

France's Commercial Vehicles Sales (Jun 2021)

Sales of New Commercial Vehicles fell 9.43% in Jun 2021

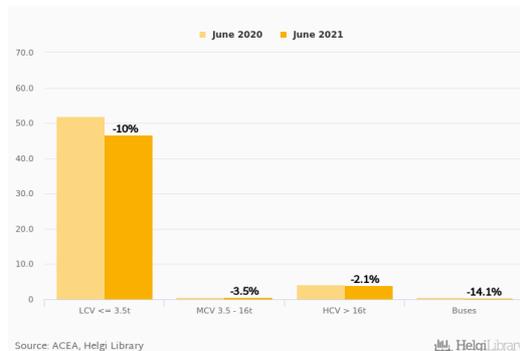
- ✓ Sales of new commercial vehicles in France reached 51.9 thousand in June 2021, according to ACEA. This is 9.43%, or 5.40 thousand more than in the previous year. In the first six months of 2021, some 269 thousand vehicles were sold, up 36.4% yoy.
- ✓ Sales of new light commercial vehicles reached 46.6 thousand in June, down 10.0% yoy. Some 4.69 thousand medium and heavy commercial vehicles were registered (down 2.29% yoy) while sales of heavy vehicles amounted to 4.03 thousand vehicles, down 2.09% yoy. Some 0.517 thousand new buses have been delivered in June in France, down 14.1% when compared to last year.
- ✓ In Europe, sales of commercial vehicles grew 1.78% to 208 thousand in June. Within the first six months of the year, the increase reached 36.4% as 269 thousand new vehicles were registered.
- ✓ Most commercial vehicles (51.9 thousand) were sold in France, followed by the UK (38.2 thousand) and Germany (34.7 thousand). Most buses and coaches above 3.5 tonnes were sold in Germany, France and the UK last month.
- ✓ Most commercial vehicles registered in Europe were still powered by diesel, some 92% of light commercial vehicles and 73% of heavy trucks and buses in 2020. Only 2% of new trucks and 6.1% of new buses sold in 2020 run on batteries, according to ACEA.

| Country | Jun 21 | YoY |
|-------------|--------|--------|
| France | 51.9 | -9.43% |
| UK | 38.2 | 18.0% |
| Germany | 34.7 | 28.5% |
| Italy | 18.7 | 4.92% |
| Spain | 17.2 | -3.09% |
| Poland | 10.1 | 48.6% |
| Austria | 9.87 | 137% |
| Belgium | 7.37 | -13.7% |
| Netherlands | 7.17 | 48.9% |
| Norway | 4.43 | 23.8% |
| Sweden | 3.75 | 29.7% |
| Denmark | 3.64 | 39.8% |
| Portugal | 3.30 | 26.7% |
| Switzerland | 3.05 | 13.9% |
| Hungary | 2.64 | 28.8% |
| Czechia | 2.63 | 23.0% |
| Romania | 2.14 | 24.7% |
| Finland | 1.72 | 53.2% |
| Lithuania | 1.16 | 116% |
| Bulgaria | 1.13 | 109% |

Data tells a story

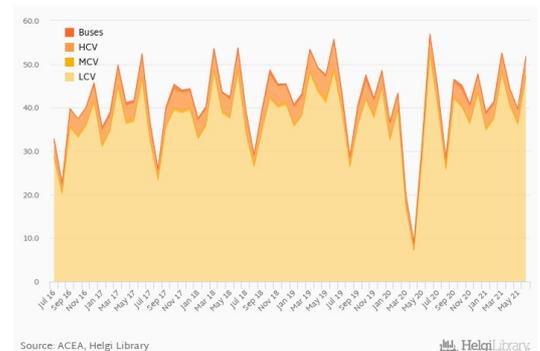
Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), France



Sales of Commercial Vehicles

Number of Vehicles (thousand), France



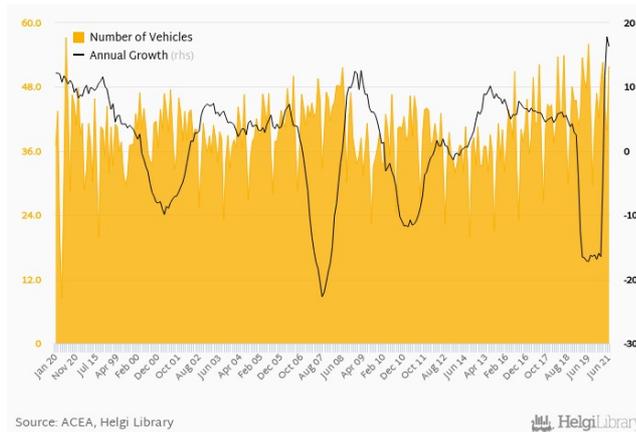


Sales of New Vehicles in France fell 9.43% in June 2021

Sales of new commercial vehicles reached 51.9 thousand in June 2021 in France according to ACEA. This is 9.43%, or 5.40 thousand fewer than in the previous year. In the first six months of 2021, some 269 thousand cars were sold, up 36.4% yoy.

Monthly Sales of New Commercial Vehicles in France

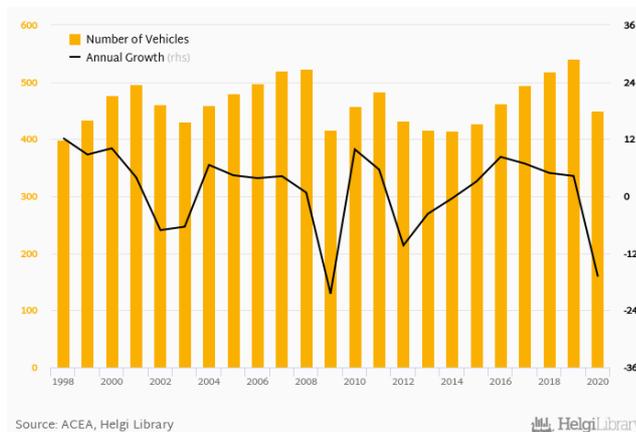
Number of Vehicles (thousand) and Annual Growth (%)



Historically, between January 1997 and June 2021, sales of commercial vehicles in France reached a high of 57.3 thousand in June 2020 and a low of 8.65 thousand in April 2020.

Annual Sales of New Commercial Vehicles in France

Number of Vehicles (thousand) and Annual Growth (%)



Sales of new light commercial vehicles (up to 3.5 tonnes) reached 46.6 thousand in June, down 10.0% yoy. Historically, between January 1997 and June 2021, sales reached a high of 51.8 thousand in June 2020 and a low of 7.04 thousand in April 2020. The average annual growth in that period amounted to 2.46%.

Total of 0.656 thousand new medium commercial vehicles (weighting from 3.5–16 tonnes) were registered in June, down 3.53% yoy. That is compared to average annual growth of -3.26% seen in 2011 - 2021.

Sales of heavy vehicles (exceeding 16 tonnes) amounted to 4.03 thousand, down 2.09% yoy. That's compared to maximum of 6.43 thousand recorded in June 2019 and

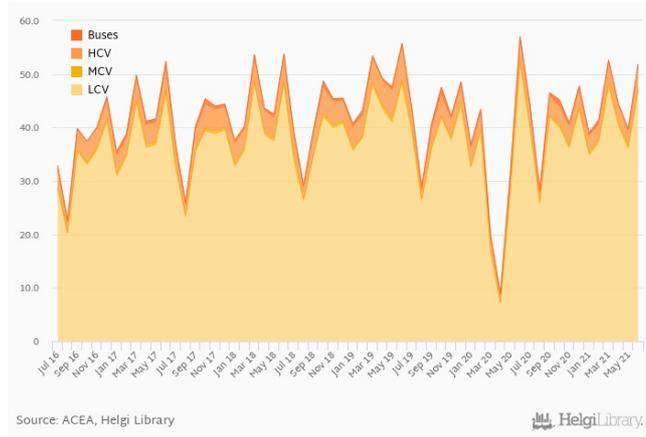


minimum of 1.21 thousand seen in August 2009. Sales of heavy vehicles have been growing by 1.48% a year on average since 1997.

Some 0.517 thousand new buses have been delivered in June in France, down 14.1% when compared to last year. Historically, between 1997 and 2021, sales reached a high of 1.30 thousand in August 2009 and a low of 0.112 thousand in April 2020. The average annual growth in that period amounted to 2.91%.

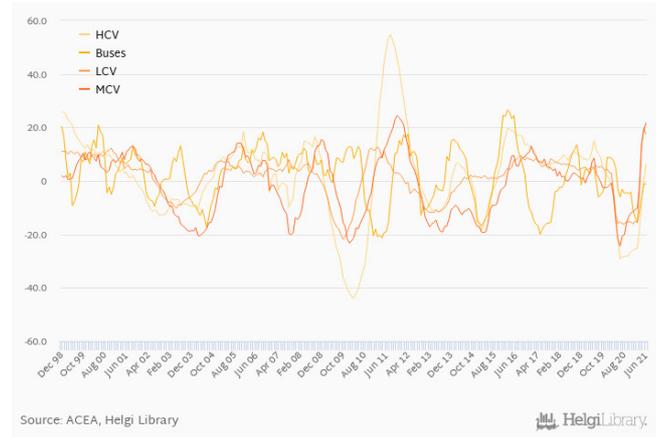
Sales of Commercial Vehicles

Number of Vehicles (thousand), France



Annualized Growth of New Commercial Vehicles in France

12-month Growth in Particular Segments (%)



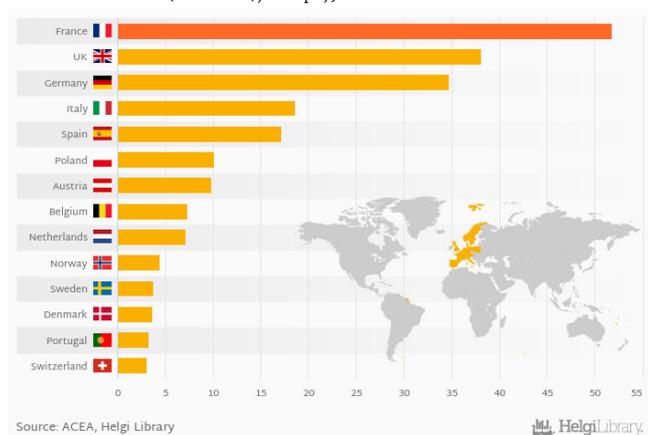


Comparison with Europe

In Europe, sales of new commercial vehicles reached 208 thousand in June 2021. This is 1.78%, or 3.62 thousand more than in the previous year. Most vehicles (51.9 thousand) were sold in France (down 9.43% yoy), followed by the United Kingdom (38.2 thousand, up 18.0%), Germany with 34.7 thousand vehicles (up 28.5%), 18.7 thousand new vehicles were registered in Italy (up 4.92%) and 17.2 thousand in the Spain (down 3.09%). The five largest countries accounted for 77.3% of total new vehicles registered in June 2021:

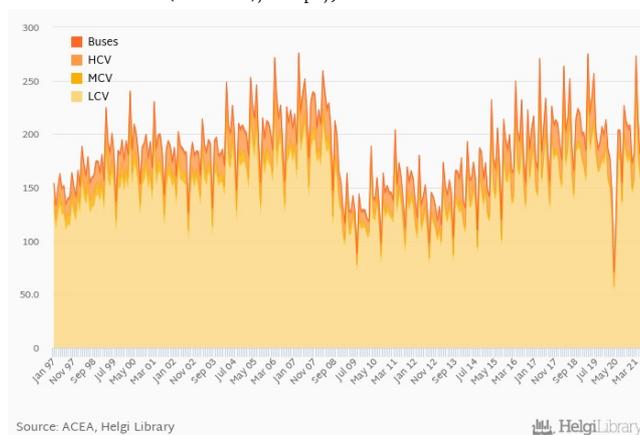
Where Most Commercial Vehicles Were Sold in Europe?

Number of Vehicles (thousand), Europe, Jun 2021



Sales of Commercial Vehicles in Europe

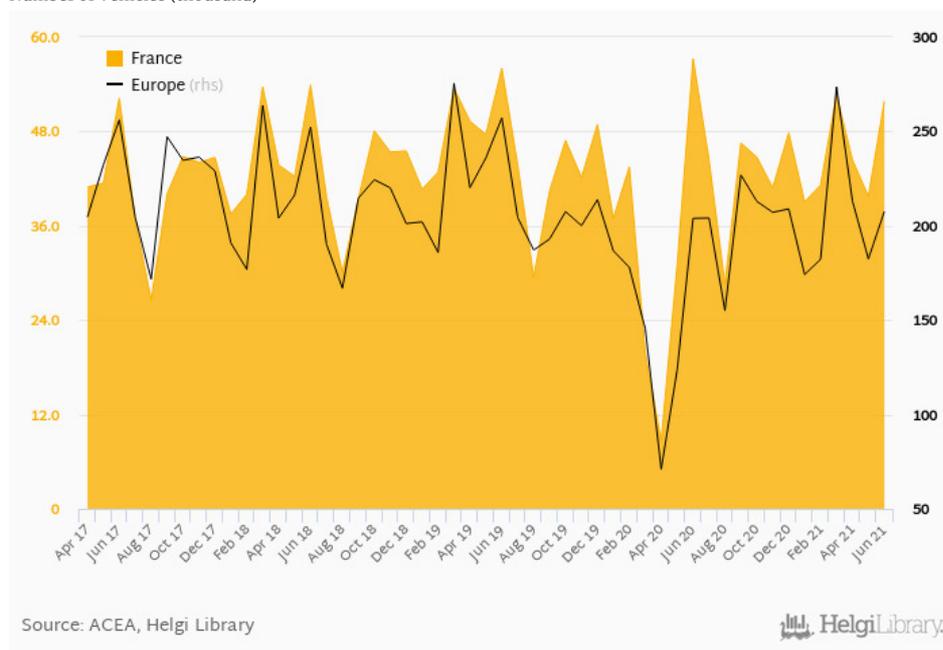
Number of Vehicles (thousand), Europe, Jun 2021



Between 1997 and 2021, sales of commercial vehicles in Europe have increased from 152 thousand to 208 thousand, or 1.30% a year on average. That's compared to an average increase of 2.30% seen in France:

Sale of Commercial Vehicles (France vs. Europe)

Number of Vehicles (thousand)

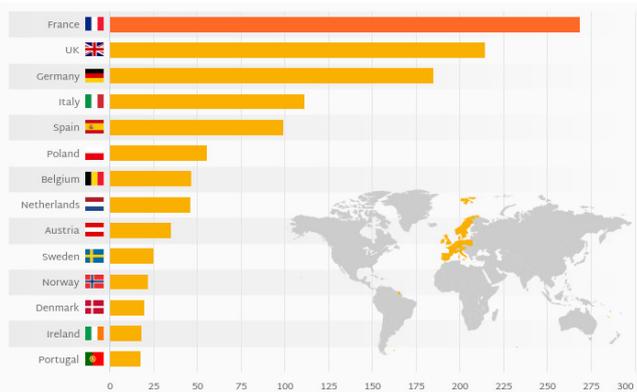




In the first six months of the year, some 1,233 thousand commercial vehicles were sold in Europe, up 35.7% yoy. While most vehicles were sold in France (269 thousand) followed by the United Kingdom (215 thousand) and Germany (185 thousand), sales in Austria (up 74.8%) and Bulgaria (up 74.5%) performed the best compared to a year ago, according to ACEA. On the other hand, registrations in Cyprus (up 5.94%), Finland (up 14.7%) and Norway (up 15.4%) were relatively the weakest, since the beginning of the year:

Where Most Commercial Vehicles Were Sold in Europe

Number of Vehicles (thousand), Europe, Jan-Jun 2021

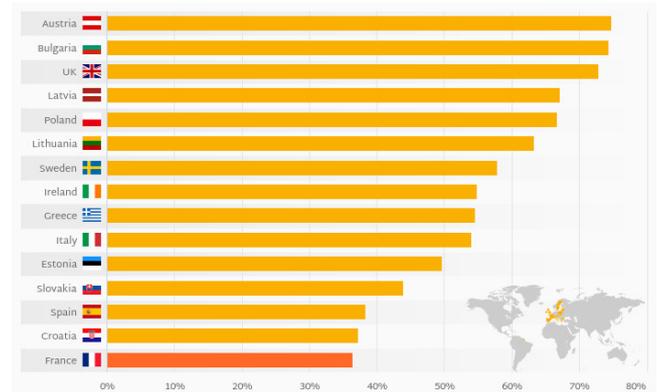


Source: ACEA, Helgi Library



Change in Demand for Commercial Vehicles

Change Compared to the Previous Year (%), Europe, Jan-Jun 2021



Source: ACEA, Helgi Library





The table below shows details of the sales of new commercial vehicles for each of the European country in the last month and since the beginning of the year.

Sales of New Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | June 2021 | June 2020 | YOY Change % | 1-6/2021 | 1-6/2020 | YOY Change % |
|----------------|-----------|-----------|--------------|----------|----------|--------------|
| Austria | 9.87 | 4.17 | 137 | 35.0 | 20.0 | 74.8 |
| Belgium | 7.37 | 8.54 | -13.7 | 46.8 | 38.4 | 22.0 |
| Bulgaria | 1.13 | 0.540 | 109 | 5.11 | 2.93 | 74.5 |
| Croatia | 0.838 | 0.612 | 36.9 | 5.03 | 3.66 | 37.3 |
| Cyprus | 0.210 | 0.247 | -15.0 | 1.02 | 0.960 | 5.94 |
| Czech Republic | 2.63 | 2.13 | 23.0 | 14.4 | 11.3 | 27.5 |
| Denmark | 3.64 | 2.61 | 39.8 | 19.8 | 16.1 | 22.6 |
| Estonia | 0.516 | 0.244 | 111 | 3.02 | 2.02 | 49.6 |
| Finland | 1.72 | 1.12 | 53.2 | 9.35 | 8.15 | 14.7 |
| France | 51.9 | 57.3 | -9.43 | 269 | 197 | 36.4 |
| Germany | 34.7 | 27.0 | 28.5 | 185 | 152 | 21.7 |
| Greece | 0.984 | 0.805 | 22.2 | 5.64 | 3.64 | 54.6 |
| Hungary | 2.64 | 2.05 | 28.8 | 14.8 | 11.8 | 25.0 |
| Iceland | 0.175 | 0.094 | 86.2 | 0.775 | 0.647 | 19.8 |
| Ireland | 1.09 | 0.669 | 62.9 | 18.5 | 12.0 | 54.9 |
| Italy | 18.7 | 17.8 | 4.92 | 112 | 72.4 | 54.1 |
| Latvia | 0.415 | 0.189 | 120 | 2.12 | 1.27 | 67.2 |
| Lithuania | 1.16 | 0.538 | 116 | 6.39 | 3.91 | 63.3 |
| Luxembourg | 0.477 | 0.584 | -18.3 | 3.30 | 2.60 | 26.8 |
| Netherlands | 7.17 | 4.82 | 48.9 | 46.4 | 37.0 | 25.5 |
| Norway | 4.43 | 3.58 | 23.8 | 22.0 | 19.1 | 15.4 |
| Poland | 10.1 | 6.81 | 48.6 | 55.8 | 33.5 | 66.7 |
| Portugal | 3.30 | 2.60 | 26.7 | 17.9 | 13.2 | 35.9 |
| Romania | 2.14 | 1.72 | 24.7 | 11.2 | 8.56 | 31.4 |
| Slovakia | 1.09 | 0.725 | 50.2 | 5.69 | 3.95 | 43.9 |
| Slovenia | 0.913 | 0.898 | 1.67 | 6.33 | 4.77 | 32.8 |
| Spain | 17.2 | 17.7 | -3.09 | 99.7 | 72.0 | 38.4 |
| Sweden | 3.75 | 2.89 | 29.7 | 25.1 | 15.9 | 57.9 |
| Switzerland | 3.05 | 2.67 | 13.9 | 17.9 | 15.4 | 16.3 |
| United Kingdom | 38.2 | 32.3 | 18.0 | 215 | 124 | 72.9 |
| EU + EFTA | 208 | 204 | 1.78 | 1,233 | 909 | 35.7 |

Source: ACEA, Helgi Library



Sales of New Light Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | June 2021 | June 2020 | YOY Change % | 1-6/2021 | 1-6/2020 | YOY Change % |
|----------------|-----------|-----------|--------------|----------|----------|--------------|
| Austria | 9.05 | 3.64 | 149 | 30.8 | 16.8 | 83.0 |
| Belgium | 6.58 | 7.77 | -15.3 | 41.9 | 34.1 | 22.8 |
| Bulgaria | 0.741 | 0.361 | 105 | 3.42 | 2.23 | 53.5 |
| Croatia | 0.683 | 0.548 | 24.6 | 4.27 | 3.20 | 33.3 |
| Cyprus | 0.203 | 0.143 | 42.0 | 0.959 | 0.791 | 21.2 |
| Czech Republic | 1.77 | 1.49 | 19.2 | 9.33 | 7.40 | 26.0 |
| Denmark | 3.12 | 2.33 | 33.6 | 17.2 | 14.0 | 22.6 |
| Estonia | 0.413 | 0.214 | 93.0 | 2.40 | 1.66 | 44.6 |
| Finland | 1.30 | 0.871 | 49.1 | 7.30 | 6.27 | 16.5 |
| France | 46.6 | 51.8 | -10.0 | 242 | 175 | 38.7 |
| Germany | 27.0 | 21.0 | 28.2 | 141 | 114 | 23.0 |
| Greece | 0.865 | 0.740 | 16.9 | 5.16 | 3.16 | 62.9 |
| Hungary | 2.07 | 1.81 | 14.8 | 12.2 | 10.1 | 20.6 |
| Iceland | 0.141 | 0.081 | 74.1 | 0.641 | 0.535 | 19.8 |
| Ireland | 0.988 | 0.568 | 73.9 | 17.0 | 10.7 | 59.1 |
| Italy | 16.2 | 16.0 | 1.25 | 96.1 | 61.5 | 56.3 |
| Latvia | 0.188 | 0.152 | 23.7 | 1.22 | 0.968 | 26.4 |
| Lithuania | 0.310 | 0.281 | 10.3 | 1.97 | 1.56 | 25.8 |
| Luxembourg | 0.396 | 0.459 | -13.7 | 2.65 | 2.01 | 32.0 |
| Netherlands | 6.04 | 4.12 | 46.9 | 39.5 | 30.8 | 28.2 |
| Norway | 3.49 | 2.56 | 36.4 | 18.3 | 15.1 | 21.6 |
| Poland | 7.43 | 5.13 | 44.9 | 39.0 | 24.6 | 58.5 |
| Portugal | 2.80 | 2.35 | 19.1 | 15.3 | 11.6 | 31.7 |
| Romania | 1.55 | 1.27 | 22.0 | 7.80 | 6.38 | 22.2 |
| Slovakia | 0.783 | 0.516 | 51.7 | 3.99 | 2.89 | 37.8 |
| Slovenia | 0.721 | 0.666 | 8.26 | 5.26 | 3.74 | 40.7 |
| Spain | 15.5 | 16.3 | -4.95 | 88.1 | 63.0 | 39.8 |
| Sweden | 3.14 | 2.24 | 40.1 | 21.5 | 12.5 | 72.1 |
| Switzerland | 2.66 | 2.33 | 14.1 | 15.7 | 13.0 | 21.2 |
| United Kingdom | 34.4 | 30.0 | 14.4 | 192 | 109 | 75.9 |
| EU + EFTA | 180 | 178 | 1.35 | 1,051 | 759 | 38.6 |

Source: ACEA, Helgi Library



Sales of New Medium Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | June 2021 | June 2020 | YOY Change % | 1-6/2021 | 1-6/2020 | YOY Change % |
|----------------|-----------|-----------|--------------|----------|----------|--------------|
| Austria | 0 | 0.019 | -100 | 0.106 | 0.092 | 15.2 |
| Belgium | 0.130 | 0.132 | -1.52 | 0.746 | 0.701 | 6.42 |
| Bulgaria | 0.011 | 0.007 | 57.1 | 0.059 | 0.036 | 63.9 |
| Croatia | 0.036 | 0.010 | 260 | 0.118 | 0.100 | 18.0 |
| Cyprus | 0.002 | 0.004 | -50.0 | 0.019 | 0.037 | -48.6 |
| Czech Republic | 0.122 | 0.122 | | 0.685 | 0.698 | -1.86 |
| Denmark | 0.038 | 0.040 | -5.00 | 0.218 | 0.213 | 2.35 |
| Estonia | 0.001 | 0.002 | -50.0 | 0.023 | 0.030 | -23.3 |
| Finland | 0.102 | 0.091 | 12.1 | 0.596 | 0.547 | 8.96 |
| France | 0.656 | 0.680 | -3.53 | 3.50 | 2.77 | 26.7 |
| Germany | 2.22 | 1.73 | 27.8 | 12.5 | 11.3 | 11.2 |
| Greece | 0.014 | 0.015 | -6.67 | 0.104 | 0.120 | -13.3 |
| Hungary | 0.046 | 0.020 | 130 | 0.177 | 0.162 | 9.26 |
| Iceland | 0.015 | 0.003 | 400 | 0.061 | 0.048 | 27.1 |
| Ireland | 0.029 | 0.014 | 107 | 0.205 | 0.187 | 9.63 |
| Italy | 0.456 | 0.390 | 16.9 | 2.25 | 1.75 | 28.6 |
| Latvia | 0.006 | 0.003 | 100 | 0.061 | 0.029 | 110 |
| Lithuania | 0.005 | 0.003 | 66.7 | 0.055 | 0.071 | -22.5 |
| Luxembourg | 0.016 | 0.020 | -20.0 | 0.047 | 0.113 | -58.4 |
| Netherlands | 0.139 | 0.097 | 43.3 | 0.769 | 0.765 | 0.523 |
| Norway | 0.293 | 0.279 | 5.02 | 0.996 | 0.992 | 0.403 |
| Poland | 0.222 | 0.164 | 35.4 | 1.21 | 0.925 | 31.2 |
| Portugal | 0.056 | 0.044 | 27.3 | 0.292 | 0.209 | 39.7 |
| Romania | 0.036 | 0.023 | 56.5 | 0.117 | 0.110 | 6.36 |
| Slovakia | 0.019 | 0.036 | -47.2 | 0.170 | 0.125 | 36.0 |
| Slovenia | 0.011 | 0.018 | -38.9 | 0.080 | 0.076 | 5.26 |
| Spain | 0.247 | 0.285 | -13.3 | 1.53 | 1.66 | -7.96 |
| Sweden | 0.068 | 0.049 | 38.8 | 0.365 | 0.238 | 53.4 |
| Switzerland | 0.059 | 0.061 | -3.28 | 0.295 | 0.628 | -53.0 |
| United Kingdom | 1.03 | 0.631 | 63.4 | 5.84 | 4.03 | 45.1 |
| EU + EFTA | 5.57 | 5.00 | 11.4 | 32.1 | 28.7 | 11.9 |

Source: ACEA, Helgi Library



Sales of New Heavy Commercial Vehicles in Europe (thousands of vehicles)

| COUNTRY | June 2021 | June 2020 | YOY Change % | 1-6/2021 | 1-6/2020 | YOY Change % |
|----------------|-----------|-----------|--------------|----------|----------|--------------|
| Austria | 0.738 | 0.443 | 66.6 | 3.70 | 2.78 | 32.9 |
| Belgium | 0.584 | 0.536 | 8.96 | 3.61 | 3.14 | 15.0 |
| Bulgaria | 0.344 | 0.161 | 114 | 1.56 | 0.605 | 158 |
| Croatia | 0.087 | 0.054 | 61.1 | 0.564 | 0.335 | 68.4 |
| Cyprus | 0.001 | 0.004 | -75.0 | 0.026 | 0.026 | < 0.001 |
| Czech Republic | 0.666 | 0.404 | 64.9 | 3.76 | 2.49 | 50.9 |
| Denmark | 0.382 | 0.219 | 74.4 | 2.10 | 1.77 | 18.6 |
| Estonia | 0.062 | 0.028 | 121 | 0.428 | 0.253 | 69.2 |
| Finland | 0.240 | 0.148 | 62.2 | 1.30 | 1.22 | 6.54 |
| France | 4.03 | 4.12 | -2.09 | 20.7 | 17.3 | 19.2 |
| Germany | 4.96 | 3.79 | 30.8 | 29.5 | 23.9 | 23.3 |
| Greece | 0.044 | 0.031 | 41.9 | 0.175 | 0.216 | -19.0 |
| Hungary | 0.406 | 0.202 | 101 | 2.14 | 1.23 | 73.7 |
| Iceland | 0.015 | 0.010 | 50.0 | 0.062 | 0.057 | 8.77 |
| Ireland | 0.057 | 0.052 | 9.62 | 1.10 | 0.927 | 19.1 |
| Italy | 1.80 | 1.23 | 46.6 | 11.4 | 7.53 | 51.8 |
| Latvia | 0.122 | 0.028 | 336 | 0.658 | 0.239 | 175 |
| Lithuania | 0.837 | 0.253 | 231 | 4.25 | 2.15 | 97.8 |
| Luxembourg | 0.048 | 0.092 | -47.8 | 0.503 | 0.349 | 44.1 |
| Netherlands | 0.951 | 0.587 | 62.0 | 6.01 | 5.17 | 16.2 |
| Norway | 0.402 | 0.356 | 12.9 | 2.29 | 2.29 | -0.131 |
| Poland | 2.32 | 1.38 | 67.8 | 14.9 | 7.21 | 106 |
| Portugal | 0.412 | 0.183 | 125 | 1.98 | 1.07 | 85.1 |
| Romania | 0.511 | 0.363 | 40.8 | 2.95 | 1.77 | 66.8 |
| Slovakia | 0.249 | 0.140 | 77.9 | 1.44 | 0.811 | 77.9 |
| Slovenia | 0.177 | 0.207 | -14.5 | 0.948 | 0.925 | 2.49 |
| Spain | 1.29 | 1.01 | 26.8 | 9.32 | 6.52 | 42.9 |
| Sweden | 0.504 | 0.368 | 37.0 | 2.89 | 2.55 | 13.7 |
| Switzerland | 0.289 | 0.242 | 19.4 | 1.61 | 1.56 | 3.34 |
| United Kingdom | 2.28 | 1.49 | 53.1 | 15.6 | 10.1 | 55.0 |
| EU + EFTA | 19.0 | 18.1 | 4.90 | 135 | 107 | 27.2 |

Source: ACEA, Helgi Library



Sales of New Buses and Coaches in Europe (thousands of vehicles)

| COUNTRY | June 2021 | June 2020 | YOY Change % | 1-6/2021 | 1-6/2020 | YOY Change % |
|----------------|-----------|-----------|--------------|----------|----------|--------------|
| Austria | 0.082 | 0.069 | 18.8 | 0.455 | 0.350 | 30.0 |
| Belgium | 0.078 | 0.107 | -27.1 | 0.531 | 0.414 | 28.3 |
| Bulgaria | 0.031 | 0.011 | 182 | 0.064 | 0.056 | 14.3 |
| Croatia | 0.032 | | | 0.081 | 0.026 | 212 |
| Cyprus | 0.004 | 0.096 | -95.8 | 0.013 | 0.106 | -87.7 |
| Czech Republic | 0.065 | 0.122 | -46.7 | 0.603 | 0.686 | -12.1 |
| Denmark | 0.105 | 0.014 | 650 | 0.287 | 0.144 | 99.3 |
| Estonia | 0.040 | | | 0.169 | 0.076 | 122 |
| Finland | 0.079 | 0.013 | 508 | 0.151 | 0.114 | 32.5 |
| France | 0.517 | 0.602 | -14.1 | 2.43 | 2.32 | 4.69 |
| Germany | 0.564 | 0.455 | 24.0 | 2.63 | 2.63 | -0.038 |
| Greece | 0.061 | 0.019 | 221 | 0.201 | 0.144 | 39.6 |
| Hungary | 0.119 | 0.025 | 376 | 0.251 | 0.307 | -18.2 |
| Iceland | 0.004 | | | 0.011 | 0.007 | 57.1 |
| Ireland | 0.016 | 0.035 | -54.3 | 0.218 | 0.163 | 33.7 |
| Italy | 0.207 | 0.170 | 21.8 | 1.68 | 1.60 | 5.07 |
| Latvia | 0.099 | 0.006 | 1,550 | 0.180 | 0.034 | 429 |
| Lithuania | 0.012 | 0.001 | 1,100 | 0.114 | 0.127 | -10.2 |
| Luxembourg | 0.017 | 0.013 | 30.8 | 0.095 | 0.129 | -26.4 |
| Netherlands | 0.039 | 0.019 | 105 | 0.177 | 0.281 | -37.0 |
| Norway | 0.245 | 0.383 | -36.0 | 0.427 | 0.729 | -41.4 |
| Poland | 0.152 | 0.139 | 9.35 | 0.668 | 0.692 | -3.47 |
| Portugal | 0.032 | 0.028 | 14.3 | 0.295 | 0.252 | 17.1 |
| Romania | 0.045 | 0.062 | -27.4 | 0.376 | 0.294 | 27.9 |
| Slovakia | 0.038 | 0.033 | 15.2 | 0.087 | 0.123 | -29.3 |
| Slovenia | 0.004 | 0.007 | -42.9 | 0.046 | 0.032 | 43.8 |
| Spain | 0.163 | 0.138 | 18.1 | 0.752 | 0.869 | -13.5 |
| Sweden | 0.042 | 0.236 | -82.2 | 0.394 | 0.650 | -39.4 |
| Switzerland | 0.041 | 0.042 | -2.38 | 0.223 | 0.200 | 11.5 |
| United Kingdom | 0.493 | 0.175 | 182 | 1.84 | 1.28 | 43.8 |
| EU + EFTA | 2.79 | 3.02 | -7.78 | 14.4 | 14.8 | -3.00 |

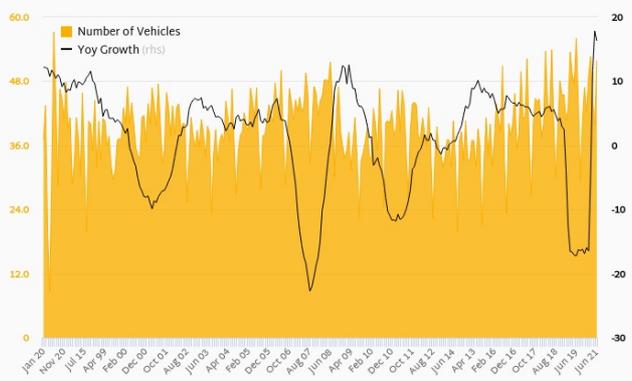
Source: ACEA, Helgi Library



Sales of New Commercial Vehicles in Austria

Sales of New Commercial Vehicles in France

Number of Vehicles (thousand)

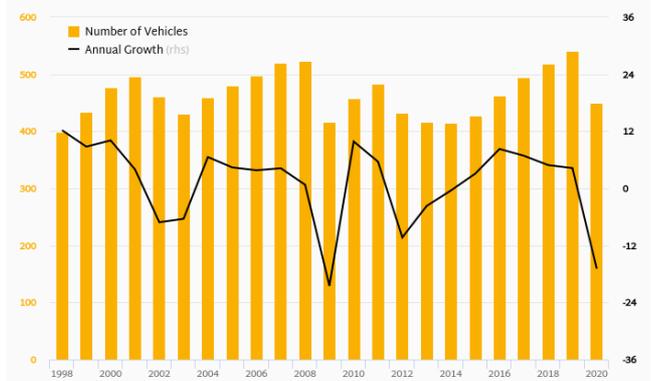


Source: ACEA, Helgi Library

HelgiLibrary

Annual Sales of New Commercial Vehicles in France

Number of Vehicles (thousand) and Annual Growth (%)

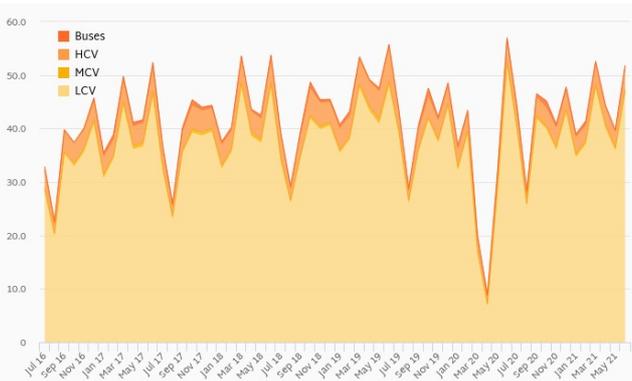


Source: ACEA, Helgi Library

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Sales of Commercial Vehicles

Number of Vehicles (thousand), France

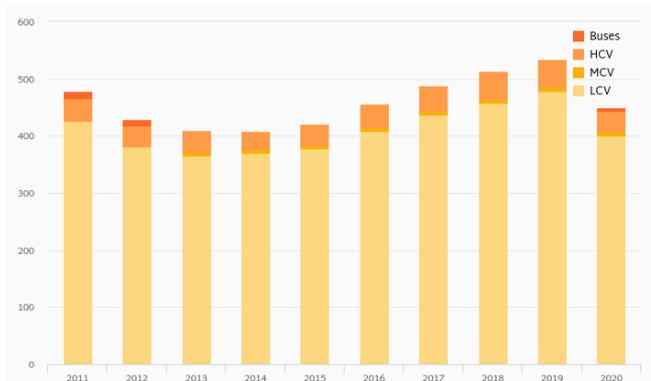


Source: ACEA, Helgi Library

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Annual Sales of New Commercial Vehicles in France

Number of Vehicles (thousand)

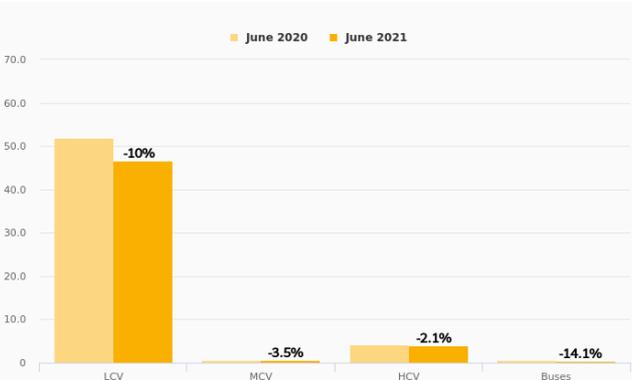


Source: ACEA, Helgi Library

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Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), France, Jun 2021

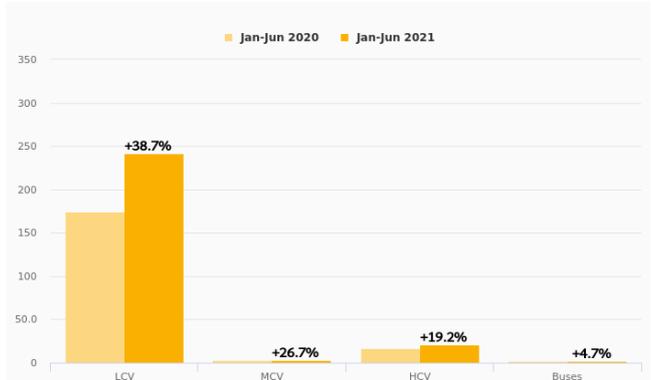


Source: ACEA, Helgi Library

HelgiLibrary

Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Austria, Jan-Jun 2021



Source: ACEA, Helgi Library

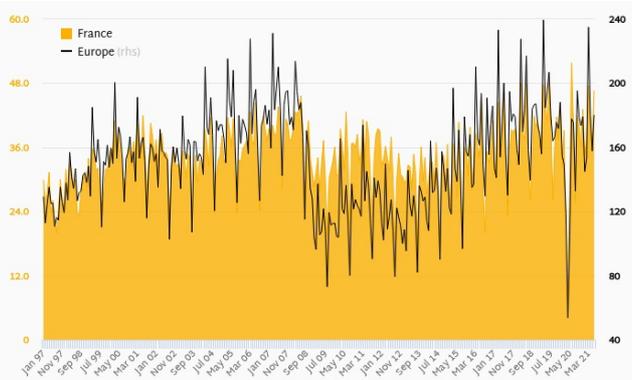
HelgiLibrary



Sales of New Vehicles in Austria vs. Europe

Sales of Light Commercial Vehicles (France vs. Europe)

Number of Vehicles (thousand)

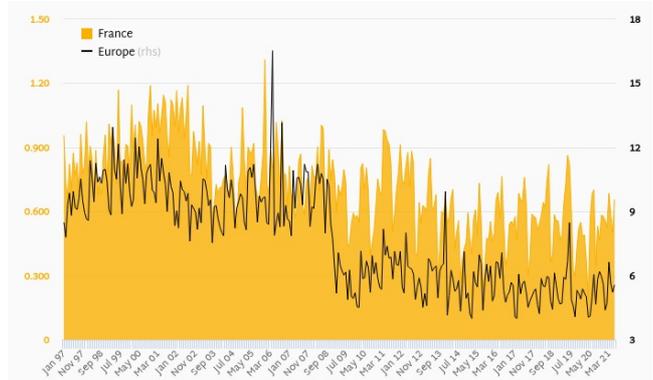


Source: ACEA, Helgi Library

HelgiLibrary

Sales of Medium Commercial Vehicles (France vs. Europe)

Number of Vehicles (thousand)

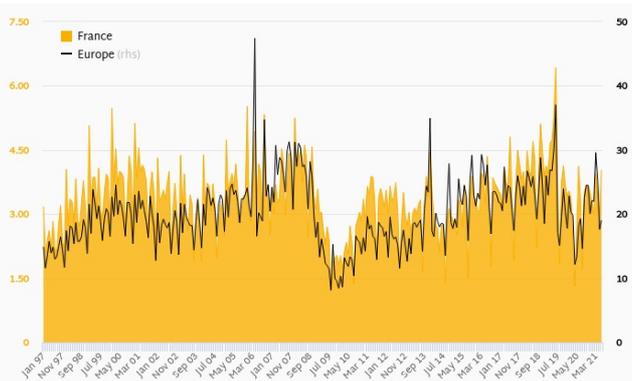


Source: ACEA, Helgi Library

HelgiLibrary

Sales of Heavy Commercial Vehicles (France vs. Europe)

Number of Vehicles (thousand)

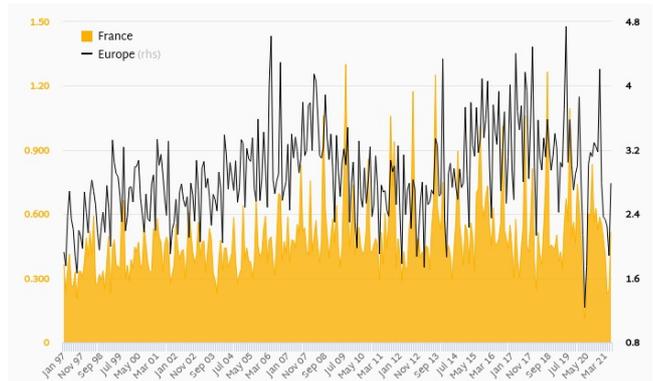


Source: ACEA, Helgi Library

HelgiLibrary

Sales of Buses and Coaches (France vs. Europe)

Number of Vehicles (thousand)

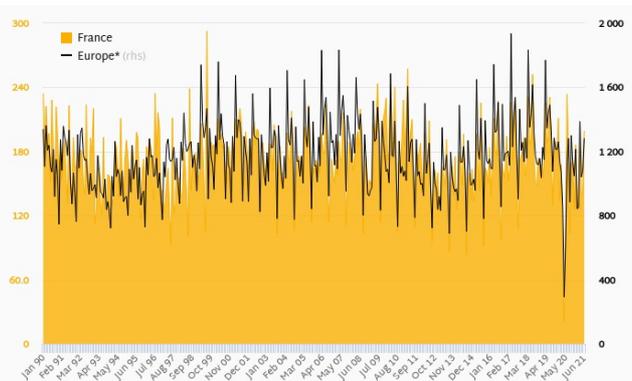


Source: ACEA, Helgi Library

HelgiLibrary

Sales of New Passenger Cars

Number of Vehicles (thousand)

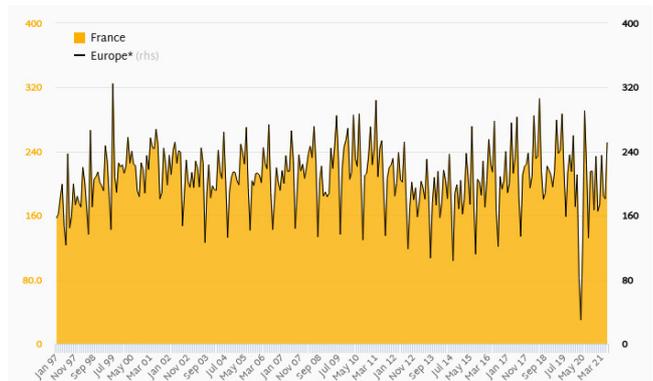


Source: ACEA, Helgi Library, *EU+EFTA

HelgiLibrary

Sales of Motor Vehicles

Number of Vehicles (thousand)



Source: ACEA, Helgi Library, *EU+EFTA

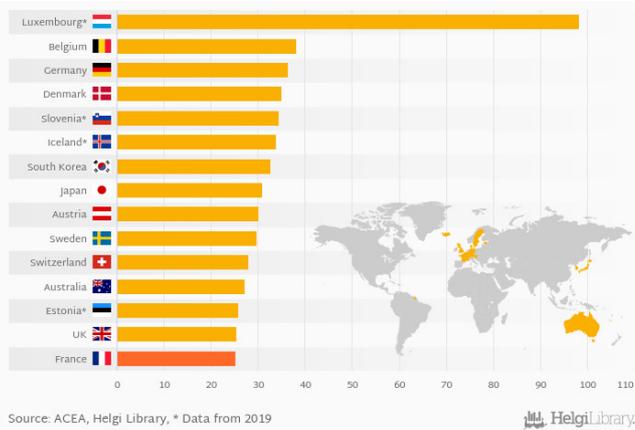
HelgiLibrary



France in the International Comparison

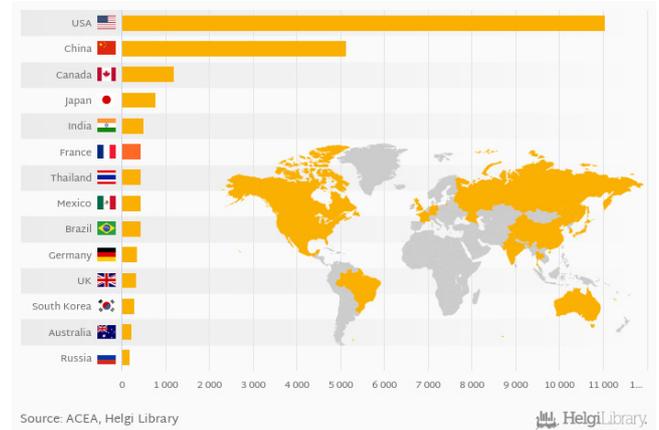
Who Buys Cars Most Often?

Sales Of Cars Per 1,000 People, 2020



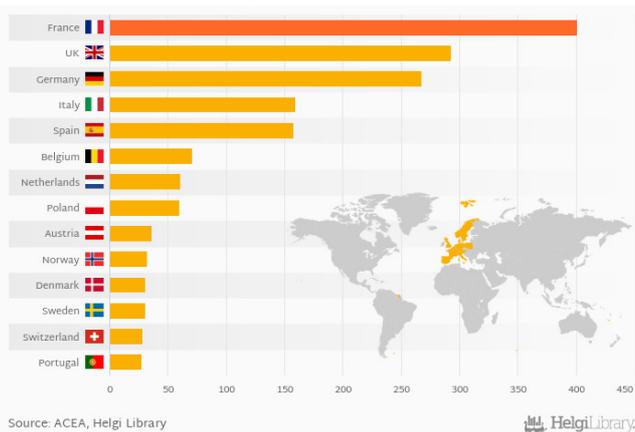
Which Country Sells the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



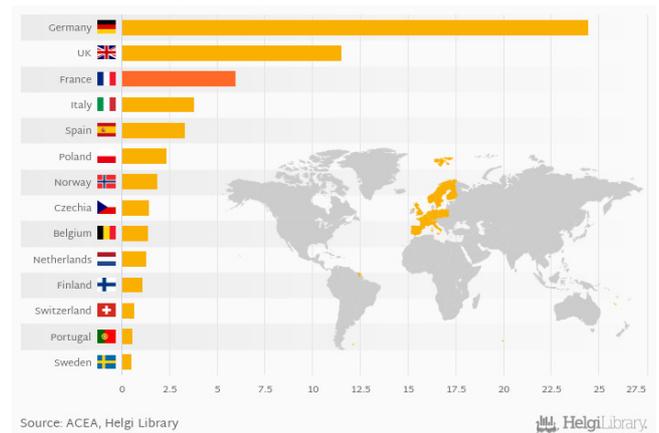
Which Country Sells the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



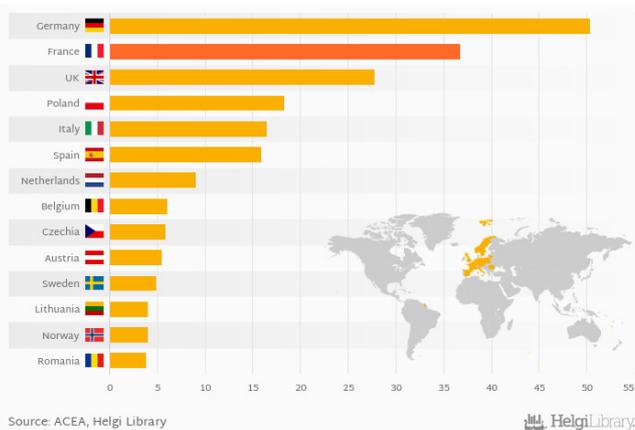
Which Country Sells the Most Medium Commercial Vehicles?

Number of Vehicles (thousand), 2020



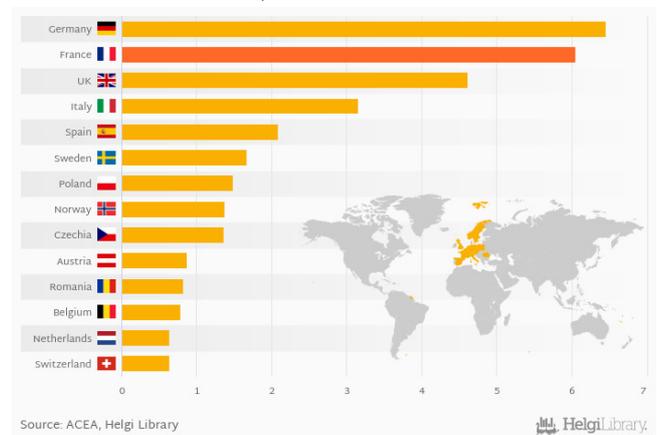
Which Country Sells the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



Which Country Sells the Most Buses?

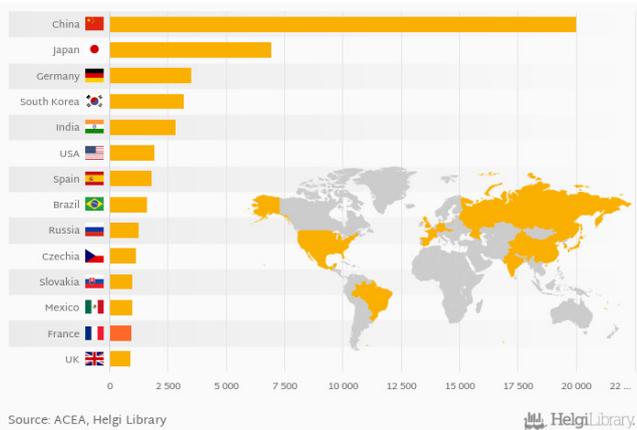
Number of Vehicles (thousand), 2020





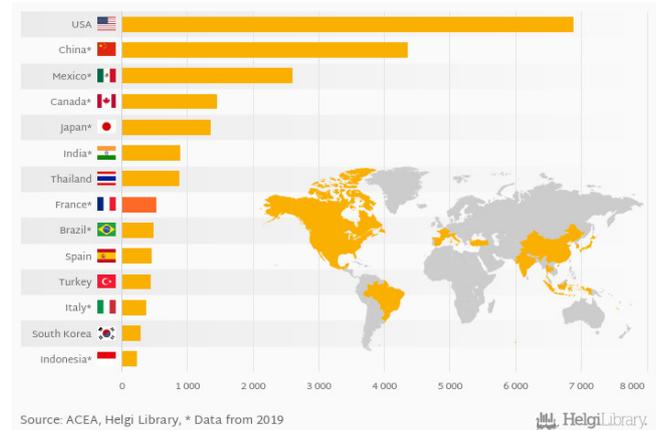
Who Produces the Most Passenger Cars?

Number of Vehicles (thousand), 2020



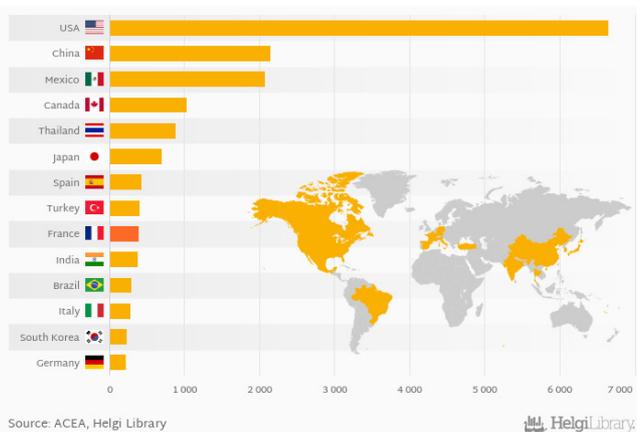
Who Produces the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



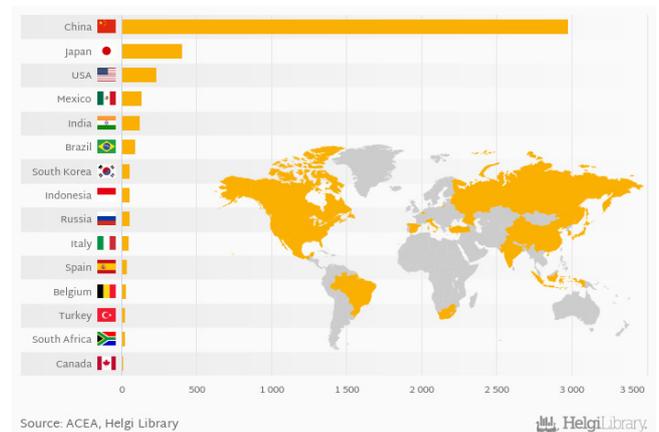
Who Produces the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



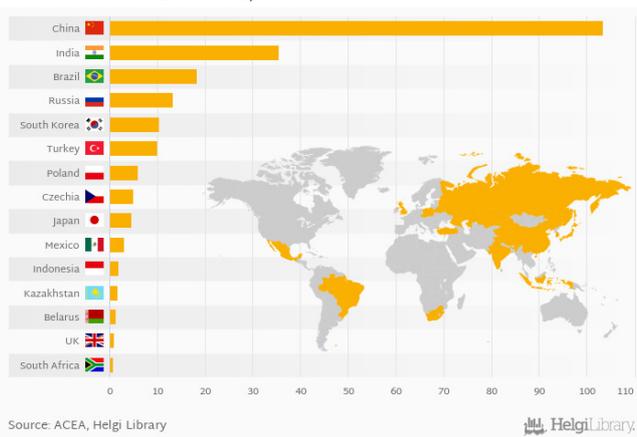
Who Produces the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



Who Produces the Most Buses and Coaches?

Number of Vehicles (thousand), 2020

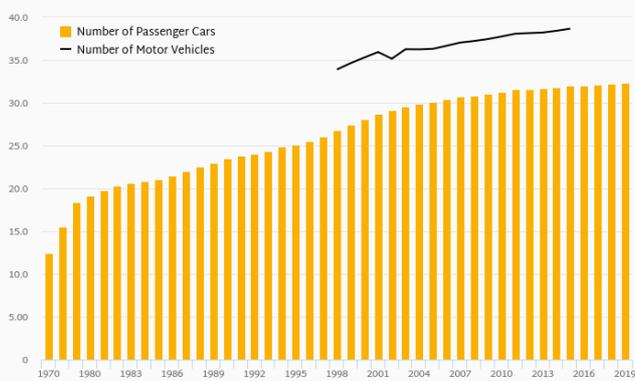




Vehicles, Infrastructure & Accidents in France

Stock of Motor Vehicles & Cars

Number of Vehicles (mil), France

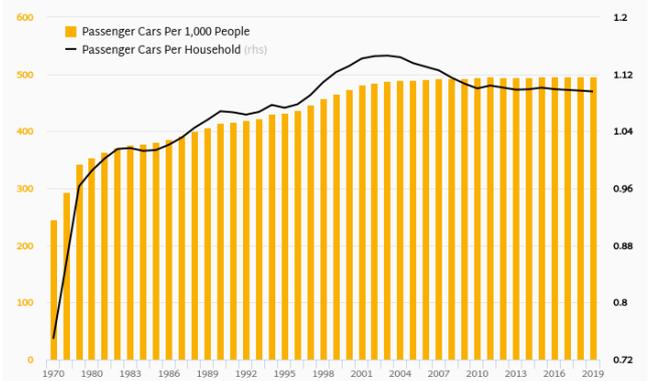


Source: ACEA, Helgi Library

HelgiLibrary

Stock of Passenger Cars

Number of Vehicles, France

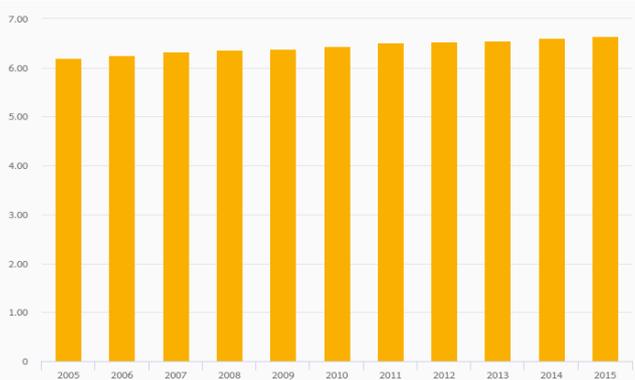


Source: ACEA, Helgi Library

HelgiLibrary

Stock of Commercial Vehicles (Light, Medium and Heavy)

Number of Vehicles (mil), France

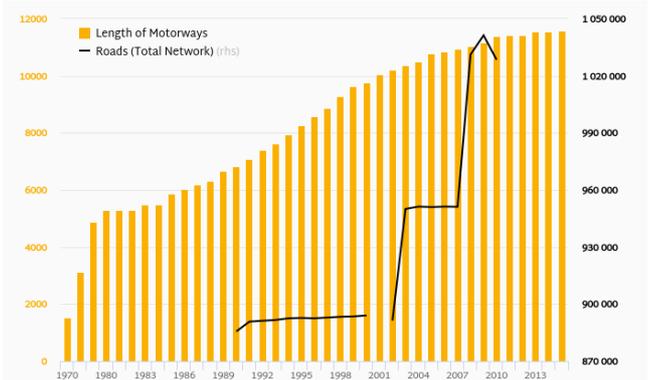


Source: ACEA, Helgi Library

HelgiLibrary

Road Infrastructure

Length of Roads and Motorways (km), France

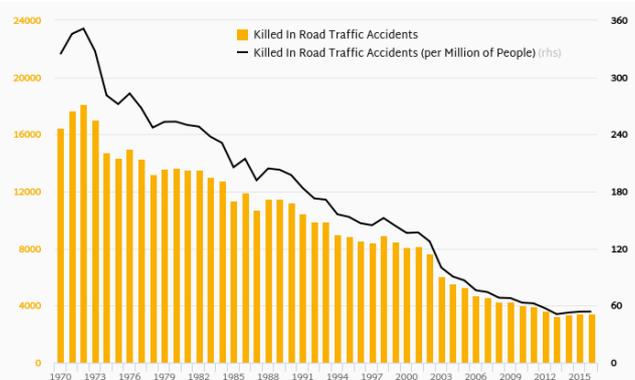


Source: ACEA, Helgi Library

HelgiLibrary

Road Safety

Number of Deaths, France

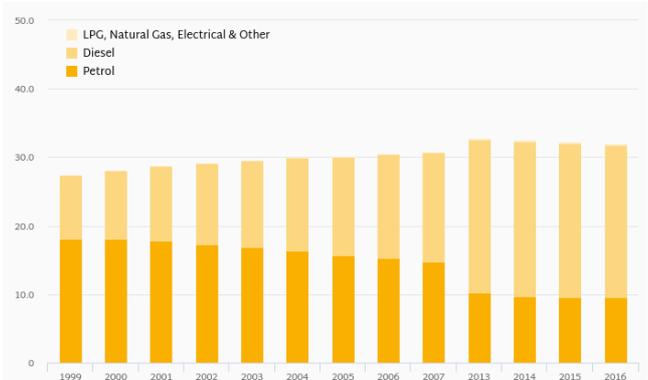


Source: ACEA, Helgi Library

HelgiLibrary

Absolute Stock of Passenger Cars

Number of Vehicles (mil), France



Source: ACEA, Helgi Library

HelgiLibrary



Sale of Vehicles – Annually

| SALE OF VEHICLES | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|----------|-------|-------|-------|-------|-------|-------|-------|-------|
| Sales Of New Passenger Cars | thousand | 1,790 | 1,796 | 1,917 | 2,015 | 2,111 | 2,173 | 2,214 | 1,650 |
| Sales Of Cars Per 1,000 People | vehicles | 28.0 | 27.9 | 29.7 | 31.2 | 32.5 | 33.4 | 34.0 | 25.3 |
| Sales Of New Cars (As of World's Sales) | % | 2.82 | 2.73 | 2.89 | 2.90 | 2.99 | 3.16 | 3.47 | 3.08 |
| Battery Electric Vehicles (As of New Cars Sold) | % | 0.490 | 0.696 | 1.19 | 1.08 | 1.18 | 1.43 | 1.93 | 6.73 |
| Plug-in Hybrid Electric (As of New Cars Sold) | % | 0.046 | 0.115 | 0.296 | 0.369 | 0.562 | ... | ... | ... |
| Chargeable Electric (As of New Cars Sold) | % | 0.490 | 0.696 | 1.19 | 1.45 | 1.75 | 2.10 | 2.77 | 11.3 |
| Petrol-Fuelled Cars (As of New Cars Sold) | % | 32.0 | 35.3 | 41.2 | 46.8 | 47.6 | 54.7 | 57.9 | 46.9 |
| Diesel-Fuelled Cars (As of New Cars Sold) | % | 67.0 | 63.9 | 57.2 | 52.1 | 47.3 | 38.9 | 34.1 | 30.6 |
| Sales Of New Commercial Vehicles | thousand | 417 | 415 | 428 | 463 | 495 | 519 | 541 | 450 |
| Sales Of New Light Commercial Vehicles | thousand | 365 | 370 | 378 | 409 | 437 | 458 | 478 | 401 |
| Sales of Medium Commercial Vehicles | thousand | 7.34 | 6.09 | 5.93 | 6.56 | 6.86 | 6.91 | 6.74 | 5.96 |
| Sales of Heavy Commercial Vehicles | thousand | 37.6 | 32.7 | 36.9 | 41.6 | 44.5 | 48.5 | 49.5 | 36.7 |
| Sales Of New Buses | thousand | ... | ... | ... | ... | ... | ... | ... | 6.05 |

Source: Company Data, Helgi Analytics

Sale of Vehicles – Quarterly

| SALE OF VEHICLES | | Sep 19 | Dec 19 | Mar 20 | Jun 20 | Sep 20 | Dec 20 | Mar 21 | Jun 21 |
|---|----------|--------|--------|--------|--------|--------|--------|--------|--------|
| Sales Of New Passenger Cars | thousand | 475 | 573 | 365 | 351 | 451 | 483 | 442 | ... |
| Battery Electric Vehicles (As of New Cars Sold) | % | 1.98 | 2.16 | 7.12 | 5.43 | 5.67 | 8.39 | 6.90 | ... |
| Plug-in Hybrid Electric (As of New Cars Sold) | % | 0.834 | 1.17 | 2.58 | 3.07 | 4.46 | 7.10 | 7.07 | ... |
| Chargeable Electric (As of New Cars Sold) | % | 2.81 | 3.34 | 9.70 | 8.50 | 10.1 | 15.5 | 14.0 | ... |
| Alt. Fuel Other than Electric (As of Cars Sold) | % | 0.608 | 0.699 | 0.139 | 1.01 | 1.53 | 1.23 | 2.13 | ... |
| Petrol-Fuelled Cars (As of New Cars Sold) | % | 57.6 | 56.2 | 48.7 | 52.8 | 46.6 | 41.7 | 43.5 | ... |
| Diesel-Fuelled Cars (As of New Cars Sold) | % | 33.6 | 34.3 | 33.2 | 29.0 | 30.9 | 29.4 | 24.4 | ... |
| Sales Of New Commercial Vehicles | thousand | 114 | 138 | 100 | 96.9 | 119 | 133 | 133 | ... |
| Sales Of New Light Commercial Vehicles | thousand | 101 | 123 | 88.3 | 86.4 | 107 | 119 | 119 | ... |
| Sales of Medium Commercial Vehicles | thousand | 1.23 | 1.51 | 1.34 | 1.43 | 1.57 | 1.62 | 1.77 | ... |
| Sales of Heavy Commercial Vehicles | thousand | 9.14 | 11.2 | 9.20 | 8.13 | 8.59 | 10.8 | 10.2 | ... |
| Sales Of New Buses | thousand | 2.15 | 1.77 | 1.39 | 0.932 | 1.99 | 1.74 | 1.44 | ... |

Source: Company Data, Helgi Analytics

Sale of Vehicles – Monthly

| SALE OF VEHICLES | | Nov 20 | Dec 20 | Jan 21 | Feb 21 | Mar 21 | Apr 21 | May 21 | Jun 21 |
|--|----------|--------|--------|--------|--------|--------|--------|--------|--------|
| Sales Of New Passenger Cars | thousand | 126 | 186 | 126 | 133 | 183 | 140 | ... | ... |
| Sales Of New Commercial Vehicles | thousand | 40.8 | 47.8 | 39.1 | 41.2 | 52.6 | 44.4 | ... | ... |
| Sales Of New Light Commercial Vehicles | thousand | 36.1 | 43.2 | 34.7 | 37.2 | 47.6 | 40.2 | ... | ... |
| Sales of Medium Commercial Vehicles | thousand | 0.583 | 0.577 | 0.558 | 0.525 | 0.685 | 0.578 | ... | ... |
| Sales of Heavy Commercial Vehicles | thousand | 3.67 | 3.51 | 3.26 | 3.00 | 3.95 | 3.38 | ... | ... |
| Sales Of New Buses | thousand | 0.526 | 0.586 | 0.555 | 0.484 | 0.405 | 0.228 | ... | ... |

Source: Company Data, Helgi Analytics



Stock of Vehicles

| STOCK OF VEHICLES | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|----------|--------|--------|--------|-------|------|------|------|------|
| Number of Motor Vehicles | mil | 38.2 | 38.4 | 38.7 | ... | ... | ... | ... | ... |
| Number of Passenger Cars | mil | 31.7 | 31.8 | 32.0 | 32.1 | 32.2 | 32.3 | 32.4 | ... |
| Number of Passenger Cars (Petrol Engine) | mil | 10.2 | 9.75 | 9.54 | 9.59 | ... | ... | ... | ... |
| Number of Passenger Cars (Diesel Engine) | mil | 22.4 | 22.6 | 22.5 | 22.2 | ... | ... | ... | ... |
| Passenger Cars Fuelled by Alternative Energy | mil | 0.236 | 0.230 | 0.239 | 0.251 | ... | ... | ... | ... |
| Petrol Passenger Cars (As % of Total Cars) | % | 32.4 | 30.7 | 29.8 | 29.9 | ... | ... | ... | ... |
| Diesel Passenger Cars (As % of Total Cars) | % | 70.7 | 70.9 | 70.5 | 69.3 | ... | ... | ... | ... |
| Alt. Fuel Passenger Cars (As % of Total Cars) | % | 0.746 | 0.723 | 0.747 | 0.783 | ... | ... | ... | ... |
| Age of Car (Average) | years | ... | ... | 9.00 | 9.20 | 9.10 | 9.00 | 10.2 | ... |
| Total Commercial Vehicles | mil | 6.55 | 6.61 | 6.65 | ... | ... | ... | ... | ... |
| Number of Coaches, Buses & Trolleybuses | vehicles | 95,743 | 96,467 | 98,746 | ... | ... | ... | ... | ... |
| Number of Motorcycles | '000 | ... | ... | ... | ... | ... | ... | ... | ... |
| Number of Mopeds | '000 | ... | ... | ... | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics

Vehicles per Population

| VEHICLES PER POPULATION | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---------------------------------|----------|-------|-------|-------|------|------|------|------|------|
| Motor Vehicles Per 1,000 People | vehicles | 596 | 598 | 599 | ... | ... | ... | ... | ... |
| Passenger Cars Per 1,000 People | vehicles | 494 | 495 | 496 | 496 | 496 | 497 | 497 | ... |
| Passenger Cars Per Household | vehicles | 1.10 | 1.10 | 1.10 | 1.10 | 1.10 | 1.10 | 1.10 | ... |
| Coaches & Buses per mil People | vehicles | 1,495 | 1,501 | 1,531 | ... | ... | ... | ... | ... |
| Motorcycles Per 1,000 People | vehicles | ... | ... | ... | ... | ... | ... | ... | ... |
| Mopeds Per 1,000 People | vehicles | ... | ... | ... | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics

Production of Vehicles

| PRODUCTION OF VEHICLES | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|----------|-------|-------|-------|-------|-------|-------|-------|-------|
| Production of Motor Vehicles | thousand | 1,740 | 1,817 | 1,971 | 2,092 | 2,227 | 2,268 | 2,175 | 1,316 |
| Production of Passenger Cars | thousand | 1,458 | 1,495 | 1,555 | 1,636 | 1,748 | 1,773 | 1,666 | 928 |
| Production of Cars Per 1,000 People | vehicles | 22.8 | 23.3 | 24.1 | 25.3 | 27.0 | 27.3 | 25.6 | 14.2 |
| Production of Cars (As of World's Production) | % | 2.22 | 2.21 | 2.27 | 2.26 | 2.38 | 2.51 | 2.48 | 1.66 |
| Production of Commercial Vehicles | thousand | 282 | 322 | 416 | 456 | 479 | 507 | 527 | ... |
| Production of Light Commercial Vehicles | thousand | 282 | 322 | 416 | 454 | 471 | 506 | 510 | 389 |
| Production of Heavy Commercial Vehicles | thousand | ... | ... | ... | ... | ... | ... | ... | ... |
| Production of Buses | thousand | 0.103 | ... | ... | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics



Safety on the Road

| SAFETY ON THE ROAD | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|---------|--------|--------|--------|--------|------|------|------|------|
| Killed and Injured in Road Traffic Accidents | persons | 56,812 | 58,191 | 56,603 | 57,522 | ... | ... | ... | ... |
| Killed In Road Traffic Accidents | persons | 3,268 | 3,384 | 3,461 | 3,477 | ... | ... | ... | ... |
| Injured in Road Traffic Accidents | persons | 53,544 | 54,807 | 53,142 | 54,045 | ... | ... | ... | ... |
| Killed and Injured per mil People | persons | 836 | 853 | 824 | 836 | ... | ... | ... | ... |
| Killed In Road Traffic Accidents per mil People | persons | 51.0 | 52.6 | 53.7 | 53.8 | ... | ... | ... | ... |
| Injured in Road Accidents per mil People | persons | 836 | 853 | 824 | 836 | ... | ... | ... | ... |
| Number Injured per 100,000 Cars | persons | ... | ... | ... | ... | ... | ... | ... | ... |
| Number Killed per 1,000 Road Accidents | persons | ... | ... | ... | ... | ... | ... | ... | ... |
| Number of Fatalities per 100,000 Cars | persons | ... | ... | ... | ... | ... | ... | ... | ... |
| Road Injury Accidents | | 56,812 | 58,191 | 56,603 | 57,522 | ... | ... | ... | ... |
| Road Injury Accidents per mil People | | ... | ... | ... | ... | ... | ... | ... | ... |

Source: Company Data, Helgi Analytics



ABOUT HELGI ANALYTICS

Helgi Analytics is a consulting company based in the Czech Republic. The company mainly provides consultancy in the area of financial services and real estate and focuses primarily on the region of Central and Eastern Europe.

Helgi Analytics also runs a web application called Helgi Library, which is a database/library offering data and analyses on more than 99% of the world's economy and population. The Library aims to bring interesting statistical data and analyses to a wide audience under affordable conditions. If you wish to get more details, please visit www.helgilibrary.com or contact us at info@helgilibrary.com.

Helgi Analytics
Eliášova 38, Prague 6
160 00, Czech Republic
www.helgianalytics.com

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