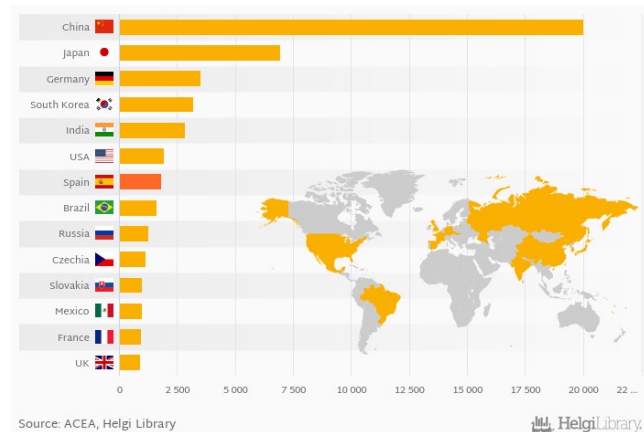
Which Country Sells the Most Buses?

Number of Vehicles (thousand), 2020



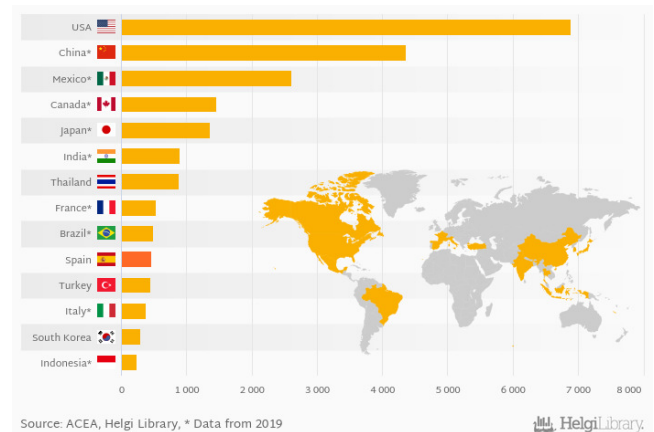
Who Produces the Most Passenger Cars?

Number of Vehicles (thousand), 2020



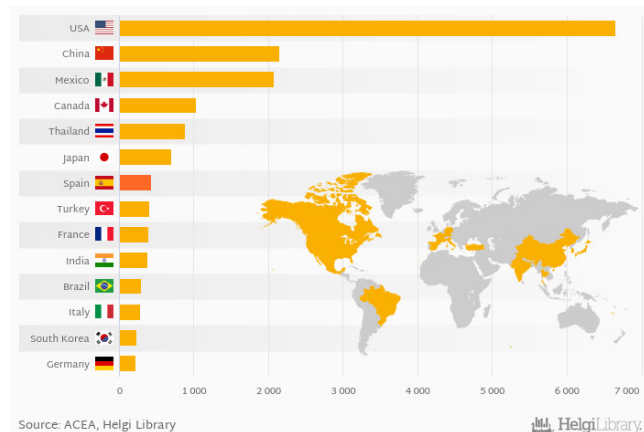
Who Produces the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



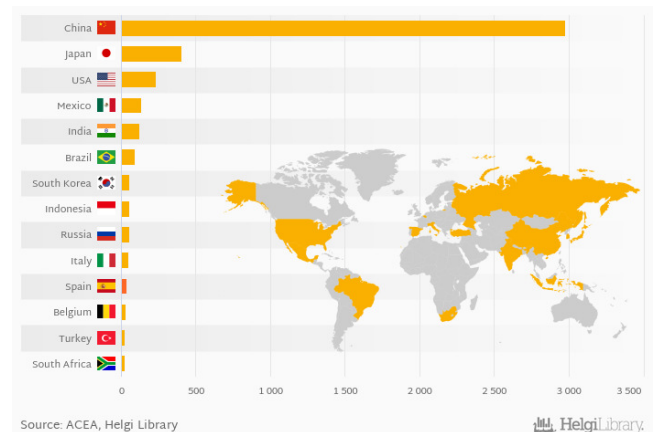
Who Produces the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



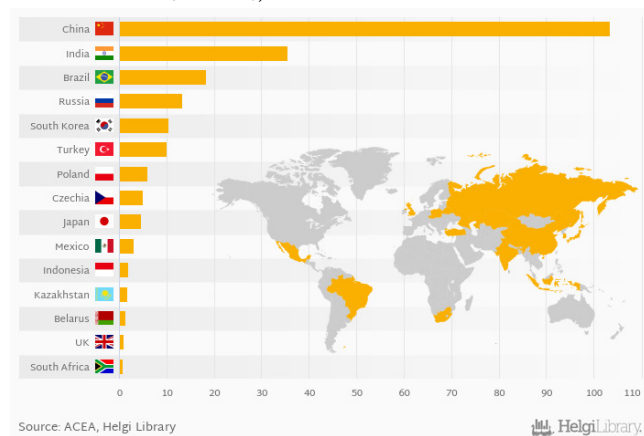
Who Produces the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



Who Produces the Most Buses and Coaches?

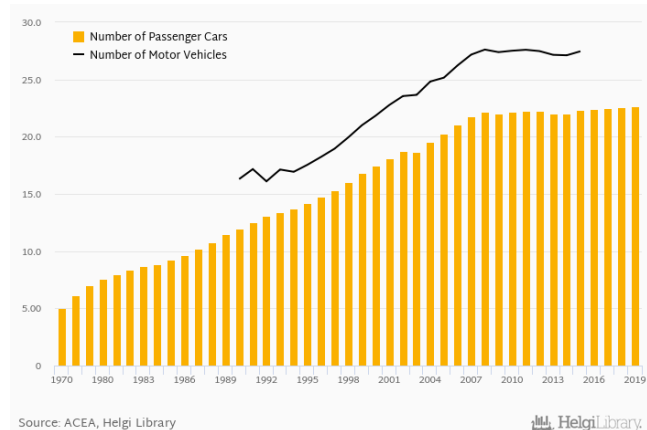
Number of Vehicles (thousand), 2020



Vehicles, Infrastructure & Accidents in Spain

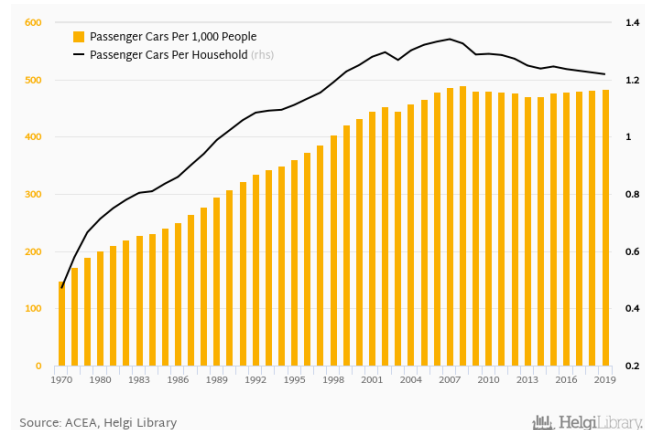
Stock of Motor Vehicles & Cars

Number of Vehicles (mil), Spain



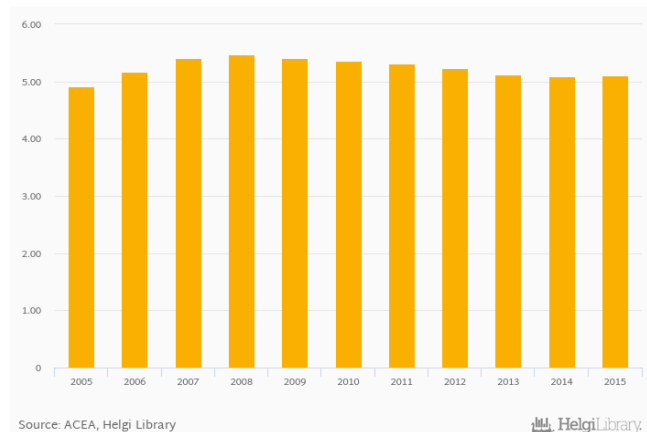
Stock of Passenger Cars

Number of Vehicles, Spain



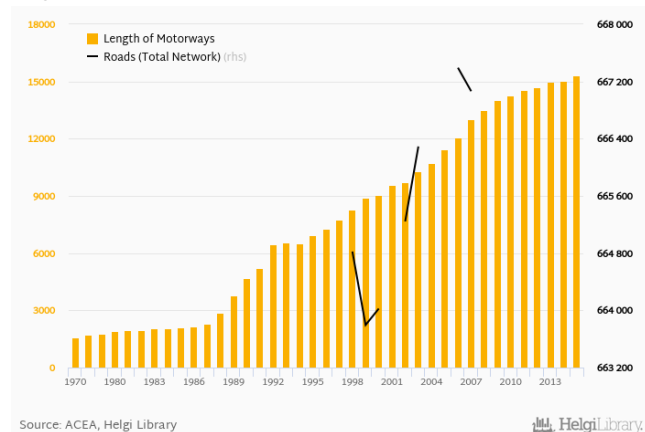
Stock of Commercial Vehicles (Light, Medium and Heavy)

Number of Vehicles (mil), Spain



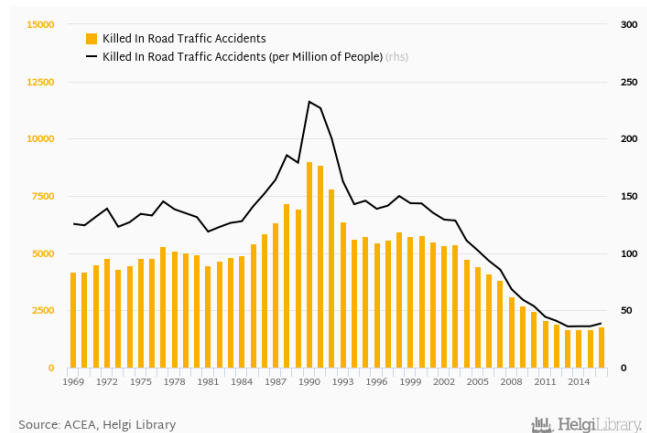
Road Infrastructure

Length of Roads and Motorways (km), Spain



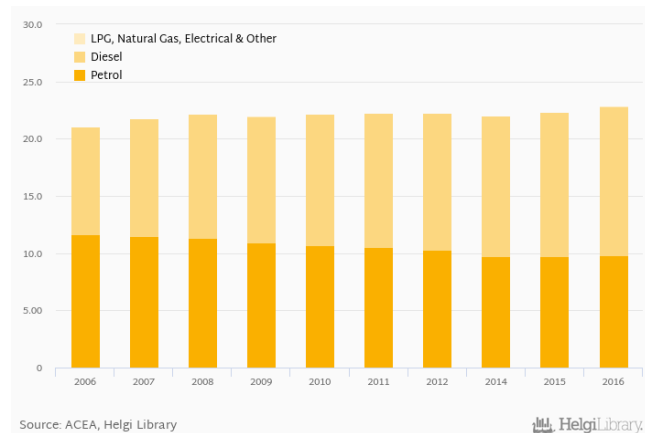
Road Safety

Number of Deaths, Spain



Absolute Stock of Passenger Cars

Number of Vehicles (mil), Spain



Sale of Vehicles – Annually

| SALE OF VEHICLES | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|----------|-------|-------|-------|-------|-------|-------|-------|------|
| Sales Of New Passenger Cars | thousand | 723 | 855 | 1,034 | 1,147 | 1,235 | 1,321 | 1,258 | 851 |
| Sales Of Cars Per 1,000 People | vehicles | 15.5 | 19.0 | 23.4 | 24.5 | 26.4 | 28.2 | 26.9 | 18.2 |
| Sales Of New Cars (As of World's Sales) | % | 1.14 | 1.35 | 1.65 | 1.65 | 1.75 | 1.92 | 1.97 | 1.59 |
| Battery Electric Vehicles (As of New Cars Sold) | % | 0.010 | 0.158 | 0.203 | 0.175 | 0.317 | 0.453 | 0.798 | 2.11 |
| Plug-in Hybrid Electric (As of New Cars Sold) | % | ... | ... | ... | 0.132 | 0.273 | ... | ... | ... |
| Chargeable Electric (As of New Cars Sold) | % | 0.112 | 0.158 | 0.205 | 0.319 | 0.605 | 0.894 | 1.39 | 4.84 |
| Petrol-Fuelled Cars (As of New Cars Sold) | % | 32.0 | 33.4 | 36.1 | 41.4 | 46.2 | 56.0 | 60.1 | 49.8 |
| Diesel-Fuelled Cars (As of New Cars Sold) | % | 66.3 | 64.9 | 62.7 | 56.9 | 48.4 | 35.8 | 27.9 | 27.7 |
| Sales Of New Commercial Vehicles | thousand | 100 | 132 | 180 | 200 | 227 | 242 | 243 | 180 |
| Sales Of New Light Commercial Vehicles | thousand | 85.4 | 114 | 155 | 172 | 199 | 214 | 215 | 158 |
| Sales of Medium Commercial Vehicles | thousand | 2.15 | 2.32 | 3.18 | 3.76 | 3.97 | 4.24 | 3.97 | 3.31 |
| Sales of Heavy Commercial Vehicles | thousand | 11.1 | 14.0 | 19.4 | 21.1 | 20.9 | 20.2 | 20.8 | 15.9 |
| Sales Of New Buses | thousand | ... | ... | ... | ... | ... | ... | ... | 2.09 |

Source: Company Data, Helgi Analytics

Sale of Vehicles – Quarterly

| SALE OF VEHICLES | | Sep 19 | Dec 19 | Mar 20 | Jun 20 | Sep 20 | Dec 20 | Mar 21 | Jun 21 |
|---|----------|--------|--------|--------|--------|--------|--------|--------|--------|
| Sales Of New Passenger Cars | thousand | 273 | 293 | 217 | 121 | 256 | 256 | 186 | ... |
| Battery Electric Vehicles (As of New Cars Sold) | % | 0.737 | 0.881 | 1.82 | 1.01 | 1.85 | 3.13 | 1.85 | ... |
| Plug-in Hybrid Electric (As of New Cars Sold) | % | 0.543 | 0.835 | 1.52 | 1.87 | 2.23 | 4.71 | 3.84 | ... |
| Chargeable Electric (As of New Cars Sold) | % | 1.28 | 1.72 | 3.34 | 2.88 | 4.08 | 7.84 | 5.69 | ... |
| Alt. Fuel Other than Electric (As of Cars Sold) | % | 2.75 | 1.34 | 0.455 | 1.28 | 1.74 | 1.86 | 1.38 | ... |
| Petrol-Fuelled Cars (As of New Cars Sold) | % | 59.7 | 56.7 | 55.2 | 52.2 | 51.0 | 43.0 | 47.9 | ... |
| Diesel-Fuelled Cars (As of New Cars Sold) | % | 27.0 | 29.0 | 27.5 | 29.9 | 27.4 | 27.4 | 23.0 | ... |
| Sales Of New Commercial Vehicles | thousand | 53.6 | 58.7 | 42.0 | 30.0 | 51.4 | 56.1 | 46.7 | ... |
| Sales Of New Light Commercial Vehicles | thousand | 48.5 | 50.6 | 36.3 | 26.7 | 46.4 | 48.8 | 40.5 | ... |
| Sales of Medium Commercial Vehicles | thousand | 0.815 | 0.845 | 0.958 | 0.700 | 0.858 | 0.790 | 0.787 | ... |
| Sales of Heavy Commercial Vehicles | thousand | 3.55 | 6.64 | 4.15 | 2.37 | 3.68 | 5.73 | 5.02 | ... |
| Sales Of New Buses | thousand | 0.749 | 0.649 | 0.590 | 0.279 | 0.526 | 0.692 | 0.361 | ... |

Source: Company Data, Helgi Analytics

Sale of Vehicles – Monthly

| SALE OF VEHICLES | | Nov 20 | Dec 20 | Jan 21 | Feb 21 | Mar 21 | Apr 21 | May 21 | Jun 21 |
|--|----------|--------|--------|--------|--------|--------|--------|--------|--------|
| Sales Of New Passenger Cars | thousand | 75.7 | 106 | 42.0 | 58.3 | 85.8 | 78.6 | ... | ... |
| Sales Of New Commercial Vehicles | thousand | 18.3 | 18.4 | 11.5 | 15.0 | 20.2 | 17.7 | ... | ... |
| Sales Of New Light Commercial Vehicles | thousand | 15.6 | 16.6 | 9.55 | 13.0 | 18.0 | 15.9 | ... | ... |
| Sales of Medium Commercial Vehicles | thousand | 0.285 | 0.242 | 0.232 | 0.282 | 0.273 | 0.200 | ... | ... |
| Sales of Heavy Commercial Vehicles | thousand | 2.19 | 1.23 | 1.64 | 1.58 | 1.81 | 1.46 | ... | ... |
| Sales Of New Buses | thousand | 0.219 | 0.272 | 0.126 | 0.139 | 0.096 | 0.114 | ... | ... |

Source: Company Data, Helgi Analytics

Stock of Vehicles

| STOCK OF VEHICLES | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|----------|--------|--------|--------|-------|------|------|------|------|
| Number of Motor Vehicles | mil | 27.2 | 27.1 | 27.5 | ... | ... | ... | ... | ... |
| Number of Passenger Cars | mil | 22.0 | 22.0 | 22.4 | 22.4 | 22.5 | 22.5 | 22.6 | ... |
| Number of Passenger Cars (Petrol Engine) | mil | ... | 9.72 | 9.70 | 9.82 | ... | ... | ... | ... |
| Number of Passenger Cars (Diesel Engine) | mil | ... | 12.3 | 12.6 | 13.0 | ... | ... | ... | ... |
| Passenger Cars Fuelled by Alternative Energy | mil | ... | 0.008 | 0.013 | 0.025 | ... | ... | ... | ... |
| Petrol Passenger Cars (As % of Total Cars) | % | ... | 44.1 | 43.4 | 43.9 | ... | ... | ... | ... |
| Diesel Passenger Cars (As % of Total Cars) | % | ... | 55.8 | 56.6 | 58.2 | ... | ... | ... | ... |
| Alt. Fuel Passenger Cars (As % of Total Cars) | % | ... | 0.037 | 0.059 | 0.112 | ... | ... | ... | ... |
| Age of Car (Average) | years | ... | ... | 11.4 | 11.9 | 12.2 | 12.4 | 12.7 | ... |
| Total Commercial Vehicles | mil | 5.13 | 5.09 | 5.11 | ... | ... | ... | ... | ... |
| Number of Coaches, Buses & Trolleybuses | vehicles | 59,892 | 59,799 | 60,252 | ... | ... | ... | ... | ... |
| Number of Motorcycles | '000 | 2,891 | 2,972 | 3,079 | ... | ... | ... | ... | ... |
| Number of Mopeds | '000 | 2,107 | 2,061 | 2,023 | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics

Vehicles per Population

| VEHICLES PER POPULATION | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---------------------------------|----------|-------|-------|-------|------|------|------|------|------|
| Motor Vehicles Per 1,000 People | vehicles | 581 | 580 | 587 | ... | ... | ... | ... | ... |
| Passenger Cars Per 1,000 People | vehicles | 471 | 471 | 478 | 478 | 480 | 481 | 483 | ... |
| Passenger Cars Per Household | vehicles | 1.25 | 1.24 | 1.25 | 1.24 | 1.23 | 1.22 | 1.22 | ... |
| Coaches & Buses per mil People | vehicles | 1,282 | 1,279 | 1,288 | ... | ... | ... | ... | ... |
| Motorcycles Per 1,000 People | vehicles | 61.9 | 63.6 | 65.8 | ... | ... | ... | ... | ... |
| Mopeds Per 1,000 People | vehicles | 45.1 | 44.1 | 43.2 | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics

Production of Vehicles

| PRODUCTION OF VEHICLES | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|----------|-------|-------|-------|-------|-------|-------|-------|-------|
| Production of Motor Vehicles | thousand | 2,163 | 2,403 | 2,733 | 2,886 | 2,848 | 2,820 | 2,823 | 2,268 |
| Production of Passenger Cars | thousand | 1,755 | 1,898 | 2,219 | 2,354 | 2,291 | 2,267 | 2,248 | 1,801 |
| Production of Cars Per 1,000 People | vehicles | 37.6 | 40.6 | 47.4 | 50.3 | 48.9 | 48.4 | 48.0 | 38.5 |
| Production of Cars (As of World's Production) | % | 2.67 | 2.81 | 3.23 | 3.25 | 3.12 | 3.22 | 3.35 | 3.23 |
| Production of Commercial Vehicles | thousand | 409 | 505 | 514 | 532 | 557 | 552 | 574 | 468 |
| Production of Light Commercial Vehicles | thousand | 420 | 477 | 486 | 505 | 495 | 497 | 525 | 431 |
| Production of Heavy Commercial Vehicles | thousand | 23.7 | 27.5 | 28.0 | 26.7 | 61.6 | 55.5 | 49.8 | 36.9 |
| Production of Buses | thousand | ... | ... | ... | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics

Safety on the Road

| SAFETY ON THE ROAD | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|---------|--------|--------|--------|---------|------|------|------|------|
| Killed and Injured in Road Traffic Accidents | persons | 89,519 | 91,570 | 97,756 | 102,362 | ... | ... | ... | ... |
| Killed In Road Traffic Accidents | persons | 1,680 | 1,688 | 1,689 | 1,810 | ... | ... | ... | ... |
| Injured in Road Traffic Accidents | persons | 87,839 | 89,882 | 96,067 | 100,552 | ... | ... | ... | ... |
| Killed and Injured per mil People | persons | 1,880 | 1,922 | 2,053 | 2,148 | ... | ... | ... | ... |
| Killed In Road Traffic Accidents per mil People | persons | 36.0 | 36.1 | 36.1 | 38.7 | ... | ... | ... | ... |
| Injured in Road Accidents per mil People | persons | 1,880 | 1,922 | 2,053 | 2,148 | ... | ... | ... | ... |
| Number Injured per 100,000 Cars | persons | ... | ... | ... | ... | ... | ... | ... | ... |
| Number Killed per 1,000 Road Accidents | persons | ... | ... | ... | ... | ... | ... | ... | ... |
| Number of Fatalities per 100,000 Cars | persons | ... | ... | ... | ... | ... | ... | ... | ... |
| Road Injury Accidents | | 89,519 | 91,570 | 97,756 | 102,362 | ... | ... | ... | ... |
| Road Injury Accidents per mil People | | ... | ... | ... | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics

ABOUT HELGI ANALYTICS

Helgi Analytics is a consulting company based in the Czech Republic. The company mainly provides consultancy in the area of financial services and real estate and focuses primarily on the region of Central and Eastern Europe.

Helgi Analytics also runs a web application called Helgi Library, which is a database/library offering data and analyses on more than 99% of the world's economy and population. The Library aims to bring interesting statistical data and analyses to a wide audience under affordable conditions. If you wish to get more details, please visit www.helgilibrary.com or contact us at info@helgilibrary.com.

Helgi Analytics
Eliášova 38, Prague 6
160 00, Czech Republic
www.helgianalytics.com

© 2021, HELGI ANALYTICS LTD. ALL RIGHTS RESERVED. All information contained herein is protected by Copyright Law and no such information may be copied or otherwise reproduced, in whole or in part, in any form or manner, by any Person or Company without Helgi Analytics' prior written consent.

DISCLAIMER

The purpose of this document is to assist the recipient in deciding whether it wishes to proceed with a further investigation of the matters referred to herein. The information in this document, which does not purport to be comprehensive, is believed in good faith to originate from reliable sources, and the views and opinions expressed herein are based on reasonable analysis of source material in the possession of the provider(s) of the document at the time of provision of the document. While the document has been prepared in good faith, no representation, warranty, assurance or undertaking (express or implied) is or will be made, and no responsibility or liability is or will be accepted in relation to the adequacy, accuracy, completeness or reasonableness of the document, or any information contained within it. All and any such responsibility and liability is expressly disclaimed. In particular, but without prejudice to the generality of the foregoing, no representation, warranty, assurance or undertaking is given as to the achievement or reasonableness of any future projections, estimates, prospects or returns contained or referred to in this document. The provider(s) of this document may change any opinion expressed herein without being under any obligation to inform the recipient or to provide to them a revised version. By accepting this document, the recipient agrees to be bound by the foregoing limitations, and acknowledges that it must at all times exercise its own skill and judgment in relation to any decision by it relating to the matters contained within this document. The information, opinions and views contained herein may have been provided to other clients prior to being disseminated herein. This document shall not exclude any liability for, or remedy in respect of, fraudulent misrepresentation.