

Czech Republic's Commercial Vehicles Sales (Mar 2021)

Sales of New Commercial Vehicles rose 58.0% in Mar 2021

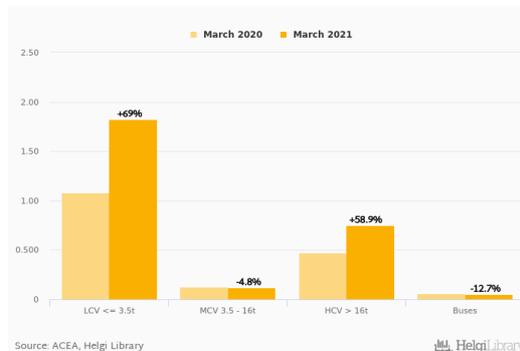
- ✓ Sales of new commercial vehicles in Czechia reached 2.75 thousand in March 2021, according to ACEA. This is 58%, or 1.01 thousand more than in the previous year. In the first three months of 2021, some 6.67 thousand vehicles were sold, up 17.2% yoy.
- ✓ Sales of new light commercial vehicles reached 1.82 thousand in March, up 69.0% yoy. Some 0.867 thousand medium and heavy commercial vehicles were registered (up 45.5% yoy) while sales of heavy vehicles amounted to 0.747 thousand vehicles, up 58.9% yoy. Some 0.055 thousand new buses have been delivered in March in Czechia, up down 12.7% when compared to last year.
- ✓ In Europe, sales of commercial vehicles grew 88.1% to 274 thousand in March. Within the first three months of the year, the increase reached 17.2% as 6.67 thousand vehicles were registered.
- ✓ Most commercial vehicles (61.9 thousand) were sold in UK, followed by France (52.6 thousand) and Germany (37.7 thousand). Most buses and coaches above 3.5 tonnes were sold in Germany, France and Italy last month.
- ✓ Most commercial vehicles registered in Europe were still powered by diesel, some 92% of light commercial vehicles and 73% of heavy trucks and buses in 2020. Only 2% of new trucks and 6.1% of new buses sold in 2020 run on batteries, according to ACEA.

| Country | Mar 21 | YoY |
|----------------|-------------|--------------|
| UK | 61.9 | 80.8% |
| France | 52.6 | 167% |
| Germany | 37.7 | 34.2% |
| Italy | 20.9 | 214% |
| Spain | 20.2 | 152% |
| Poland | 11.0 | 84.9% |
| Sweden | 9.29 | 194% |
| Belgium | 9.11 | 82.8% |
| Netherlands | 8.83 | 15.6% |
| Austria | 6.31 | 160% |
| Denmark | 4.33 | 37.9% |
| Norway | 3.95 | 20.6% |
| Switzerland | 3.57 | 34.7% |
| Portugal | 3.40 | 88.6% |
| Ireland | 3.34 | 90.1% |
| Czechia | 2.75 | 58.0% |
| Hungary | 2.51 | 7.69% |
| Finland | 1.82 | 17.6% |
| Romania | 1.72 | 27.6% |
| Slovenia | 1.28 | 116% |

Data tells a story

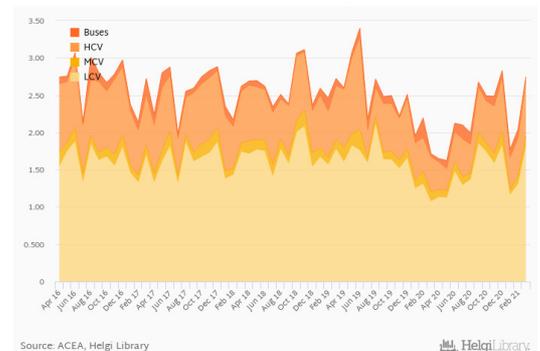
Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Czechia



Sales of Commercial Vehicles

Number of Vehicles (thousand), Czech Republic



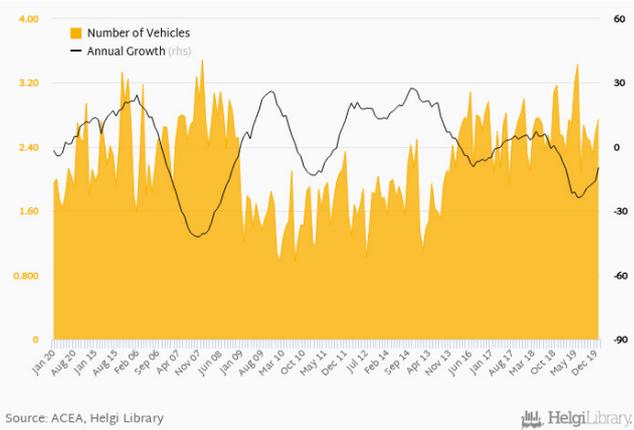


Sales of New Vehicles in the Czechia rose 58.0% in March 2021

Sales of new commercial vehicles reached 2.75 thousand in March 2021 in the Czechia according to ACEA. This is 58.0%, or 1.01 thousand more than in the previous year. In the first three months of 2021, some 6.67 thousand cars were sold, up 17.2% yoy.

Monthly Sales of New Commercial Vehicles in Czech Republic

Number of Vehicles (thousand) and Annual Growth (%)



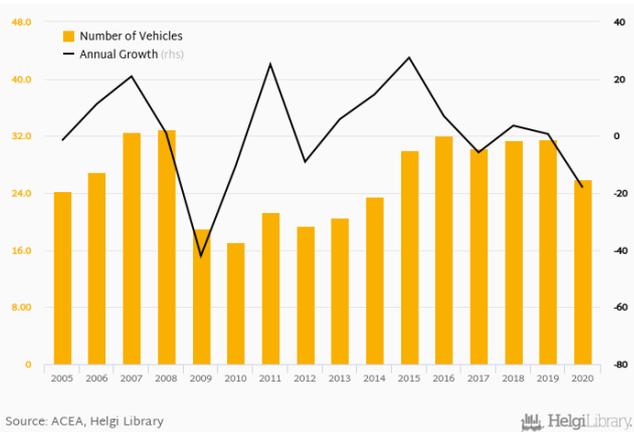
Source: ACEA, Helgi Library



Historically, between January 2004 and March 2021, sales of commercial vehicles in the Czechia reached a high of 3.49 thousand in December 2007 and a low of 0.964 thousand in February 2010.

Annual Sales of New Commercial Vehicles in Czech Republic

Number of Vehicles (thousand) and Annual Growth (%)



Source: ACEA, Helgi Library



Sales of new light commercial vehicles (up to 3.5 tonnes) reached 1.82 thousand in March, up 69.0% yoy. Historically, between January 2003 and March 2021, sales reached a high of 2.17 thousand in December 2007 and a low of 0.598 thousand in February 2013. The average annual growth in that period amounted to 1.85%.

Total of 0.120 thousand new medium commercial vehicles (weighting from 3.5-16 tonnes) were registered in March, down 4.76% yoy. That is compared to average annual growth of -4.03% seen in 2011 - 2021.

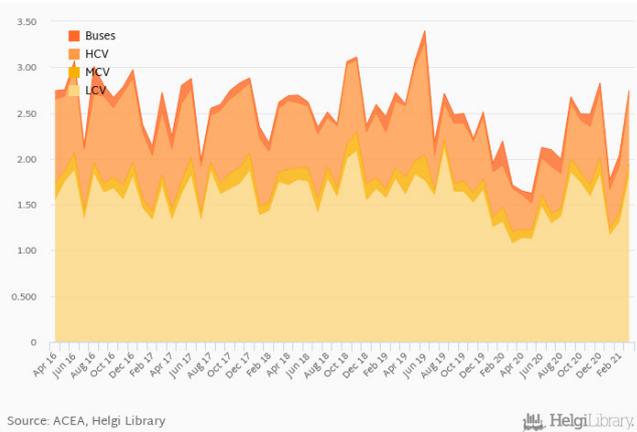


Sales of heavy vehicles (exceeding 16 tonnes) amounted to 0.747 thousand, up 58.9% yoy. That's compared to maximum of 1.47 thousand recorded in April 2006 and minimum of 0.094 thousand seen in January 2004. Sales of heavy vehicles have been growing by 5.00% a year on average since 2004.

Some 0.055 thousand new buses have been delivered in March in the Czechia, down 12.7% when compared to last year. Historically, between 2004 and 2021, sales reached a high of 0.304 thousand in May 2020 and a low of 0.015 thousand in January 2004. The average annual growth in that period amounted to -1.15%.

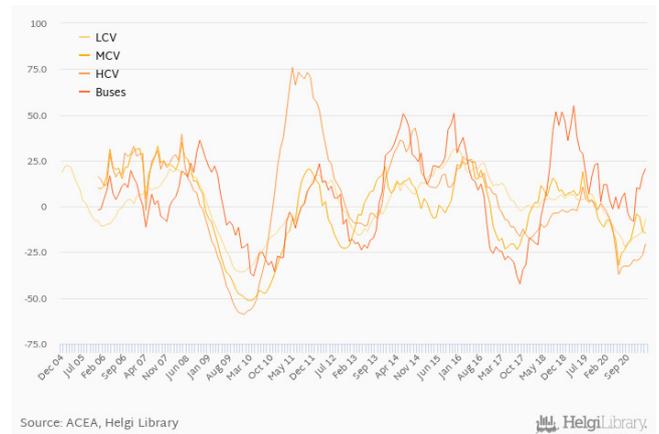
Sales of Commercial Vehicles

Number of Vehicles (thousand), Czech Republic



Annualized Growth of New Commercial Vehicles in the Czechia

12-month Growth in Particular Segments (%)



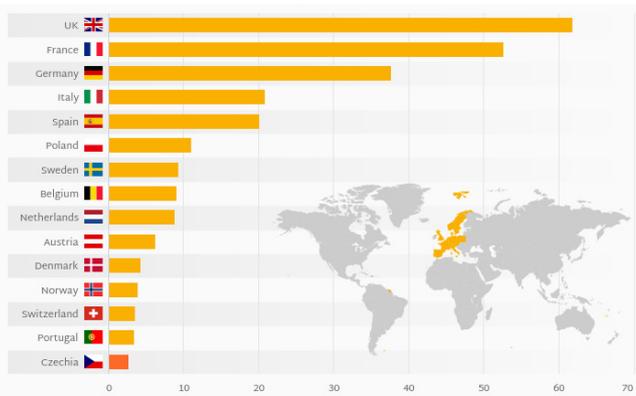


Comparison with Europe

In Europe, sales of new commercial vehicles reached 274 thousand in March 2021. This is 88.1%, or 128 thousand more than in the previous year. Most vehicles (61.9 thousand) were sold in the United Kingdom (up 80.8% yoy), followed by France (52.6 thousand, up 167%), Germany with 37.7 thousand vehicles (up 34.2%), 20.9 thousand new vehicles were registered in Italy (up 214%) and 20.2 thousand in the Spain (up 152%). The five largest countries accounted for 70.7% of total new vehicles registered in March 2021:

Where Most Commercial Vehicles Were Sold in Europe?

Number of Vehicles (thousand), Europe, Mar 2021

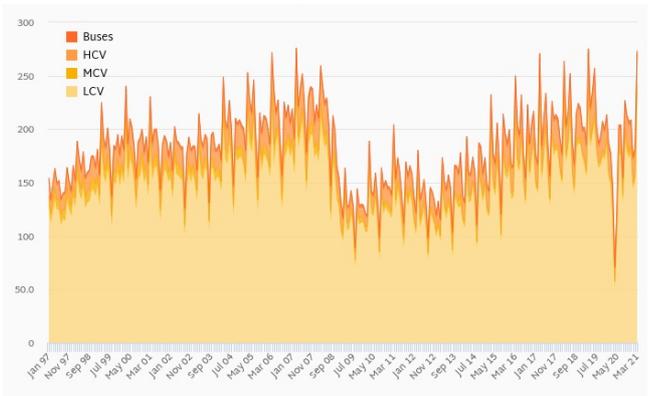


Source: ACEA, Helgi Library

HelgiLibrary

Sales of Commercial Vehicles in Europe

Number of Vehicles (thousand), Europe, Mar 2021



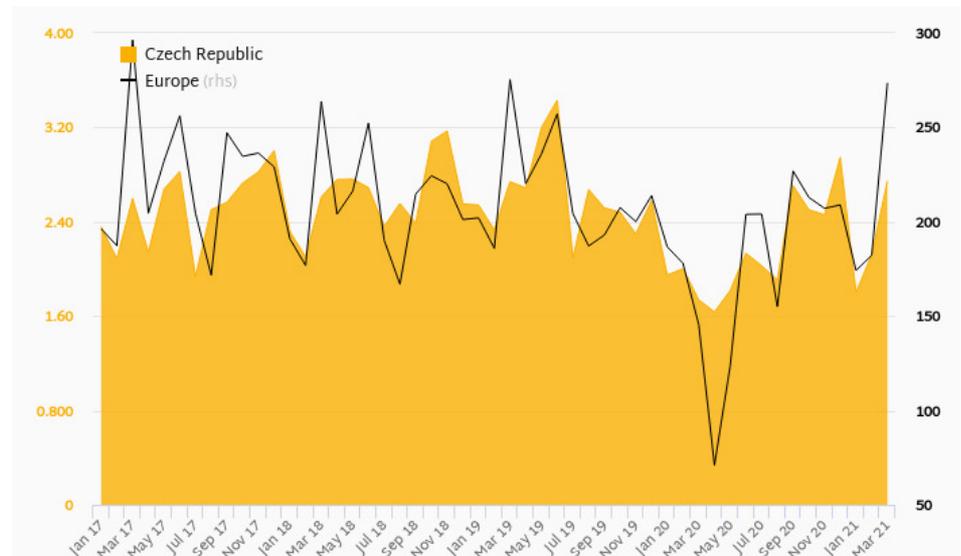
Source: ACEA, Helgi Library

HelgiLibrary

Between 2004 and 2021, sales of commercial vehicles in Europe have increased from 249 thousand to 274 thousand, or 0.554% a year on average. That's compared to an average increase of 2.08% seen in the Czechia:

Sale of Commercial Vehicles (the Czechia vs. Europe)

Number of Vehicles (thousand)



Source: ACEA, Helgi Library

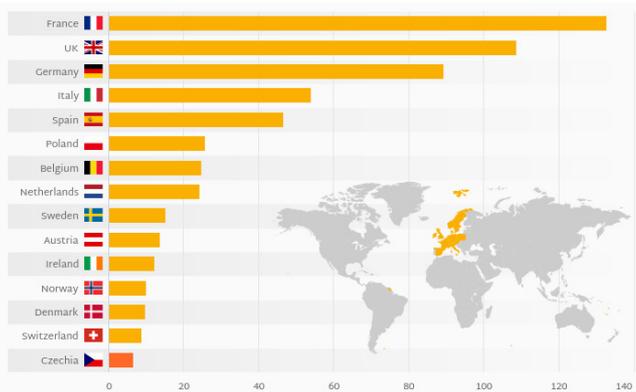
HelgiLibrary



In the first three months of the year, some 630 thousand commercial vehicles were sold in Europe, up 23.5% yoy. While most vehicles were sold in France (133 thousand) followed by the United Kingdom (109 thousand) and Germany (89.3 thousand), sales in Sweden (up 893%) and Latvia (up 550%) performed the best compared to a year ago, according to ACEA. On the other hand, registrations in Cyprus (up 6.09%), Ireland (up 202%) and Bulgaria (up 236%) were relatively the weakest, since the beginning of the year:

Where Most Commercial Vehicles Were Sold in Europe

Number of Vehicles (thousand), Europe, Jan-Mar 2021

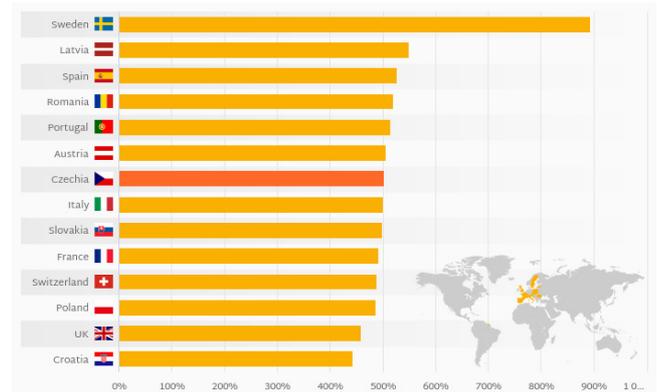


Source: ACEA, Helgi Library



Change in Demand for Commercial Vehicles

Change Compared to the Previous Year (%), Europe, Jan-Mar 2021



Source: ACEA, Helgi Library





The table below shows details of the sales of new commercial vehicles for each of the European countries in the last month and since the beginning of the year.

Sales of New Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | March 2021 | March 2020 | YOY Change % | 1-3/2021 | 1-3/2020 | YOY Change % |
|----------------|------------|------------|--------------|----------|----------|--------------|
| Austria | 6.31 | 2.43 | 160 | 13.8 | 9.76 | 41.6 |
| Belgium | 9.11 | 4.98 | 82.8 | 24.9 | 21.7 | 14.7 |
| Bulgaria | 0.825 | 0.514 | 60.5 | 2.21 | 1.65 | 33.8 |
| Croatia | 0.956 | 0.605 | 58.0 | 2.53 | 2.18 | 16.0 |
| Cyprus | 0.183 | 0.082 | 123 | 0.488 | 0.460 | 6.09 |
| Czech Republic | 2.75 | 1.74 | 58.0 | 6.67 | 5.69 | 17.2 |
| Denmark | 4.33 | 3.14 | 37.9 | 9.83 | 9.27 | 6.08 |
| Estonia | 0.549 | 0.354 | 55.1 | 1.47 | 1.29 | 14.0 |
| Finland | 1.82 | 1.54 | 17.6 | 4.73 | 4.56 | 3.71 |
| France | 52.6 | 19.7 | 167 | 133 | 100 | 32.6 |
| Germany | 37.7 | 28.1 | 34.2 | 89.3 | 85.1 | 4.89 |
| Greece | 1.14 | 0.432 | 163 | 2.63 | 1.86 | 41.4 |
| Hungary | 2.51 | 2.33 | 7.69 | 6.95 | 6.73 | 3.37 |
| Iceland | 0.128 | 0.096 | 33.3 | 0.322 | 0.355 | -9.30 |
| Ireland | 3.34 | 1.76 | 90.1 | 12.2 | 10.4 | 17.8 |
| Italy | 20.9 | 6.66 | 214 | 54.0 | 39.0 | 38.3 |
| Latvia | 0.412 | 0.201 | 105 | 0.991 | 0.686 | 44.5 |
| Lithuania | 0.984 | 1.13 | -12.6 | 3.09 | 2.74 | 12.7 |
| Luxembourg | 0.663 | 0.336 | 97.3 | 1.74 | 1.47 | 18.7 |
| Netherlands | 8.83 | 7.64 | 15.6 | 24.4 | 23.4 | 4.38 |
| Norway | 3.95 | 3.27 | 20.6 | 10.0 | 9.81 | 2.41 |
| Poland | 11.0 | 5.95 | 84.9 | 25.9 | 18.5 | 39.8 |
| Portugal | 3.40 | 1.80 | 88.6 | 8.27 | 7.66 | 7.99 |
| Romania | 1.72 | 1.35 | 27.6 | 4.87 | 4.61 | 5.59 |
| Slovakia | 1.19 | 0.611 | 95.4 | 2.64 | 2.25 | 17.4 |
| Slovenia | 1.28 | 0.589 | 116 | 3.47 | 2.79 | 24.1 |
| Spain | 20.2 | 8.02 | 152 | 46.7 | 42.0 | 11.1 |
| Sweden | 9.29 | 3.16 | 194 | 15.3 | 7.22 | 112 |
| Switzerland | 3.57 | 2.65 | 34.7 | 8.81 | 8.37 | 5.28 |
| United Kingdom | 61.9 | 34.2 | 80.8 | 109 | 78.4 | 38.9 |
| EU + EFTA | 274 | 145 | 88.1 | 630 | 510 | 23.5 |

Source: ACEA, Helgi Library



Sales of New Light Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | March 2021 | March 2020 | YOY Change % | 1-3/2021 | 1-3/2020 | YOY Change % |
|----------------|------------|------------|--------------|----------|----------|--------------|
| Austria | 5.41 | 1.89 | 187 | 11.8 | 8.07 | 46.0 |
| Belgium | 8.19 | 4.39 | 86.7 | 22.4 | 19.2 | 16.2 |
| Bulgaria | 0.585 | 0.365 | 60.3 | 1.45 | 1.30 | 11.9 |
| Croatia | 0.809 | 0.539 | 50.1 | 2.20 | 1.92 | 14.7 |
| Cyprus | 0.179 | 0.074 | 142 | 0.459 | 0.419 | 9.55 |
| Czech Republic | 1.82 | 1.08 | 69.0 | 4.30 | 3.65 | 17.9 |
| Denmark | 3.78 | 2.74 | 37.9 | 8.49 | 8.04 | 5.71 |
| Estonia | 0.453 | 0.288 | 57.3 | 1.20 | 1.03 | 17.1 |
| Finland | 1.45 | 1.22 | 18.4 | 3.74 | 3.51 | 6.44 |
| France | 47.6 | 16.8 | 183 | 119 | 88.3 | 35.4 |
| Germany | 28.5 | 20.9 | 36.4 | 67.0 | 63.9 | 4.86 |
| Greece | 1.06 | 0.344 | 207 | 2.44 | 1.58 | 54.8 |
| Hungary | 2.09 | 2.08 | 0.240 | 5.82 | 5.65 | 3.04 |
| Iceland | 0.110 | 0.087 | 26.4 | 0.261 | 0.303 | -13.9 |
| Ireland | 3.00 | 1.45 | 107 | 11.3 | 9.40 | 20.6 |
| Italy | 18.2 | 4.95 | 268 | 46.2 | 32.5 | 42.4 |
| Latvia | 0.265 | 0.145 | 82.8 | 0.591 | 0.489 | 20.9 |
| Lithuania | 0.393 | 0.328 | 19.8 | 0.948 | 0.928 | 2.16 |
| Luxembourg | 0.535 | 0.246 | 117 | 1.39 | 1.12 | 23.8 |
| Netherlands | 7.56 | 6.36 | 18.9 | 20.7 | 19.3 | 7.01 |
| Norway | 3.38 | 2.75 | 22.8 | 8.47 | 8.20 | 3.29 |
| Poland | 7.68 | 4.33 | 77.5 | 18.1 | 13.4 | 35.1 |
| Portugal | 2.92 | 1.56 | 87.7 | 7.06 | 6.64 | 6.42 |
| Romania | 1.15 | 0.983 | 16.6 | 3.35 | 3.35 | 0.060 |
| Slovakia | 0.892 | 0.453 | 96.9 | 1.84 | 1.62 | 13.3 |
| Slovenia | 1.10 | 0.396 | 179 | 2.90 | 2.18 | 33.4 |
| Spain | 18.0 | 6.71 | 169 | 40.5 | 36.3 | 11.6 |
| Sweden | 8.68 | 2.56 | 240 | 13.6 | 5.65 | 141 |
| Switzerland | 3.15 | 2.28 | 37.9 | 7.80 | 6.96 | 12.0 |
| United Kingdom | 56.1 | 30.2 | 85.5 | 97.4 | 67.9 | 43.4 |
| EU + EFTA | 235 | 119 | 98.3 | 533 | 423 | 26.1 |

Source: ACEA, Helgi Library



Sales of New Medium Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | March 2021 | March 2020 | YOY Change % | 1-3/2021 | 1-3/2020 | YOY Change % |
|----------------|------------|------------|--------------|----------|----------|--------------|
| Austria | 0.014 | 0.015 | -6.67 | 0.073 | 0.045 | 62.2 |
| Belgium | 0.140 | 0.088 | 59.1 | 0.373 | 0.383 | -2.61 |
| Bulgaria | 0.012 | 0.007 | 71.4 | 0.036 | 0.017 | 112 |
| Croatia | 0.016 | 0.015 | 6.67 | 0.027 | 0.036 | -25.0 |
| Cyprus | 0.002 | 0.003 | -33.3 | 0.009 | 0.022 | -59.1 |
| Czech Republic | 0.120 | 0.126 | -4.76 | 0.286 | 0.392 | -27.0 |
| Denmark | 0.040 | 0.036 | 11.1 | 0.107 | 0.100 | 7.00 |
| Estonia | 0.002 | 0.007 | -71.4 | 0.015 | 0.017 | -11.8 |
| Finland | 0.124 | 0.108 | 14.8 | 0.314 | 0.312 | 0.641 |
| France | 0.685 | 0.364 | 88.2 | 1.77 | 1.34 | 32.3 |
| Germany | 2.63 | 2.00 | 31.7 | 6.03 | 6.03 | -0.017 |
| Greece | 0.027 | 0.038 | -28.9 | 0.061 | 0.061 | 0 |
| Hungary | 0.024 | 0.018 | 33.3 | 0.062 | 0.097 | -36.1 |
| Iceland | 0.008 | 0.004 | 100 | 0.031 | 0.017 | 82.4 |
| Ireland | 0.033 | 0.035 | -5.71 | 0.088 | 0.112 | -21.4 |
| Italy | 0.369 | 0.248 | 48.8 | 1.01 | 0.894 | 13.4 |
| Latvia | 0.013 | 0.011 | 18.2 | 0.026 | 0.023 | 13.0 |
| Lithuania | 0.012 | 0.026 | -53.8 | 0.039 | 0.055 | -29.1 |
| Luxembourg | 0.006 | 0.020 | -70.0 | 0.021 | 0.049 | -57.1 |
| Netherlands | 0.142 | 0.143 | -0.699 | 0.404 | 0.440 | -8.18 |
| Norway | 0.152 | 0.098 | 55.1 | 0.312 | 0.288 | 8.33 |
| Poland | 0.222 | 0.188 | 18.1 | 0.538 | 0.452 | 19.0 |
| Portugal | 0.049 | 0.032 | 53.1 | 0.128 | 0.109 | 17.4 |
| Romania | 0.012 | 0.016 | -25.0 | 0.040 | 0.036 | 11.1 |
| Slovakia | 0.033 | 0.014 | 136 | 0.087 | 0.057 | 52.6 |
| Slovenia | 0.020 | 0.010 | 100 | 0.048 | 0.041 | 17.1 |
| Spain | 0.273 | 0.298 | -8.39 | 0.787 | 0.958 | -17.8 |
| Sweden | 0.067 | 0.053 | 26.4 | 0.130 | 0.119 | 9.24 |
| Switzerland | 0.050 | 0.120 | -58.3 | 0.138 | 0.472 | -70.8 |
| United Kingdom | 1.34 | 0.867 | 54.1 | 2.74 | 2.59 | 5.84 |
| EU + EFTA | 6.63 | 5.00 | 32.5 | 15.7 | 15.6 | 1.11 |

Source: ACEA, Helgi Library



Sales of New Heavy Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | March 2021 | March 2020 | YOY Change % | 1-3/2021 | 1-3/2020 | YOY Change % |
|----------------|------------|------------|--------------|----------|----------|--------------|
| Austria | 0.805 | 0.459 | 75.4 | 1.69 | 1.42 | 19.3 |
| Belgium | 0.669 | 0.473 | 41.4 | 1.89 | 1.82 | 3.90 |
| Bulgaria | 0.227 | 0.123 | 84.6 | 0.716 | 0.311 | 130 |
| Croatia | 0.116 | 0.047 | 147 | 0.273 | 0.201 | 35.8 |
| Cyprus | 0.001 | 0.001 | | 0.017 | 0.011 | 54.5 |
| Czech Republic | 0.747 | 0.470 | 58.9 | 1.69 | 1.42 | 18.6 |
| Denmark | 0.484 | 0.325 | 48.9 | 1.12 | 1.02 | 9.38 |
| Estonia | 0.083 | 0.032 | 159 | 0.209 | 0.173 | 20.8 |
| Finland | 0.238 | 0.206 | 15.5 | 0.647 | 0.676 | -4.29 |
| France | 3.95 | 2.32 | 70.6 | 10.2 | 9.20 | 11.1 |
| Germany | 6.22 | 4.76 | 30.8 | 15.0 | 13.6 | 10.3 |
| Greece | 0.037 | 0.031 | 19.4 | 0.070 | 0.110 | -36.4 |
| Hungary | 0.373 | 0.201 | 85.6 | 0.993 | 0.759 | 30.8 |
| Iceland | 0.010 | 0.005 | 100 | 0.025 | 0.028 | -10.7 |
| Ireland | 0.243 | 0.240 | 1.25 | 0.689 | 0.753 | -8.50 |
| Italy | 1.99 | 1.14 | 75.0 | 5.76 | 4.51 | 27.7 |
| Latvia | 0.125 | 0.044 | 184 | 0.347 | 0.154 | 125 |
| Lithuania | 0.558 | 0.721 | -22.6 | 2.02 | 1.64 | 23.3 |
| Luxembourg | 0.118 | 0.055 | 115 | 0.264 | 0.199 | 32.7 |
| Netherlands | 1.09 | 1.07 | 1.59 | 3.23 | 3.40 | -4.94 |
| Norway | 0.371 | 0.374 | -0.802 | 1.15 | 1.16 | -0.260 |
| Poland | 2.99 | 1.32 | 127 | 6.93 | 4.26 | 62.8 |
| Portugal | 0.386 | 0.178 | 117 | 0.940 | 0.718 | 30.9 |
| Romania | 0.509 | 0.291 | 74.9 | 1.31 | 1.04 | 25.4 |
| Slovakia | 0.251 | 0.135 | 85.9 | 0.664 | 0.503 | 32.0 |
| Slovenia | 0.151 | 0.177 | -14.7 | 0.476 | 0.554 | -14.1 |
| Spain | 1.81 | 0.921 | 96.0 | 5.02 | 4.15 | 21.0 |
| Sweden | 0.521 | 0.504 | 3.37 | 1.37 | 1.35 | 1.93 |
| Switzerland | 0.336 | 0.220 | 52.7 | 0.763 | 0.820 | -6.95 |
| United Kingdom | 4.18 | 2.96 | 41.1 | 8.16 | 6.99 | 16.7 |
| EU + EFTA | 29.6 | 19.8 | 49.5 | 73.7 | 62.9 | 17.0 |

Source: ACEA, Helgi Library



Sales of New Buses and Coaches in Europe (thousands of vehicles)

| COUNTRY | March 2021 | March 2020 | YOY Change % | 1-3/2021 | 1-3/2020 | YOY Change % |
|----------------|------------|------------|--------------|----------|----------|--------------|
| Austria | 0.086 | 0.073 | 17.8 | 0.267 | 0.224 | 19.2 |
| Belgium | 0.116 | 0.037 | 214 | 0.241 | 0.226 | 6.64 |
| Bulgaria | 0.001 | 0.019 | -94.7 | 0.004 | 0.025 | -84.0 |
| Croatia | 0.015 | 0.004 | 275 | 0.030 | 0.026 | 15.4 |
| Cyprus | 0.001 | 0.004 | -75.0 | 0.003 | 0.008 | -62.5 |
| Czech Republic | 0.055 | 0.063 | -12.7 | 0.392 | 0.226 | 73.5 |
| Denmark | 0.019 | 0.033 | -42.4 | 0.109 | 0.108 | 0.926 |
| Estonia | 0.011 | 0.027 | -59.3 | 0.043 | 0.072 | -40.3 |
| Finland | 0.009 | 0.010 | -10.0 | 0.031 | 0.061 | -49.2 |
| France | 0.405 | 0.255 | 58.8 | 1.44 | 1.39 | 3.74 |
| Germany | 0.422 | 0.485 | -13.0 | 1.27 | 1.61 | -20.8 |
| Greece | 0.019 | 0.019 | | 0.059 | 0.113 | -47.8 |
| Hungary | 0.022 | 0.026 | -15.4 | 0.078 | 0.222 | -64.9 |
| Iceland | | | | 0.005 | 0.007 | -28.6 |
| Ireland | 0.060 | 0.033 | 81.8 | 0.121 | 0.124 | -2.42 |
| Italy | 0.333 | 0.320 | 4.06 | 0.992 | 1.17 | -14.8 |
| Latvia | 0.009 | 0.001 | 800 | 0.027 | 0.020 | 35.0 |
| Lithuania | 0.021 | 0.051 | -58.8 | 0.077 | 0.115 | -33.0 |
| Luxembourg | 0.004 | 0.015 | -73.3 | 0.072 | 0.100 | -28.0 |
| Netherlands | 0.034 | 0.062 | -45.2 | 0.102 | 0.228 | -55.3 |
| Norway | 0.042 | 0.048 | -12.5 | 0.112 | 0.167 | -32.9 |
| Poland | 0.100 | 0.116 | -13.8 | 0.307 | 0.392 | -21.7 |
| Portugal | 0.042 | 0.036 | 16.7 | 0.141 | 0.196 | -28.1 |
| Romania | 0.055 | 0.060 | -8.33 | 0.173 | 0.186 | -6.99 |
| Slovakia | 0.018 | 0.009 | 100 | 0.049 | 0.065 | -24.6 |
| Slovenia | 0.001 | 0.006 | -83.3 | 0.039 | 0.021 | 85.7 |
| Spain | 0.096 | 0.097 | -1.03 | 0.361 | 0.590 | -38.8 |
| Sweden | 0.025 | 0.044 | -43.2 | 0.162 | 0.108 | 50.0 |
| Switzerland | 0.034 | 0.026 | 30.8 | 0.114 | 0.115 | -0.870 |
| United Kingdom | 0.276 | 0.159 | 73.6 | 0.651 | 0.926 | -29.7 |
| EU + EFTA | 2.33 | 2.14 | 9.03 | 7.48 | 8.84 | -15.4 |

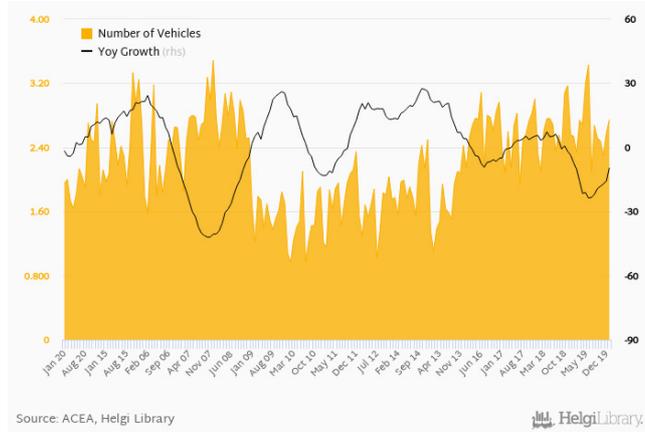
Source: ACEA, Helgi Library



Sales of New Commercial Vehicles in Austria

Sales of New Commercial Vehicles in Czechia

Number of Vehicles (thousand)

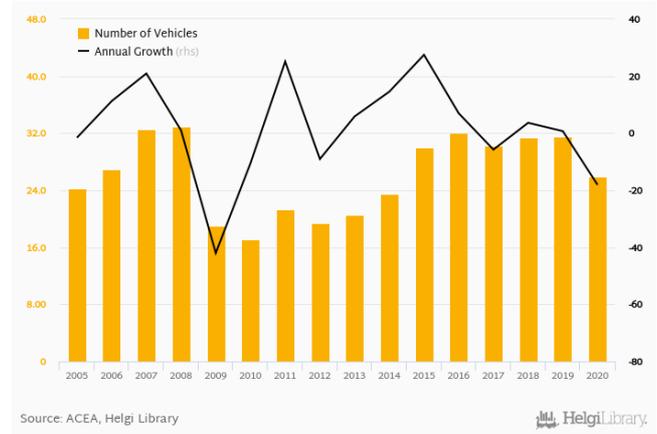


Source: ACEA, Helgi Library



Annual Sales of New Commercial Vehicles in Czech Republic

Number of Vehicles (thousand) and Annual Growth (%)

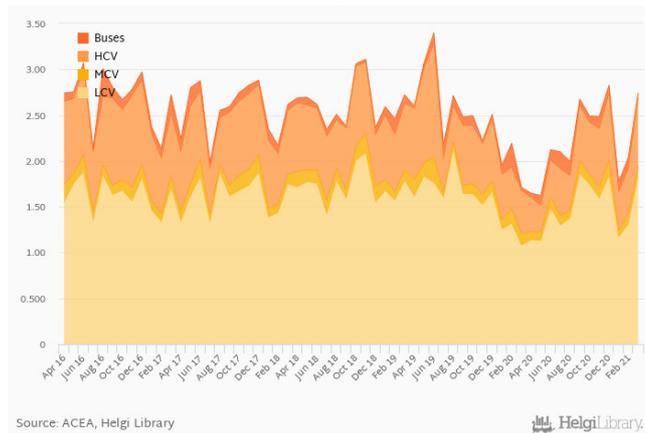


Source: ACEA, Helgi Library



Sales of Commercial Vehicles

Number of Vehicles (thousand), Czech Republic

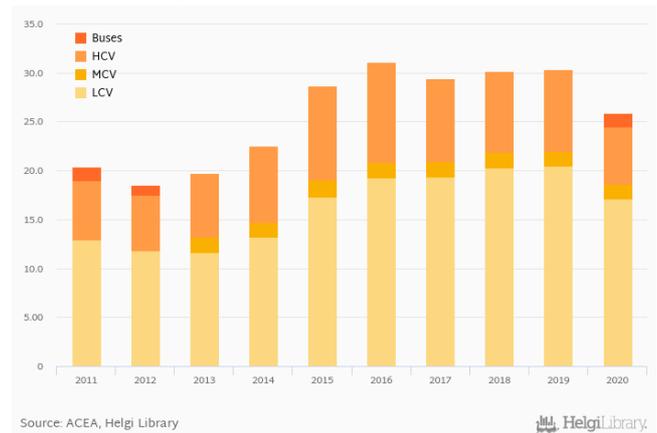


Source: ACEA, Helgi Library



Annual Sales of New Commercial Vehicles in Czechia

Number of Vehicles (thousand)

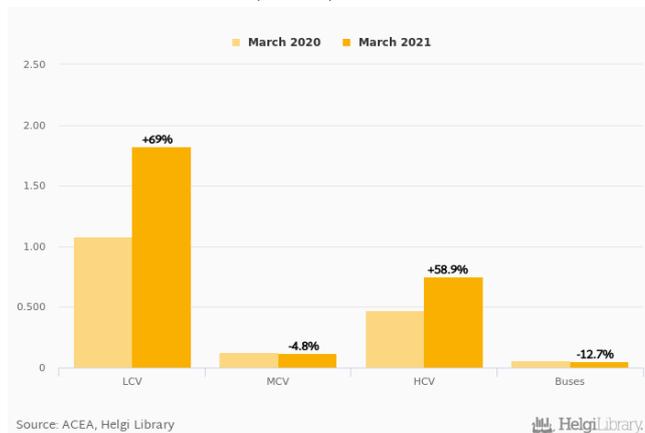


Source: ACEA, Helgi Library



Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Czechia, Mar 2021

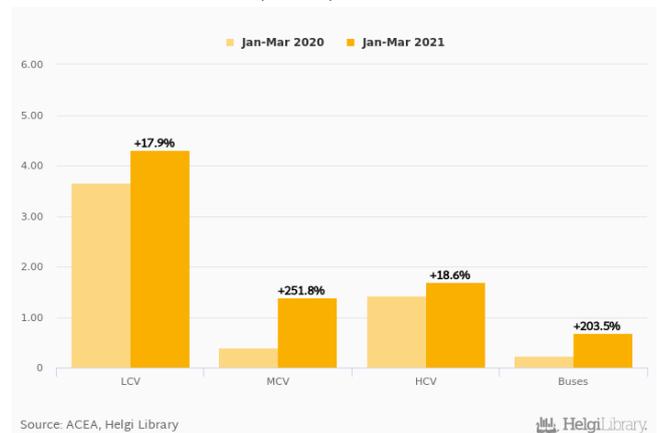


Source: ACEA, Helgi Library



Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Austria, Jan-Mar 2021



Source: ACEA, Helgi Library

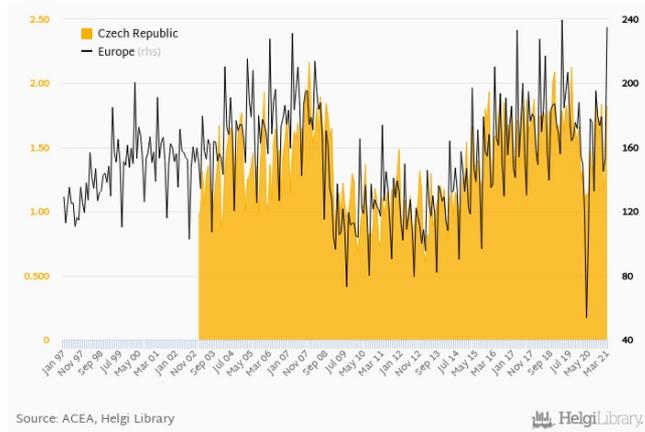




Sales of New Vehicles in Austria vs. Europe

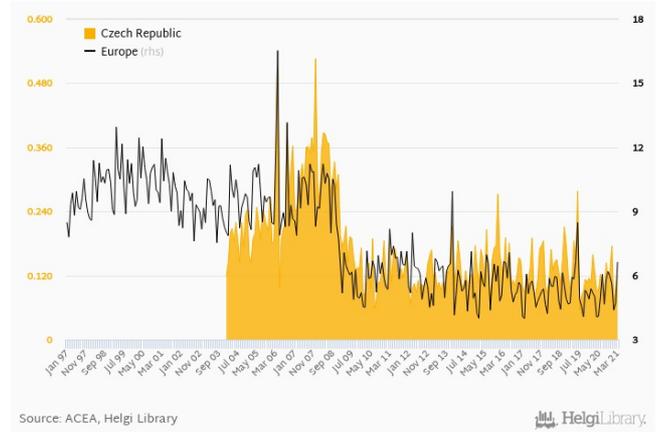
Sales of Light Commercial Vehicles (Czechia vs. Europe)

Number of Vehicles (thousand)



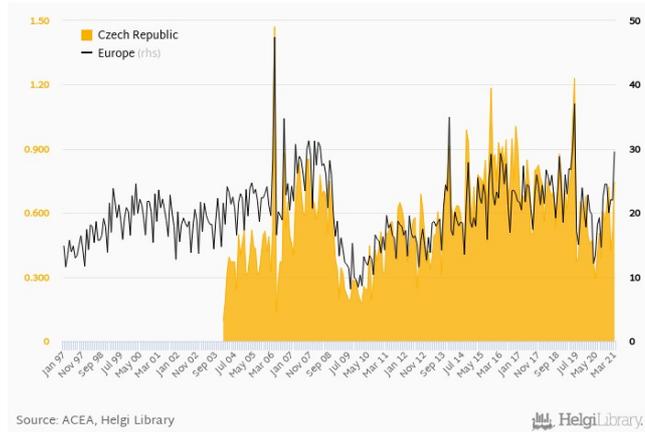
Sales of Medium Commercial Vehicles (Czechia vs. Europe)

Number of Vehicles (thousand)



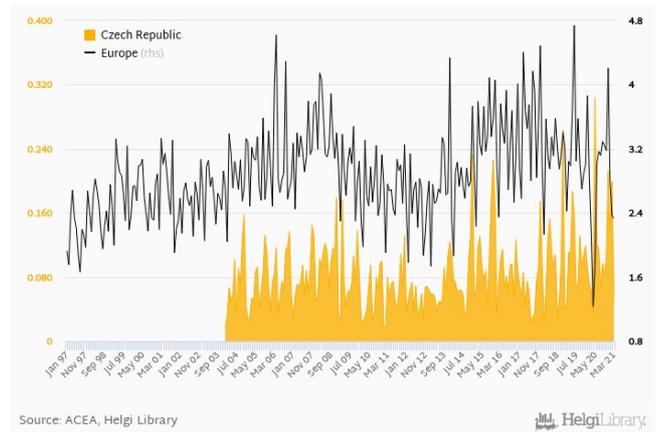
Sales of Heavy Commercial Vehicles (Czechia vs. Europe)

Number of Vehicles (thousand)



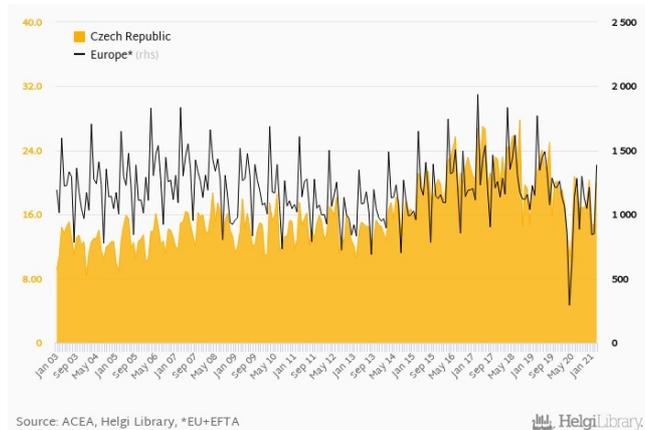
Sales of Buses and Coaches (Czechia vs. Europe)

Number of Vehicles (thousand)



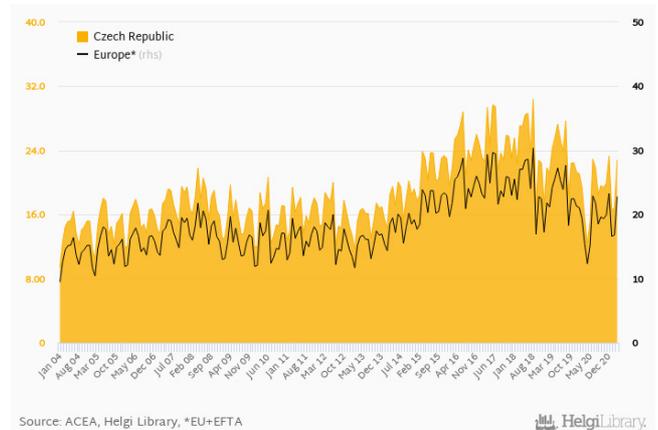
Sales of New Passenger Cars

Number of Vehicles (thousand)



Sales of Motor Vehicles

Number of Vehicles (thousand)

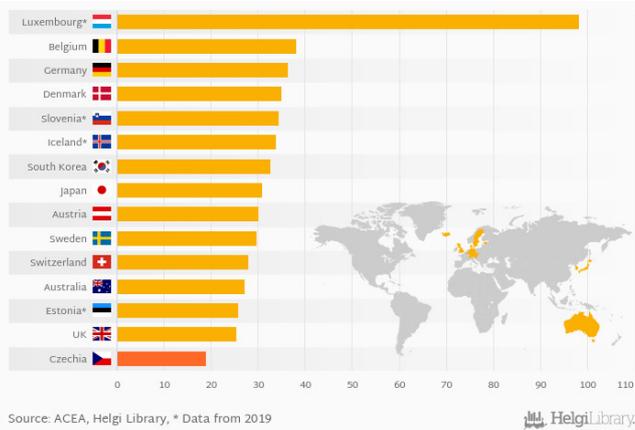




the Czechia in the International Comparison

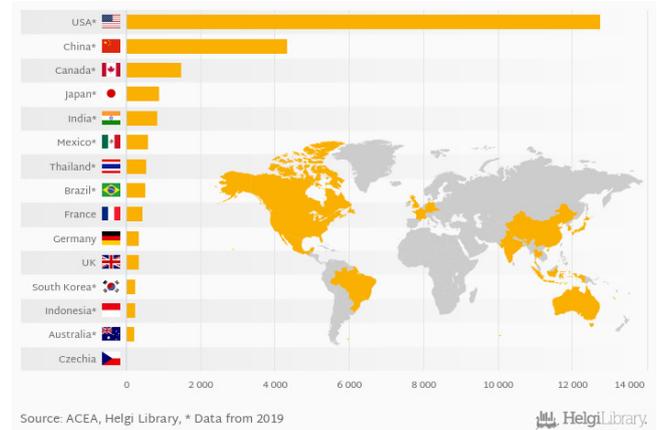
Who Buys Cars Most Often?

Sales Of Cars Per 1,000 People, 2020



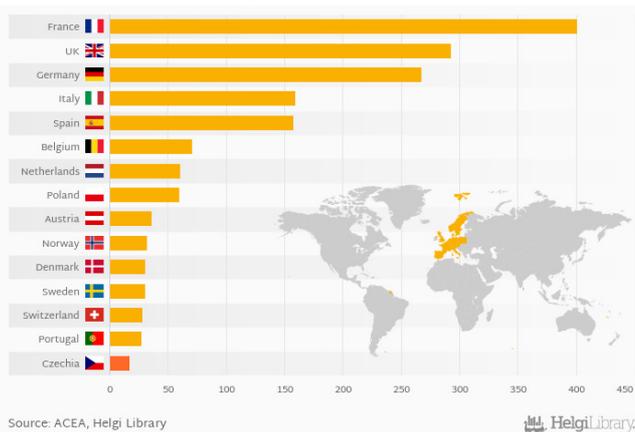
Which Country Sells the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



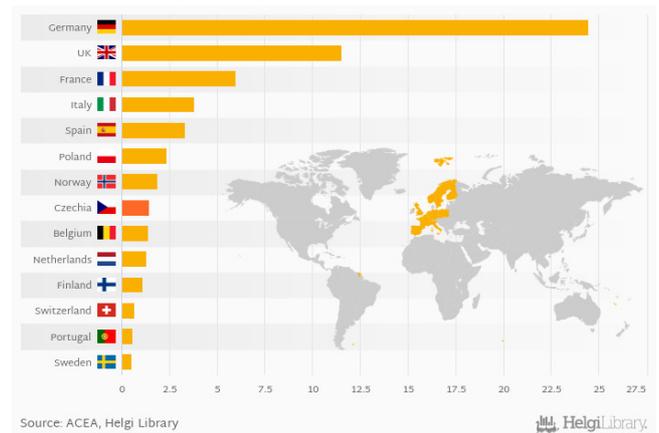
Which Country Sells the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



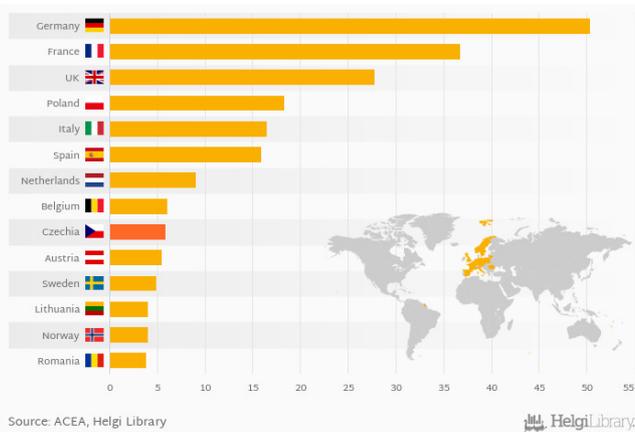
Which Country Sells the Most Medium Commercial Vehicles?

Number of Vehicles (thousand), 2020



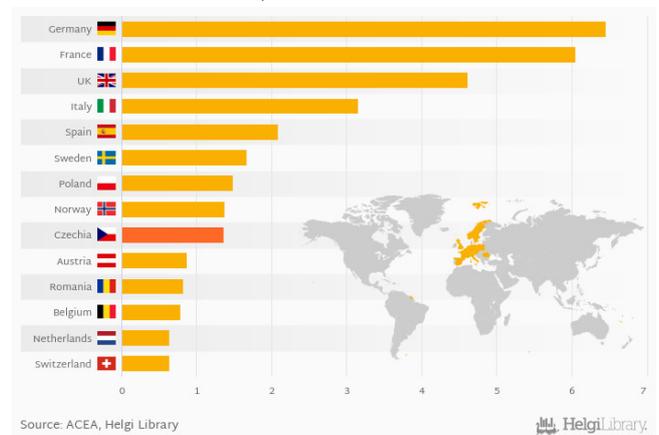
Which Country Sells the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



Which Country Sells the Most Buses?

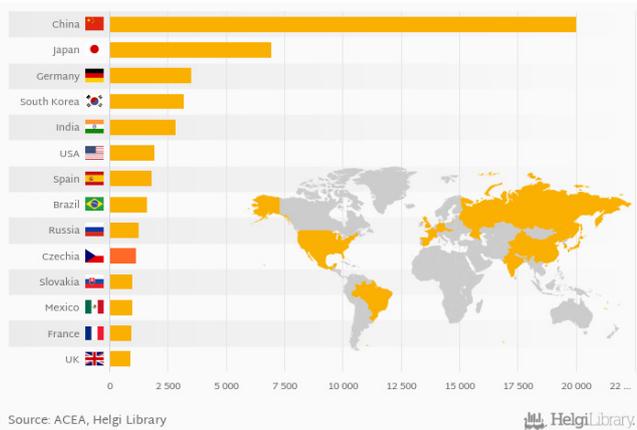
Number of Vehicles (thousand), 2020





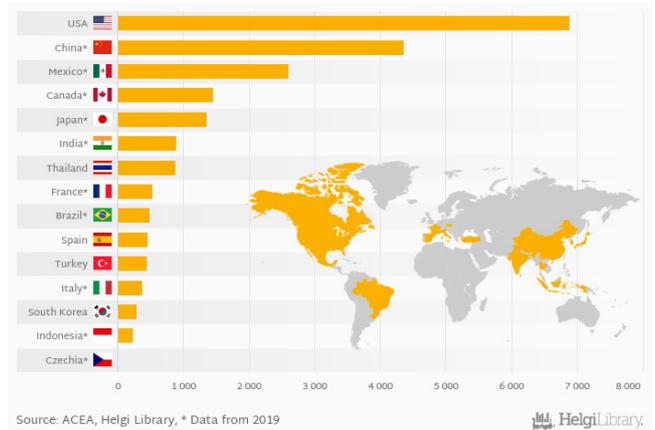
Who Produces the Most Passenger Cars?

Number of Vehicles (thousand), 2020



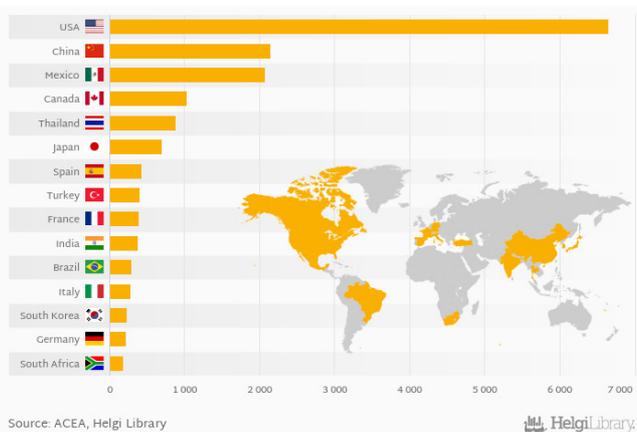
Who Produces the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



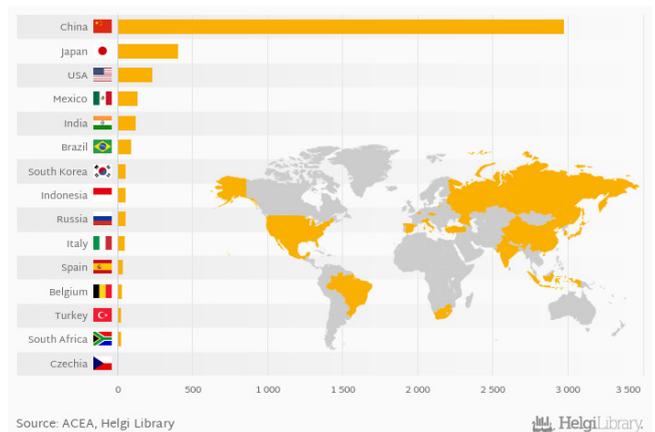
Who Produces the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



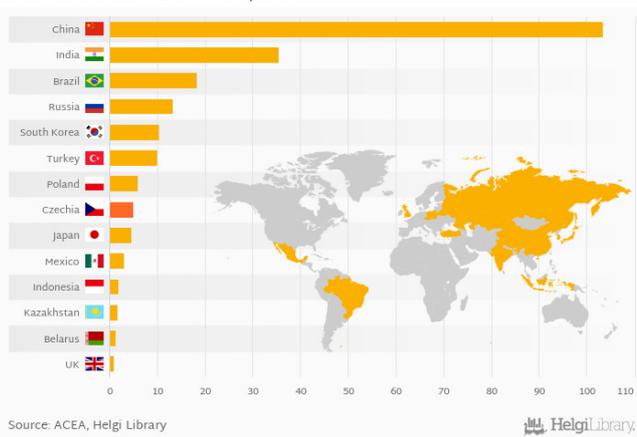
Who Produces the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



Who Produces the Most Buses and Coaches?

Number of Vehicles (thousand), 2020

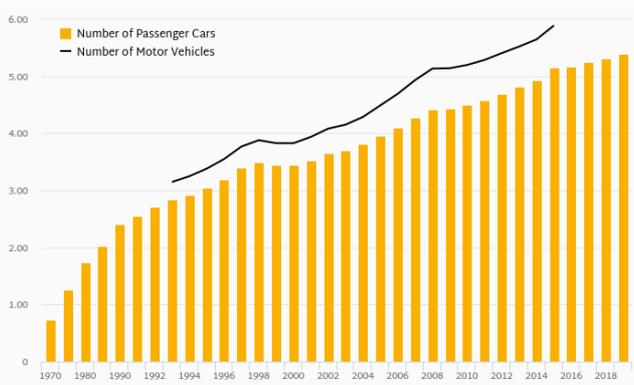




Vehicles, Infrastructure & Accidents in Czechia

Stock of Motor Vehicles & Cars

Number of Vehicles (mil), Czechia

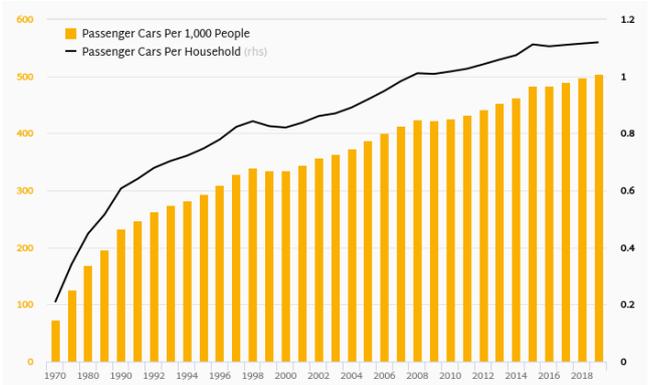


Source: ACEA, Helgi Library

HelgiLibrary

Stock of Passenger Cars

Number of Vehicles, Czechia

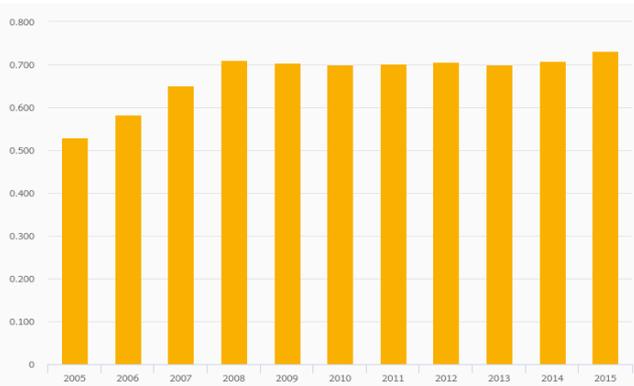


Source: ACEA, Helgi Library

HelgiLibrary

Stock of Commercial Vehicles (Light, Medium and Heavy)

Number of Vehicles (mil), Czechia

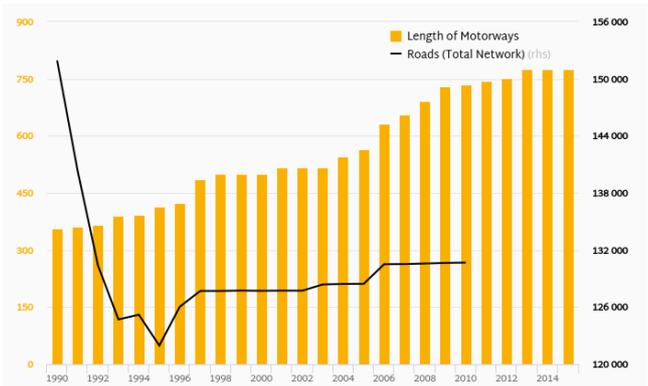


Source: ACEA, Helgi Library

HelgiLibrary

Road Infrastructure

Length of Roads and Motorways (km), Czechia

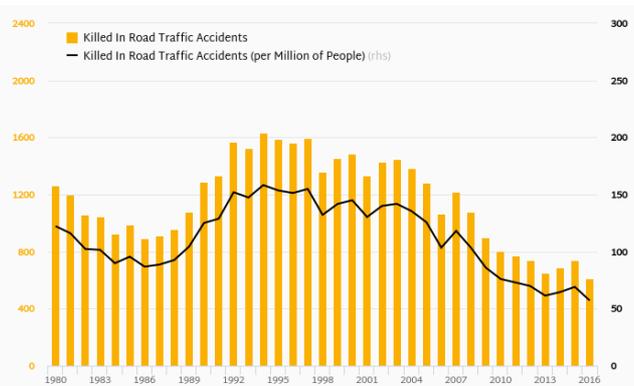


Source: ACEA, Helgi Library

HelgiLibrary

Road Safety

Number of Deaths, Czechia

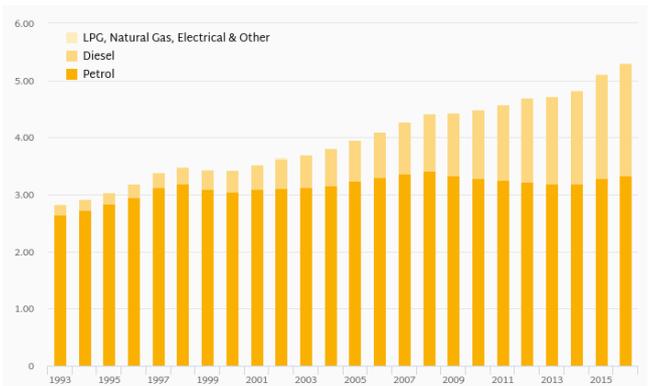


Source: ACEA, Helgi Library

HelgiLibrary

Absolute Stock of Passenger Cars

Number of Vehicles (mil), Czechia



Source: ACEA, Helgi Library

HelgiLibrary



Sale of Vehicles – Annually

| SALE OF VEHICLES | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|----------|-------|-------|-------|-------|-------|-------|-------|-------|
| Sales Of New Passenger Cars | thousand | 165 | 192 | 231 | 260 | 272 | 261 | 250 | 203 |
| Sales Of Cars Per 1,000 People | vehicles | 15.5 | 18.0 | 21.6 | 24.3 | 25.4 | 24.4 | 23.4 | 19.0 |
| Sales Of New Cars (As of World's Sales) | % | 0.260 | 0.293 | 0.348 | 0.374 | 0.384 | 0.381 | 0.392 | 0.379 |
| Battery Electric Vehicles (As of New Cars Sold) | % | 0.266 | 0.102 | 0.129 | 0.077 | 0.113 | 0.269 | 0.303 | 1.61 |
| Chargeable Electric (As of New Cars Sold) | % | 0.022 | 0.102 | 0.129 | 0.077 | 0.113 | 0.375 | 0.492 | 2.58 |
| Petrol-Fuelled Cars (As of New Cars Sold) | % | ... | ... | ... | ... | 58.5 | 67.0 | 69.6 | 64.6 |
| Diesel-Fuelled Cars (As of New Cars Sold) | % | ... | ... | ... | ... | 37.8 | 30.2 | 27.7 | 29.7 |
| Sales Of New Commercial Vehicles | thousand | 20.6 | 23.5 | 30.0 | 32.1 | 30.3 | 31.4 | 31.6 | 25.9 |
| Sales Of New Light Commercial Vehicles | thousand | 11.7 | 13.2 | 17.3 | 19.2 | 19.4 | 20.2 | 20.4 | 17.1 |
| Sales of Medium Commercial Vehicles | thousand | 1.53 | 1.51 | 1.83 | 1.64 | 1.56 | 1.65 | 1.50 | 1.44 |
| Sales of Heavy Commercial Vehicles | thousand | 6.56 | 7.78 | 9.56 | 10.2 | 8.47 | 8.24 | 8.39 | 5.91 |
| Sales Of New Buses | thousand | ... | ... | ... | ... | ... | ... | ... | 1.37 |

Source: Company Data, Helgi Analytics

Sale of Vehicles – Quarterly

| SALE OF VEHICLES | | Jun 19 | Sep 19 | Dec 19 | Mar 20 | Jun 20 | Sep 20 | Dec 20 | Mar 21 |
|---|----------|--------|--------|--------|--------|--------|--------|--------|--------|
| Sales Of New Passenger Cars | thousand | 70.1 | 63.5 | 60.5 | 49.8 | 45.8 | 55.3 | 57.2 | 49.5 |
| Battery Electric Vehicles (As of New Cars Sold) | % | 0.310 | 0.356 | 0.281 | 1.74 | 0.871 | 0.865 | 2.67 | 1.15 |
| Plug-in Hybrid Electric (As of New Cars Sold) | % | 0.107 | 0.200 | 0.359 | 0.949 | 0.615 | 0.778 | 1.41 | 1.95 |
| Chargeable Electric (As of New Cars Sold) | % | 0.416 | 0.556 | 0.640 | 2.65 | 1.49 | 1.64 | 4.08 | 3.11 |
| Alt. Fuel Other than Electric (As of Cars Sold) | % | 1.03 | 1.06 | 0.719 | 0.211 | 0.973 | 1.33 | 1.60 | 1.02 |
| Petrol-Fuelled Cars (As of New Cars Sold) | % | 69.4 | 69.0 | 65.6 | 63.0 | 66.8 | 61.6 | 58.6 | 56.5 |
| Diesel-Fuelled Cars (As of New Cars Sold) | % | 25.9 | 26.4 | 29.2 | 29.4 | 26.4 | 30.0 | 29.5 | 28.5 |
| Sales Of New Commercial Vehicles | thousand | 9.32 | 7.29 | 7.36 | 5.69 | 5.59 | 6.64 | 7.91 | 6.67 |
| Sales Of New Light Commercial Vehicles | thousand | 5.21 | 5.37 | 4.83 | 3.65 | 3.75 | 4.53 | 5.17 | 4.30 |
| Sales of Medium Commercial Vehicles | thousand | 0.610 | 0.226 | 0.335 | 0.392 | 0.306 | 0.330 | 0.414 | 0.286 |
| Sales of Heavy Commercial Vehicles | thousand | 3.04 | 1.42 | 1.88 | 1.42 | 1.07 | 1.50 | 1.92 | 1.69 |
| Sales Of New Buses | thousand | 0.456 | 0.269 | 0.319 | 0.226 | 0.460 | 0.280 | 0.401 | 0.392 |

Source: Company Data, Helgi Analytics

Sale of Vehicles – Monthly

| SALE OF VEHICLES | | Aug 20 | Sep 20 | Oct 20 | Nov 20 | Dec 20 | Jan 21 | Feb 21 | Mar 21 |
|--|----------|--------|--------|--------|--------|--------|--------|--------|--------|
| Sales Of New Passenger Cars | thousand | 16.6 | 16.9 | 16.8 | 17.5 | 20.3 | 14.8 | 14.7 | 20.1 |
| Sales Of New Commercial Vehicles | thousand | 1.91 | 2.71 | 2.50 | 2.46 | 2.95 | 1.80 | 2.12 | 2.75 |
| Sales Of New Light Commercial Vehicles | thousand | 1.37 | 1.86 | 1.74 | 1.59 | 1.84 | 1.17 | 1.31 | 1.82 |
| Sales of Medium Commercial Vehicles | thousand | 0.078 | 0.144 | 0.112 | 0.127 | 0.175 | 0.070 | 0.096 | 0.120 |
| Sales of Heavy Commercial Vehicles | thousand | 0.387 | 0.608 | 0.565 | 0.635 | 0.722 | 0.425 | 0.514 | 0.747 |
| Sales Of New Buses | thousand | 0.068 | 0.097 | 0.083 | 0.105 | 0.213 | 0.138 | 0.199 | 0.055 |

Source: Company Data, Helgi Analytics



Stock of Vehicles

| STOCK OF VEHICLES | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|----------|--------|--------|--------|-------|------|------|------|------|
| Number of Motor Vehicles | mil | 5.52 | 5.65 | 5.89 | ... | ... | ... | ... | ... |
| Number of Passenger Cars | mil | 4.82 | 4.94 | 5.16 | 5.18 | 5.25 | 5.32 | 5.39 | ... |
| Number of Passenger Cars (Petrol Engine) | mil | 3.20 | 3.19 | 3.29 | 3.34 | ... | ... | ... | ... |
| Number of Passenger Cars (Diesel Engine) | mil | 1.53 | 1.63 | 1.81 | 1.95 | ... | ... | ... | ... |
| Passenger Cars Fuelled by Alternative Energy | mil | 0.007 | 0.012 | 0.015 | 0.016 | ... | ... | ... | ... |
| Petrol Passenger Cars (As % of Total Cars) | % | 66.3 | 64.6 | 63.8 | 64.5 | ... | ... | ... | ... |
| Diesel Passenger Cars (As % of Total Cars) | % | 31.7 | 33.0 | 35.0 | 37.8 | ... | ... | ... | ... |
| Alt. Fuel Passenger Cars (As % of Total Cars) | % | 0.151 | 0.253 | 0.281 | 0.307 | ... | ... | ... | ... |
| Age of Car (Average) | years | ... | ... | 14.5 | 14.7 | 14.7 | 14.8 | 14.9 | ... |
| Total Commercial Vehicles | mil | 0.701 | 0.709 | 0.731 | ... | ... | ... | ... | ... |
| Number of Coaches, Buses & Trolleybuses | vehicles | 20,318 | 20,511 | 20,667 | ... | ... | ... | ... | ... |
| Number of Motorcycles | '000 | 977 | 999 | 1,046 | ... | ... | ... | ... | ... |
| Number of Mopeds | '000 | 480 | 479 | 485 | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics

Vehicles per Population

| VEHICLES PER POPULATION | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---------------------------------|----------|-------|-------|-------|------|------|------|------|------|
| Motor Vehicles Per 1,000 People | vehicles | 518 | 529 | 551 | ... | ... | ... | ... | ... |
| Passenger Cars Per 1,000 People | vehicles | 452 | 463 | 483 | 484 | 491 | 497 | 504 | ... |
| Passenger Cars Per Household | vehicles | 1.06 | 1.07 | 1.11 | 1.10 | 1.11 | 1.11 | 1.12 | ... |
| Coaches & Buses per mil People | vehicles | 1,907 | 1,922 | 1,935 | ... | ... | ... | ... | ... |
| Motorcycles Per 1,000 People | vehicles | 91.7 | 93.6 | 98.0 | ... | ... | ... | ... | ... |
| Mopeds Per 1,000 People | vehicles | 45.0 | 44.9 | 45.4 | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics

Production of Vehicles

| PRODUCTION OF VEHICLES | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|----------|-------|-------|-------|-------|-------|-------|-------|-------|
| Production of Motor Vehicles | thousand | 1,133 | 1,251 | 1,247 | 1,350 | 1,420 | 1,443 | 1,434 | 1,159 |
| Production of Passenger Cars | thousand | 1,128 | 1,247 | 1,241 | 1,344 | 1,414 | 1,437 | 1,428 | 1,153 |
| Production of Cars Per 1,000 People | vehicles | 106 | 117 | 116 | 126 | 132 | 134 | 133 | 108 |
| Production of Cars (As of World's Production) | % | 1.72 | 1.85 | 1.81 | 1.86 | 1.92 | 2.04 | 2.13 | 2.06 |
| Production of Commercial Vehicles | thousand | 4.46 | 4.71 | 5.37 | 5.71 | 6.11 | 6.20 | 6.40 | ... |
| Production of Light Commercial Vehicles | thousand | ... | ... | ... | ... | ... | ... | ... | ... |
| Production of Heavy Commercial Vehicles | thousand | 0.767 | 0.821 | 0.850 | 1.33 | 1.48 | 1.30 | 1.18 | 1.18 |
| Production of Buses | thousand | 3.69 | 3.89 | 4.52 | 4.39 | 4.63 | 5.00 | 5.22 | 5.07 |
| Production of Motorcycles | thousand | ... | ... | ... | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics



Safety on the Road

| SAFETY ON THE ROAD | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|---------|--------|--------|--------|--------|------|------|------|------|
| Killed and Injured in Road Traffic Accidents | persons | 20,342 | 21,054 | 21,561 | 21,386 | ... | ... | ... | ... |
| Killed In Road Traffic Accidents | persons | 654 | 688 | 738 | 611 | ... | ... | ... | ... |
| Injured in Road Traffic Accidents | persons | 19,688 | 20,366 | 20,823 | 20,775 | ... | ... | ... | ... |
| Killed and Injured per mil People | persons | 1,848 | 1,909 | 1,949 | 1,943 | ... | ... | ... | ... |
| Killed In Road Traffic Accidents per mil People | persons | 61.4 | 64.5 | 69.1 | 57.1 | ... | ... | ... | ... |
| Injured in Road Accidents per mil People | persons | 1,848 | 1,909 | 1,949 | 1,943 | ... | ... | ... | ... |
| Number Injured per 100,000 Cars | persons | ... | ... | ... | ... | ... | ... | ... | ... |
| Number Killed per 1,000 Road Accidents | persons | ... | ... | ... | ... | ... | ... | ... | ... |
| Number of Fatalities per 100,000 Cars | persons | ... | ... | ... | ... | ... | ... | ... | ... |
| Road Injury Accidents | | 20,342 | 21,054 | 21,561 | 21,386 | ... | ... | ... | ... |
| Road Injury Accidents per mil People | | ... | ... | ... | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics



ABOUT HELGI ANALYTICS

Helgi Analytics is a consulting company based in the Czech Republic. The company mainly provides consultancy in the area of financial services and real estate and focuses primarily on the region of Central and Eastern Europe.

Helgi Analytics also runs a web application called Helgi Library, which is a database/library offering data and analyses on more than 99% of the world's economy and population. The Library aims to bring interesting statistical data and analyses to a wide audience under affordable conditions. If you wish to get more details, please visit www.helgilibrary.com or contact us at info@helgilibrary.com.

Helgi Analytics
Eliášova 38, Prague 6
160 00, Czech Republic
www.helgianalytics.com

© 2021, HELGI ANALYTICS LTD. ALL RIGHTS RESERVED. All information contained herein is protected by Copyright Law and no such information may be copied or otherwise reproduced, in whole or in part, in any form or manner, by any Person or Company without Helgi Analytics' prior written consent.

DISCLAIMER

The purpose of this document is to assist the recipient in deciding whether it wishes to proceed with a further investigation of the matters referred to herein. The information in this document, which does not purport to be comprehensive, is believed in good faith to originate from reliable sources, and the views and opinions expressed herein are based on reasonable analysis of source material in the possession of the provider(s) of the document at the time of provision of the document. While the document has been prepared in good faith, no representation, warranty, assurance or undertaking (express or implied) is or will be made, and no responsibility or liability is or will be accepted in relation to the adequacy, accuracy, completeness or reasonableness of the document, or any information contained within it. All and any such responsibility and liability is expressly disclaimed. In particular, but without prejudice to the generality of the foregoing, no representation, warranty, assurance or undertaking is given as to the achievement or reasonableness of any future projections, estimates, prospects or returns contained or referred to in this document. The provider(s) of this document may change any opinion expressed herein without being under any obligation to inform the recipient or to provide to them a revised version. By accepting this document, the recipient agrees to be bound by the foregoing limitations, and acknowledges that it must at all times exercise its own skill and judgment in relation to any decision by it relating to the matters contained within this document. The information, opinions and views contained herein may have been provided to other clients prior to being disseminated herein. This document shall not exclude any liability for, or remedy in respect of, fraudulent misrepresentation.